

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

YUETING JIA,¹

Debtor.

Chapter 11

Case No.: 19-12220 (KBO)

**SCHEMES OF ASSETS AND LIABILITIES
AND STATEMENT OF FINANCIAL AFFAIRS**

Yuetong Jia, debtor herein, hereby submits his Schedules of Assets and Liabilities and Statement of Financial Affairs.

Dated: October 17, 2019

PACHULSKI STANG ZIEHL & JONES LLP

/s/ James E. O'Neill

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Proposed Attorneys for Debtor
and Debtor in Possession

¹ The last four digits of the Debtor's federal tax identification number is 8972. The Debtor's mailing address is 91 Marguerite Drive, Rancho Palos Verdes, CA 90275.

**IN THE UNITED STATES BANKRUPTCY COURT
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In re:

YUETING JIA,¹

Debtor.

Chapter 11

Case No. 19-12220 (KBO)

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODS, AND
DISCLAIMERS REGARDING DEBTOR'S SCHEDULES OF ASSETS AND
LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

The above-captioned debtor and debtor in possession (the “Debtor”) submits his Schedules of Assets and Liabilities (the “Schedules”) and Statements of Financial Affairs (the “SoFAs”) in the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”). The Debtor, with the assistance of his advisors and management, prepared the Schedules and SoFAs in accordance with section 521 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the “Bankruptcy Code”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”).

These Global Notes and Statement of Limitations, Methods, and Disclaimers Regarding the Schedules and SoFAs (collectively, the “Global Notes”) pertain to, are incorporated by reference in, and comprise an integral part of the Schedules and SoFAs. These Global Notes should be referred to, and reviewed in connection with, any review of the Schedules and SoFAs.²

The Debtor has signed the Schedules and SoFAs. In reviewing and signing the Schedules and Statements, the Debtor has necessarily relied upon the efforts, statements, and representations of his personnel and professionals. Given the scale and international aspect of his business and financial affairs, the Debtor has not (and could not have) personally verified the accuracy of each such statement and representation, including statements and representations concerning amounts owed to creditors.

In preparing the Schedules and SoFAs, the Debtor relied on financial data derived from his books and records that was available at the time of such preparation. Although the Debtor has made every reasonable effort to ensure the accuracy and completeness of the Schedules and SoFAs, subsequent information or discovery may result in material changes to the Schedules and SoFAs. As a result, inadvertent errors or omissions may exist. For the avoidance

¹ The last four digits of the Debtor’s federal tax identification number is 8972. The Debtor’s mailing address is 91 Marguerite Drive, Rancho Palos Verdes, CA 90275.

² These Global Notes are in addition to any specific notes contained in the Schedules or SoFAs. The fact that the Debtor has prepared a “general note” with respect to any of the Schedules and SoFAs and not to others should not be interpreted as a decision by the Debtor to exclude the applicability of such general note to any of the Debtor’s remaining Schedules and SoFAs, as appropriate.

of doubt, the Debtor hereby reserves his rights to amend and supplement the Schedules and SoFAs as may be necessary or appropriate.

The Debtor and his agents, attorneys, and financial advisors do not guarantee or warrant the accuracy or completeness of the data that is provided herein, and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained herein. While commercially reasonable efforts have been made to provide accurate and complete information herein, inadvertent errors or omissions may exist. The Debtor and his agents, attorneys, and financial advisors expressly do not undertake any obligation to update, modify, revise, or re-categorize the information provided herein, or to notify any third party should the information be updated, modified, revised, or re-categorized, except as required by applicable law. In no event shall the Debtor or his officers, employees, agents, or professionals be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtor or damages to business reputation, lost business, or lost profits), whether foreseeable or not and however caused, even if the Debtor or his officers, employees, agents, attorneys, or his professionals are advised of the possibility of such damages.

Discrepancies Between Plan Ballot Amounts and Scheduled Amounts.

Certain creditors identified in the Schedules have received ballots to be used to vote on the *Debtor's Prepackaged Plan of Reorganization Under Chapter 11 of the Bankruptcy Code* [Docket No. 4] (the “Plan”). In most cases, the amounts indicated on such ballots are only the principal amounts of such debts and do not include interest, penalties or other charges. In addition, the amounts do not indicate certain defenses or offsets that may be available to the Debtor. The amounts indicated on the ballots are used only for purposes of voting on the Plan and do not determine the claim amounts finally allowed by the Court or the creditors’ ultimate distribution amount from the Trust created by the Plan.

Reservation of Rights. The Schedules and SoFAs have been prepared by the Debtor with the assistance of advisors, interpreters-translators and additional personnel as needed and are unaudited and subject to further review and potential adjustment and amendment. In preparing the Schedules and SoFAs, the Debtor relied on financial data derived from his and affiliated entities’ books and records that were available at the time of preparation. The Debtor has made reasonable efforts to ensure the accuracy and completeness of such financial information; however, subsequent information or discovery of other relevant facts may result in material changes to the Schedules and SoFAs and inadvertent errors, omissions, or inaccuracies may exist. In addition, to the extent the Debtor becomes aware of potential claims against him, such claims are subject to review and investigation. The Debtor reserves all rights to amend or supplement his Schedules and SoFAs.

The Debtor reserves all rights to amend the Schedules and SoFAs in all respects, as may be necessary or appropriate, including, but not limited to, the right to dispute or to assert offsets or defenses to any claim reflected on the Schedules and SoFAs as to amount, liability or classification of the claim, to recharacterize any claim, or to otherwise subsequently designate any claim as “disputed,” “contingent” or “unliquidated.” Additionally, nothing contained in the Schedules and SoFAs shall constitute a waiver of rights by the Debtor involving any present or

future causes of action, contested matters or other issues under the provisions of the Bankruptcy Code or other applicable non-bankruptcy laws.

Description of the Case and “As Is” Information Date. On October 14, 2019 (the “Petition Date”), the Debtor filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code. The Debtor is in possession and control of his property (except as noted in the Schedules and SoFAs) and managing his affairs as a debtor in possession pursuant to Bankruptcy Code sections 1107(a) and 1108. No trustee or examiner has been appointed in the Debtor’s chapter 11 case, and no committees have been appointed or designated.

Asset information in the Schedules reflects the Debtor’s best estimate of asset values as of the Petition Date. No independent valuation has been obtained.

Basis of Presentation. The Schedules and SoFAs do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles (“GAAP”), nor are they intended to fully reconcile to any financial statements otherwise prepared and/or distributed by the Debtor.

Although these Schedules and SoFAs may, at times, incorporate information prepared in accordance with GAAP, the Schedules and SoFAs neither purport to represent nor reconcile to financial statements prepared and/or distributed by the Debtor in accordance with GAAP or otherwise. Moreover, given, among other things, the valuation and nature of certain liabilities, to the extent that the Debtor shows more assets than liabilities, this is not a conclusion that the Debtor was solvent at the Petition Date. Likewise, to the extent that the Debtor shows more liabilities than assets, this is not a conclusion that the Debtor was insolvent at the Petition Date or any time prior to the Petition Date.

Estimates. The Debtor must make certain estimates and assumptions that affect the reported amounts of assets and liabilities and reported revenue and expenses. The Debtor reserves all rights to amend the reported amounts of assets, liabilities, revenue, and expenses to reflect changes in those estimates and assumptions.

Insiders. In the circumstance where the Schedules and Statements require information regarding “insiders”, the Debtor has included information with respect to the individuals who the Debtor believes are included in the definition of “insider” set forth in section 101(31) of the Bankruptcy Code during the relevant time periods. Persons identified as “insiders” have been included for informational purposes only. The Debtor does not take any position with respect to whether such individual could successfully argue that he or she is not an “insider” under applicable law, including without limitation, the federal securities laws, or with respect to any theories of liability or for any other purpose.

Classification and Claim Descriptions. Any failure to designate a claim on the Schedules as “disputed,” “contingent” or “unliquidated” does not constitute an admission by the Debtor that such amount is not “disputed,” “contingent” or “unliquidated.” The Debtor reserves the right to dispute, or to assert offsets or defenses to, any claim reflected on his Schedules as to amount, liability or classification or to otherwise subsequently designate any claim as “disputed,” “contingent” or “unliquidated.”

Listing a claim (i) in Schedule D as “secured,” (ii) in Schedule E as “priority” or (iii) in Schedule F as “unsecured nonpriority,” or listing a contract in Schedule G as “executory” or “unexpired,” does not constitute an admission by the Debtor of the legal rights of the claimant or a waiver of the Debtor’s right to recharacterize or reclassify such claim or contract.

Moreover, the Debtor reserves all rights to amend the Schedules and SoFAs, in all respects, as may be necessary or appropriate, including, but not limited to, the right to dispute or to assert offsets or defenses to any claim reflected on the Schedules and SoFAs as to amount, liability or classification of the claim, or to otherwise subsequently designate any claim as “disputed,” “contingent” or “unliquidated.” Furthermore, nothing contained in the Schedules and SoFAs shall constitute a waiver of rights by the Debtor involving any present or future causes of action, contested matters or other issues under the provisions of the Bankruptcy Code or other relevant non-bankruptcy laws.

Credits and Adjustments. The claims of individual creditors for, among other things, goods, products, services or taxes are listed as the amounts entered on the Debtor’s books and records and may not reflect credits, allowances or other adjustments due from such creditors to the Debtor. The Debtor reserves all of his rights respecting such credits, allowances or other adjustments.

Setoffs. The Debtor may incur setoffs from third parties. Setoffs in the ordinary course can result from various routine transactions and other disputes between the Debtor and third parties. The Debtor reserves all rights to enforce or challenge, as the case may be, any setoffs that have been or may be asserted.

Specific Notes. These general notes are in addition to the specific notes set forth hereinafter:

- a. **Schedule A/B, Part 4 - Investments; Non-Publicly Traded Stock and Interests in Incorporated and Unincorporated Businesses, including any Interest in an LLC, Partnership, or Joint Venture.** The values of ownership interests in various entities is dependent on numerous variables and factors, and may differ significantly from their net book value.
- b. **Schedule A/B, Part 11 - All Other Assets.** The Debtor may have accrued, or may subsequently accrue, certain rights to counter-claims, cross-claims, setoffs, or refunds, or may assert in litigation claims as a plaintiff or counter-claims and/or cross-claims as a defendant. Because certain of these types of assets are unknown to the Debtor and not quantifiable as of the Petition Date, they may not be listed on Schedule A/B, Part 11.
- c. **Schedule D - Creditors Who Have Claims Secured by Property.** The Debtor reserves his rights to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D. Moreover, although the Debtor has scheduled claims of various creditors as secured claims, the Debtor reserves

all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim.

The descriptions provided in Schedule D are intended only to be a summary. Reference to the applicable agreements and other related relevant documents is necessary for a complete description of the collateral and the nature, extent, and priority of any liens.

The Debtor has not included on Schedule D parties that may believe their claims are secured through setoff rights or inchoate statutory lien rights.

- d. **Schedule E/F - Creditors Who Have Unsecured Claims.** The listing of a claim on Schedule E/F, Part 1, does not constitute an admission by the Debtor that such claim or any portion thereof is entitled to priority status. The liabilities identified in Schedule E/F, Part 2, are derived from the Debtor's books and records. The Debtor made a reasonable attempt to set forth his unsecured obligations, although the actual amount of claims against the Debtor may vary from those liabilities represented on Schedule E/F, Part 2. The listed liabilities may not reflect the correct amount of any unsecured creditor's allowed claims or the correct amount of all unsecured claims.
- e. **Schedule G - Executory Contracts and Unexpired Leases.** While reasonable efforts have been made to ensure the accuracy of Schedule G, inadvertent errors or omissions may have occurred. Listing a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease or that such contract or agreement was in effect on the Petition Date or is valid or enforceable. The Debtor hereby reserves all of his rights to dispute the validity, status, or enforceability of any contracts, agreements, or leases set forth in Schedule G and to amend or supplement such Schedule as necessary. Omission of a contract or agreement from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or unexpired lease.

General Disclaimer

The Debtor has prepared the Schedules and the SoFAs based on the information reflected in the Debtor's books and records. However, inasmuch as the Debtor's books and records have not been audited or formally closed and evaluated for proper cut-off on the Petition Date, the Debtor cannot warrant the absolute accuracy of these documents. The Debtor has made a diligent effort to complete these documents accurately and completely. To the extent additional, material information becomes available, the Debtor will amend and supplement the Schedules and SoFAs.

Fill in this information to identify your case:

Debtor 1	Yueting Jia		
	First Name	Middle Name	Last Name
Debtor 2 (Spouse if, filing)	First Name	Middle Name	Last Name
United States Bankruptcy Court for the: DISTRICT OF DELAWARE			
Case number (if known)	19-12220 (KBO)		

Check if this is an amended filing

Official Form 106Sum

Summary of Your Assets and Liabilities and Certain Statistical Information

12/15

Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. Fill out all of your schedules first; then complete the information on this form. If you are filing amended schedules after you file your original forms, you must fill out a new *Summary* and check the box at the top of this page.

Part 1: Summarize Your Assets

		Your assets Value of what you own
1.	Schedule A/B: Property (Official Form 106A/B)	\$ 4,773,946.48
1a.	Copy line 55, Total real estate, from Schedule A/B.....	\$ 4,773,946.48
1b.	Copy line 62, Total personal property, from Schedule A/B.....	\$ 1,412,114,733.11
1c.	Copy line 63, Total of all property on Schedule A/B.....	\$ 1,416,888,679.59

Part 2: Summarize Your Liabilities

		Your liabilities Amount you owe
2.	Schedule D: Creditors Who Have Claims Secured by Property (Official Form 106D)	\$ 1,209,437,065.82
2a.	Copy the total you listed in Column A, <i>Amount of claim</i> , at the bottom of the last page of Part 1 of <i>Schedule D</i> ...	\$ 1,209,437,065.82
3.	Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 106E/F)	\$ 0.00
3a.	Copy the total claims from Part 1 (priority unsecured claims) from line 6e of <i>Schedule E/F</i>	\$ 0.00
3b.	Copy the total claims from Part 2 (nonpriority unsecured claims) from line 6j of <i>Schedule E/F</i>	\$ 2,564,019,294.73
		Your total liabilities \$ 3,773,456,360.55

Part 3: Summarize Your Income and Expenses

4.	Schedule I: Your Income (Official Form 106I)	\$ 74,959.33
	Copy your combined monthly income from line 12 of <i>Schedule I</i>	\$ 74,959.33
5.	Schedule J: Your Expenses (Official Form 106J)	\$ 75,180.00
	Copy your monthly expenses from line 22c of <i>Schedule J</i>	\$ 75,180.00

Part 4: Answer These Questions for Administrative and Statistical Records

6. Are you filing for bankruptcy under Chapters 7, 11, or 13?

No. You have nothing to report on this part of the form. Check this box and submit this form to the court with your other schedules.

Yes

7. What kind of debt do you have?

Your debts are primarily consumer debts. Consumer debts are those "incurred by an individual primarily for a personal, family, or household purpose." 11 U.S.C. § 101(8). Fill out lines 8-9g for statistical purposes. 28 U.S.C. § 159.

Your debts are not primarily consumer debts. You have nothing to report on this part of the form. Check this box and submit this form to the court with your other schedules.

Fill in this information to identify your case and this filing:

Debtor 1	Yueting Jia			
	First Name	Middle Name	Last Name	
Debtor 2 (Spouse, if filing)	First Name	Middle Name	Last Name	
United States Bankruptcy Court for the: DISTRICT OF DELAWARE				
Case number	19-12220 (KBO)			
				<input type="checkbox"/> Check if this is an amended filing

Official Form 106A/B

Schedule A/B: Property

12/15

In each category, separately list and describe items. List an asset only once. If an asset fits in more than one category, list the asset in the category where you think it fits best. Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write your name and case number (if known). Answer every question.

Part 1: Describe Each Residence, Building, Land, or Other Real Estate You Own or Have an Interest In

1. Do you own or have any legal or equitable interest in any residence, building, land, or similar property?

- No. Go to Part 2.
 Yes. Where is the property?

1.1

Room 2003, Unit 4, Block 6, Area 2
Shuang Hua Yuan Nan Li
Chaoyang District

Street address, if available, or other description

Beijing, 100022
CHINA

City State ZIP Code

County

What is the property? Check all that apply

- Single-family home
 Duplex or multi-unit building
 Condominium or cooperative

 Manufactured or mobile home
 Land
 Investment property
 Timeshare
 Other Apartment

Do not deduct secured claims or exemptions. Put the amount of any secured claims on Schedule D: Creditors Who Have Claims Secured by Property.

Current value of the entire property? Current value of the portion you own?
\$1,145,890.14 **\$1,145,890.14**

Describe the nature of your ownership interest (such as fee simple, tenancy by the entirety, or a life estate), if known.

Fee Simple

Check if this is community property (see instructions)

Other information you wish to add about this item, such as local property identification number:

Property has been seized by Shanghai High People's Court

If you own or have more than one, list here:

1.2

**Room 2001, Unit 5
Hai Sheng Ming Yuan, No. Yi 36
Dongcheng District**

Street address, if available, or other description

**Beijing, 100027
CHINA**

City State ZIP Code

County

What is the property? Check all that apply

- Single-family home
 Duplex or multi-unit building
 Condominium or cooperative

- Manufactured or mobile home
 Land
 Investment property
 Timeshare
 Other **Apartment**

Do not deduct secured claims or exemptions. Put the amount of any secured claims on Schedule D: Creditors Who Have Claims Secured by Property.

Current value of the entire property?

\$3,532,281.69

Current value of the portion you own?

\$3,532,281.69

Describe the nature of your ownership interest (such as fee simple, tenancy by the entirety, or a life estate), if known.

Fee Simple

Check if this is community property
(see instructions)

Who has an interest in the property? Check one

- Debtor 1 only
 Debtor 2 only
 Debtor 1 and Debtor 2 only
 At least one of the debtors and another

Other information you wish to add about this item, such as local property identification number:

Property has been seized by Shanghai High People's Court**If you own or have more than one, list here:**

1.3

**Room 1602, Block 11, Ting Lan Yuan
Century City, Hangzhou, Andong
Town
Cixi**

Street address, if available, or other description

**Zhejiang Province
315327 CHINA**

City State ZIP Code

County

What is the property? Check all that apply

- Single-family home
 Duplex or multi-unit building
 Condominium or cooperative

Do not deduct secured claims or exemptions. Put the amount of any secured claims on Schedule D: Creditors Who Have Claims Secured by Property.

Current value of the entire property?

\$95,774.65

Current value of the portion you own?

\$95,774.65

Describe the nature of your ownership interest (such as fee simple, tenancy by the entirety, or a life estate), if known.

Fee Simple

Check if this is community property
(see instructions)

Who has an interest in the property? Check one

- Debtor 1 only
 Debtor 2 only
 Debtor 1 and Debtor 2 only
 At least one of the debtors and another

Other information you wish to add about this item, such as local property identification number:

Apartment will be sold at auction by Court

2. Add the dollar value of the portion you own for all of your entries from Part 1, including any entries for pages you have attached for Part 1. Write that number here.....=>

\$4,773,946.48**Part 2: Describe Your Vehicles**

Do you own, lease, or have legal or equitable interest in any vehicles, whether they are registered or not? Include any vehicles you own that someone else drives. If you lease a vehicle, also report it on Schedule G: Executory Contracts and Unexpired Leases.

3. Cars, vans, trucks, tractors, sport utility vehicles, motorcycles

- No
 Yes

4. Watercraft, aircraft, motor homes, ATVs and other recreational vehicles, other vehicles, and accessories
Examples: Boats, trailers, motors, personal watercraft, fishing vessels, snowmobiles, motorcycle accessories

No
 Yes

5 Add the dollar value of the portion you own for all of your entries from Part 2, including any entries for pages you have attached for Part 2. Write that number here.....=>

\$0.00

Part 3: Describe Your Personal and Household Items

Do you own or have any legal or equitable interest in any of the following items?

Current value of the portion you own?
 Do not deduct secured claims or exemptions.

6. Household goods and furnishings

Examples: Major appliances, furniture, linens, china, kitchenware

No
 Yes. Describe.....

All appliances, linens, furniture, and kitchenware belong to landlord

\$0.00

For Shuang Hua Yuan and Hai Sheng Ming Yuan apartments:

two refrigerators, two sofas, two washing machines, two microwaves, two cupboards, two dining tables, six beds, six curtains, pillows and covers, tableware

\$21,126.00

7. Electronics

Examples: Televisions and radios; audio, video, stereo, and digital equipment; computers, printers, scanners; music collections; electronic devices including cell phones, cameras, media players, games

No
 Yes. Describe.....

For Shuang Hua Yuan and Hai Sheng Ming Yuan apartments:

two televisions, mobile phone, laptop, paper shredder

\$3,028.00

8. Collectibles of value

Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; stamp, coin, or baseball card collections; other collections, memorabilia, collectibles

No
 Yes. Describe.....

Approximately 20 books, several prizes and medals, and a self-portrait (located in China)

\$140.00

9. Equipment for sports and hobbies

Examples: Sports, photographic, exercise, and other hobby equipment; bicycles, pool tables, golf clubs, skis; canoes and kayaks; carpentry tools; musical instruments

No
 Yes. Describe.....

Golf clubs (located in China)

\$704.00

10. Firearms

Examples: Pistols, rifles, shotguns, ammunition, and related equipment

No
 Yes. Describe.....

11. Clothes*Examples:* Everyday clothes, furs, leather coats, designer wear, shoes, accessories No Yes. Describe.....

**Tshirts, long sleeve shirts, sweaters, pants, shoes, down jackets,
working attire, including suits, shirts and ties (clothing located in
USA and China)**

\$32,000.00**12. Jewelry***Examples:* Everyday jewelry, costume jewelry, engagement rings, wedding rings, heirloom jewelry, watches, gems, gold, silver No Yes. Describe.....**13. Non-farm animals***Examples:* Dogs, cats, birds, horses No Yes. Describe.....**Dog (Poodle)****\$704.00****14. Any other personal and household items you did not already list, including any health aids you did not list** No Yes. Give specific information.....**15. Add the dollar value of all of your entries from Part 3, including any entries for pages you have attached
for Part 3. Write that number here****\$57,702.00****Part 4: Describe Your Financial Assets**

Do you own or have any legal or equitable interest in any of the following?

Current value of the
portion you own?
Do not deduct secured
claims or exemptions.**16. Cash***Examples:* Money you have in your wallet, in your home, in a safe deposit box, and on hand when you file your petition No Yes.....**17. Deposits of money***Examples:* Checking, savings, or other financial accounts; certificates of deposit; shares in credit unions, brokerage houses, and other similar institutions. If you have multiple accounts with the same institution, list each. No Yes.....

Institution name:

17.1. Checking	Wells Fargo Bank	\$1,426.62
17.2. Savings	Wells Fargo Bank	\$0.01
17.3. Checking	Bank of America	\$65,585.34
17.4. Savings	Bank of America	\$100.01
17.5. Savings	China CITIC Bank (China) - account is frozen	\$13,797.90

17.6.	Savings	<u>China CITIC Bank (China) - account is frozen</u>	\$18,964.20
17.7.	Savings	<u>Hua Xia Bank (China) - account is frozen</u>	\$10.89
17.8.	Savings	<u>China Merchants Bank Corporation (China) - account is frozen</u>	\$0.76
17.9.	Savings	<u>Bank of China (Hong Kong) Limited - account is frozen</u>	\$10,743.90
17.10	Savings	<u>Shanghai Pudong Development Bank - account is frozen</u>	Unknown
17.11	Savings	<u>Shanghai Commercial Bank</u>	Unknown
17.12	Savings	<u>China Minsheng Bank</u>	\$5.05
17.13	Savings	<u>Beijing of Bank</u>	Unknown
17.14	Savings	<u>China Everbright Bank</u>	Unknown
17.15	Savings	<u>China Everbright Bank</u>	Unknown
18. Bonds, mutual funds, or publicly traded stocks			
Examples: Bond funds, investment accounts with brokerage firms, money market accounts			
<input type="checkbox"/> No			
<input checked="" type="checkbox"/> Yes.....	Institution or issuer name:		
		<u>Shaojie Chu, 2801 Kelvin Avenue, Apt.. 532, Irvine, CA 92614</u>	\$6,500,000.00
19. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including an interest in an LLC, partnership, and joint venture			
<input type="checkbox"/> No			
<input checked="" type="checkbox"/> Yes. Give specific information about them.....	Name of entity:	% of ownership:	
	<u>Leshi Information Technology Co. Ltd. (delisted)</u>	23.08 %	\$219,169,850.00 ¹
	<u>Le Holding (Beijing) Co. Ltd.</u>	92.07 %	Unknown
	<u>Beijing Baile Culture Media co., Ltd.</u>	99 %	Unknown
	<u>Scent (Beijing) Technology Co. Ltd.</u>	2.27 %	\$1,918,309.86 ²

¹Based on share price prior to cessation of trading on April 26, 2019.²Based on RMB 600 million equity financing transaction in January 2018.

*Based on share price prior to cessation of trading on April 26, 2019

<u>West Coast LLC (6.16% of Smart King Ltd)</u>	<u>100</u>	<u>%</u>	<u>\$862,241,246.67³</u>
<u>Pacific Technology Holding (10% holdings of Smart King Ltd)</u>	<u>Per agreement</u>	<u>%</u>	<u>\$320,000,000.00⁴</u>
<u>LeLe Holdings Ltd.</u>	<u>100</u>	<u>%</u>	<u>Unknown</u>
<u>Ford Field International Limited</u>	<u>100</u>	<u>%</u>	<u>Unknown</u>
<u>Champ Alliance Holdings Limited</u>	<u>100</u>	<u>%</u>	<u>Unknown</u>

20. Government and corporate bonds and other negotiable and non-negotiable instruments

Negotiable instruments include personal checks, cashiers' checks, promissory notes, and money orders.
Non-negotiable instruments are those you cannot transfer to someone by signing or delivering them.

No

Yes. Give specific information about them

Issuer name:

21. Retirement or pension accounts

Examples: Interests in IRA, ERISA, Keogh, 401(k), 403(b), thrift savings accounts, or other pension or profit-sharing plans

No

Yes. List each account separately.

Type of account:

Institution name:

22. Security deposits and prepayments

Your share of all unused deposits you have made so that you may continue service or use from a company

Examples: Agreements with landlords, prepaid rent, public utilities (electric, gas, water), telecommunications companies, or others

No

Yes.

Institution name or individual:

<u>Pre-paid rent:</u>	<u>Ocean View Drive Inc.</u>	<u>\$2,102,905.40</u>
7 Marguerite Drive, Rancho Palos Verdes, CA 90275;		
11 Marguerite Drive, Rancho Palos Verdes, CA 90275;		
15 Marguerite Drive, Rancho Palos Verdes, CA 90275;		
19 Marguerite Drive, Rancho Palos Verdes, CA 90275; and 91 Marguerite Drive, Rancho Palos Verdes, CA		

23. Annuities (A contract for a periodic payment of money to you, either for life or for a number of years)

No

Yes.....

Issuer name and description:

24. Interests in an education IRA, in an account in a qualified ABLE program, or under a qualified state tuition program.

26 U.S.C. §§ 530(b)(1), 529A(b), and 529(b)(1).

No

Yes.....

Institution name and description. Separately file the records of any interests.11 U.S.C. § 521(c):

³Based on valuation of Smart King Ltd. after December 21, 2018 Restructuring Agreement with Evergrande Health Industry Group.

⁴Based on valuation of Smart King Ltd. after December 21, 2018 Restructuring Agreement with Evergrande Health Industry Group.

25. Trusts, equitable or future interests in property (other than anything listed in line 1), and rights or powers exercisable for your benefit No Yes. Give specific information about them...**26. Patents, copyrights, trademarks, trade secrets, and other intellectual property***Examples:* Internet domain names, websites, proceeds from royalties and licensing agreements No Yes. Give specific information about them...**27. Licenses, franchises, and other general intangibles***Examples:* Building permits, exclusive licenses, cooperative association holdings, liquor licenses, professional licenses No Yes. Give specific information about them...**Money or property owed to you?**

Current value of the portion you own?
 Do not deduct secured claims or exemptions.

28. Tax refunds owed to you No Yes. Give specific information about them, including whether you already filed the returns and the tax years.....**29. Family support***Examples:* Past due or lump sum alimony, spousal support, child support, maintenance, divorce settlement, property settlement No Yes. Give specific information.....**30. Other amounts someone owes you***Examples:* Unpaid wages, disability insurance payments, disability benefits, sick pay, vacation pay, workers' compensation, Social Security benefits; unpaid loans you made to someone else No Yes. Give specific information..**31. Interests in insurance policies***Examples:* Health, disability, or life insurance; health savings account (HSA); credit, homeowner's, or renter's insurance No Yes. Name the insurance company of each policy and list its value.

Company name:

Beneficiary:

Surrender or refund value:

32. Any interest in property that is due you from someone who has died

If you are the beneficiary of a living trust, expect proceeds from a life insurance policy, or are currently entitled to receive property because someone has died.

 No Yes. Give specific information..**33. Claims against third parties, whether or not you have filed a lawsuit or made a demand for payment***Examples:* Accidents, employment disputes, insurance claims, or rights to sue No Yes. Describe each claim.....

The Debtor holds and continues to investigate claims and rights against various creditors, other parties in interest, and third parties, including, without limitation, claims for fraud, breach of contract, defamation and/or unjust enrichment, and other potential causes of action against TWC Group Co., Ltd., Shanghai Lan Cai Asset Management Co., Ltd., Shanghai Zheyun Business Consulting Partnership (Limited Partnership), Beijing Blue Giant Real Estate Investment Fund Management Center (Limited Partnership), Shenzhen Jincheng Commercial Factoring Co., Ltd., Xiaodong Wen, and affiliated parties.

34. Other contingent and unliquidated claims of every nature, including counterclaims of the debtor and rights to set off claims No

Yes. Describe each claim.....

The Debtor has rights under Chinese law and other applicable law to subrogation and/or contribution from the Co-debtors listed on Schedule H (including both co-guarantors and primary obligors) to the extent payment from the Debtor reduces such Co-debtor's liability to the primary obligor.

Unknown

35. Any financial assets you did not already list

No

Yes. Give specific information..

36. Add the dollar value of all of your entries from Part 4, including any entries for pages you have attached for Part 4. Write that number here.....

\$1,412,042,946.61

Part 5: Describe Any Business-Related Property You Own or Have an Interest In. List any real estate in Part 1.

37. Do you own or have any legal or equitable interest in any business-related property?

No. Go to Part 6.

Yes. Go to line 38.

**Part 6: Describe Any Farm- and Commercial Fishing-Related Property You Own or Have an Interest In.
If you own or have an interest in farmland, list it in Part 1.**

46. Do you own or have any legal or equitable interest in any farm- or commercial fishing-related property?

No. Go to Part 7.

Yes. Go to line 47.

Part 7: Describe All Property You Own or Have an Interest in That You Did Not List Above

53. Do you have other property of any kind you did not already list?

Examples: Season tickets, country club membership

No

Yes. Give specific information.....

China Entrepreneur Club membership

\$14,084.50

54. Add the dollar value of all of your entries from Part 7. Write that number here

\$14,084.50

Part 8: List the Totals of Each Part of this Form

55. Part 1: Total real estate, line 2	\$4,773,946.48
56. Part 2: Total vehicles, line 5	\$0.00
57. Part 3: Total personal and household items, line 15	\$57,702.00
	\$1,412,042,946.
58. Part 4: Total financial assets, line 36	61
59. Part 5: Total business-related property, line 45	\$0.00
60. Part 6: Total farm- and fishing-related property, line 52	\$0.00
61. Part 7: Total other property not listed, line 54	+ \$14,084.50
	\$1,412,114,733.
62. Total personal property. Add lines 56 through 61...	11 Copy personal property total \$1,412,114,733.1
63. Total of all property on Schedule A/B. Add line 55 + line 62	\$1,416,888,679.59

Fill in this information to identify your case:

Debtor 1	Yueling Jia		
	First Name	Middle Name	Last Name
Debtor 2 (Spouse if, filing)	First Name	Middle Name	Last Name
United States Bankruptcy Court for the: DISTRICT OF DELAWARE			
Case number (if known)	19-12220 (KBO)		

Check if this is an amended filing

Official Form 106C

Schedule C: The Property You Claim as Exempt

4/19

Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. Using the property you listed on Schedule A/B: Property (Official Form 106A/B) as your source, list the property that you claim as exempt. If more space is needed, fill out and attach to this page as many copies of Part 2: Additional Page as necessary. On the top of any additional pages, write your name and case number (if known).

For each item of property you claim as exempt, you must specify the amount of the exemption you claim. One way of doing so is to state a specific dollar amount as exempt. Alternatively, you may claim the full fair market value of the property being exempted up to the amount of any applicable statutory limit. Some exemptions—such as those for health aids, rights to receive certain benefits, and tax-exempt retirement funds—may be unlimited in dollar amount. However, if you claim an exemption of 100% of fair market value under a law that limits the exemption to a particular dollar amount and the value of the property is determined to exceed that amount, your exemption would be limited to the applicable statutory amount.

Part 1: Identify the Property You Claim as Exempt

1. Which set of exemptions are you claiming? Check one only, even if your spouse is filing with you.

- You are claiming state and federal nonbankruptcy exemptions. 11 U.S.C. § 522(b)(3)
 You are claiming federal exemptions. 11 U.S.C. § 522(b)(2)

2. For any property you list on Schedule A/B that you claim as exempt, fill in the information below.

Brief description of the property and line on Schedule A/B that lists this property	Current value of the portion you own	Amount of the exemption you claim	Specific laws that allow exemption
Tshirts, long sleeve shirts, sweaters, pants, shoes, down jackets, working attire, including suits, shirts and ties (clothing located in USA and China) Line from Schedule A/B: 11.1	\$32,000.00	<input type="checkbox"/> <input checked="" type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	C.C.P. § 703.140(b)(3)
Checking: Wells Fargo Bank Line from Schedule A/B: 17.1	\$1,426.62	<input type="checkbox"/> <input checked="" type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	C.C.P. § 703.140(b)(5)
Savings: Wells Fargo Bank Line from Schedule A/B: 17.2	\$0.01	<input type="checkbox"/> <input checked="" type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	C.C.P. § 703.140(b)(5)
Checking: Bank of America Line from Schedule A/B: 17.3	\$65,585.34	<input type="checkbox"/> <input checked="" type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	C.C.P. § 703.140(b)(5)
Savings: Bank of America Line from Schedule A/B: 17.4	\$100.01	<input type="checkbox"/> <input checked="" type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	C.C.P. § 703.140(b)(5)

3. Are you claiming a homestead exemption of more than \$170,350?

(Subject to adjustment on 4/01/22 and every 3 years after that for cases filed on or after the date of adjustment.)

 No Yes. Did you acquire the property covered by the exemption within 1,215 days before you filed this case? No Yes

RIDER TO SCHEDULES D & F

Debtor's Guarantee and Loan Obligations

Personal Loans	\$632,587,273.46
Guarantee Obligations	\$3,113,109,842.24

Fill in this information to identify your case:

Debtor 1	Yueting Jia		
	First Name	Middle Name	Last Name
Debtor 2 (Spouse if, filing)	First Name	Middle Name	Last Name
United States Bankruptcy Court for the: DISTRICT OF DELAWARE			
Case number 19-12220 (KBO) (if known)			

Check if this is an amended filing

Official Form 106D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. If more space is needed, copy the Additional Page, fill it out, number the entries, and attach it to this form. On the top of any additional pages, write your name and case number (if known).

1. Do any creditors have claims secured by your property?

- No. Check this box and submit this form to the court with your other schedules. You have nothing else to report on this form.
- Yes. Fill in all of the information below.

Part 1: List All Secured Claims

2. List all secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim. If more than one creditor has a particular claim, list the other creditors in Part 2. As much as possible, list the claims in alphabetical order according to the creditor's name.

2.1 Changjiang SecuritiesShanghaiAsset MgtLtd
Creditor's Name
27F, Century Link Tower 1
No. 1198 Century Avenue
Pudong New District
Shanghai, 200122, CHINA
Number, Street, City, State & Zip Code

Who owes the debt? Check one.

- Debtor 1 only
 Debtor 2 only
 Debtor 1 and Debtor 2 only
 At least one of the debtors and another
 Check if this claim relates to a community debt

Column A	Column B	Column C
Amount of claim Do not deduct the value of collateral.	Value of collateral that supports this claim	Unsecured portion if any
\$46,457,342.66	\$9,247,018.18	\$37,210,324.48

Describe the property that secures the claim:

Loan/Pledge of 39,122,000 shares of Leshi Internet Information & Technology Corp (Beijing)

As of the date you file, the claim is: Check all that apply.

- Contingent
 Unliquidated
 Disputed
- Nature of lien.** Check all that apply.
- An agreement you made (such as mortgage or secured car loan)
 Statutory lien (such as tax lien, mechanic's lien)
 Judgment lien from a lawsuit
 Other (including a right to offset)

Date debt was incurred 2/14/17

Last 4 digits of account number

Debtor 1 **Yueling Jia** Case number (if known) **19-12220 (KBO)**

First Name Middle Name Last Name

2.2	Changjiang SecuritiesShanghaiAsset MgtLtd	Describe the property that secures the claim:	\$23,472,727.27	\$4,679,527.27	\$18,793,200.00
-----	--	---	------------------------	-----------------------	------------------------

Creditor's Name
**27F, Century Link Tower 1
 No. 1198 Century Avenue
 Pudong New District
 Shanghai, 200122, CHINA**
 Number, Street, City, State & Zip Code

Who owes the debt? Check one.

- Debtor 1 only
- Debtor 2 only
- Debtor 1 and Debtor 2 only
- At least one of the debtors and another
- Check if this claim relates to a community debt

Date debt was incurred **10/31/16**

Last 4 digits of account number _____

2.3	Changjiang SecuritiesShanghaiAsset MgtLtd	Describe the property that secures the claim:	\$69,930,069.93	\$14,181,818.18	\$55,748,251.75
-----	--	---	------------------------	------------------------	------------------------

Creditor's Name
**27F, Century Link Tower 1
 No. 1198 Century Avenue
 Pudong New District
 Shanghai, 200122, CHINA**
 Number, Street, City, State & Zip Code

Who owes the debt? Check one.

- Debtor 1 only
- Debtor 2 only
- Debtor 1 and Debtor 2 only
- At least one of the debtors and another
- Check if this claim relates to a community debt

Date debt was incurred **2/14/17**

Last 4 digits of account number _____

Debtor 1 **Yueling Jia** Case number (if known) **19-12220 (KBO)**

First Name Middle Name Last Name

2.4 **China Merchants Bank Co., Ltd. Chuanbei**

Creditor's Name
**Chuanbei Br China
Merchants Bank Rm 1609
No. 1717, North Sichuan
Road,
Hongkou District
Shanghai 200080, CHINA**

Number, Street, City, State & Zip Code

Describe the property that secures the claim:
**Personal Guarantee/Pledge of
39,040,000 shares of Leshi Internet
Information & Technology Corp
(Beijing)**

\$70,408,163.27

\$9,227,636.36

\$61,180,526.

91

As of the date you file, the claim is: Check all that apply.

Contingent

Unliquidated

Disputed

Nature of lien. Check all that apply.

An agreement you made (such as mortgage or secured car loan)

Statutory lien (such as tax lien, mechanic's lien)

Judgment lien from a lawsuit

Other (including a right to offset)

Who owes the debt? Check one.

- Debtor 1 only
 Debtor 2 only
 Debtor 1 and Debtor 2 only
 At least one of the debtors and another
 Check if this claim relates to a community debt

Date debt was incurred **7/17/15**

Last 4 digits of account number

2.5 **China Minsheng Trust Co., Ltd.**

Creditor's Name
**18th Floor Block China
Minsheng Fin Ctr
No. 28 Jianguomen Inner
Street
Dongcheng District
Beijing 100005 CHINA**

Number, Street, City, State & Zip Code

Describe the property that secures the claim:

\$69,930,069.93

Unknown

Unknown

**Personal Guarantee/Pledge of
shares of Leshi Internet Information
& Technology Corp (Beijing)**

As of the date you file, the claim is: Check all that apply.

Contingent

Unliquidated

Disputed

Nature of lien. Check all that apply.

An agreement you made (such as mortgage or secured car loan)

Statutory lien (such as tax lien, mechanic's lien)

Judgment lien from a lawsuit

Other (including a right to offset)

Who owes the debt? Check one.

- Debtor 1 only
 Debtor 2 only
 Debtor 1 and Debtor 2 only
 At least one of the debtors and another
 Check if this claim relates to a community debt

Date debt was incurred **7/6/16**

Last 4 digits of account number

Debtor 1	Yueling Jia	Case number (if known)	19-12220 (KBO)
First Name	Middle Name	Last Name	
2.6 China Minsheng Trust Co., Ltd.			
Creditor's Name 18th Floor Block China Minsheng Fin Ctr No. 28 Jianguomen Inner Street Dongcheng District Beijing 100005 CHINA		Describe the property that secures the claim: Personal Guarantee/Pledge of shares of Leshi Internet Information & Technology Corp (Beijing)	\$69,930,069.93
Number, Street, City, State & Zip Code		As of the date you file, the claim is: Check all that apply.	\$14,130,247.42
<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed		\$55,799,822. 51	
Who owes the debt? Check one.		<input type="checkbox"/> Debtor 1 only <input type="checkbox"/> Debtor 2 only <input type="checkbox"/> Debtor 1 and Debtor 2 only <input checked="" type="checkbox"/> At least one of the debtors and another <input type="checkbox"/> Check if this claim relates to a community debt	
Date debt was incurred 11/30/16		Last 4 digits of account number _____	
2.7 Everbright Xinglong Trust Co.			
Creditor's Name 10F Financial Street Center Building, No. 9 Financial Street Beijing 100032 CHINA		Describe the property that secures the claim: Personal Guarantee/Pledge of 86,380,000 shares of Leshi Internet Information & Technology Corp (Beijing)	\$97,902,097.90
Number, Street, City, State & Zip Code		As of the date you file, the claim is: Check all that apply.	\$20,417,090.91
<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		\$77,485,006. 99	
Who owes the debt? Check one.		<input type="checkbox"/> Debtor 1 only <input type="checkbox"/> Debtor 2 only <input type="checkbox"/> Debtor 1 and Debtor 2 only <input checked="" type="checkbox"/> At least one of the debtors and another <input type="checkbox"/> Check if this claim relates to a community debt	
Date debt was incurred 4/19/17		Last 4 digits of account number _____	

Debtor 1	Yueling Jia	Case number (if known)	19-12220 (KBO)
First Name	Middle Name	Last Name	
2.8 Guotai Junan Securities Co., Ltd			
Creditor's Name 16F, No.650, Hankou Road, Huangpu District Shanghai 200001 CHINA		Describe the property that secures the claim: Loan/Pledge of 27,170,300 shares of Leshi Internet Information & Technology Corp (Beijing)	\$37,372,579.24
Number, Street, City, State & Zip Code		As of the date you file, the claim is: Check all that apply.	\$30,950,508. 33
<input type="checkbox"/> Contingent			
<input type="checkbox"/> Unliquidated			
<input type="checkbox"/> Disputed			
Nature of lien. Check all that apply.			
<input checked="" type="checkbox"/> An agreement you made (such as mortgage or secured car loan)			
<input type="checkbox"/> Statutory lien (such as tax lien, mechanic's lien)			
<input type="checkbox"/> Judgment lien from a lawsuit			
<input type="checkbox"/> Other (including a right to offset) _____			
Date debt was incurred	6/23/16	Last 4 digits of account number	
2.9 Huafu Securities Co., Ltd.		Describe the property that secures the claim: Loan/Pledge of 36,100,000 shares of Leshi Internet Information & Technology Corp (Beijing)	\$41,958,041.96
Creditor's Name 18F, China Merchants Bank Tower, No.1088 Lujiazui Ring Road, Pudong New District Shanghai 200120 CHINA		As of the date you file, the claim is: Check all that apply.	\$33,425,314. 69
Number, Street, City, State & Zip Code		<input type="checkbox"/> Contingent	
<input type="checkbox"/> Unliquidated			
<input type="checkbox"/> Disputed			
Nature of lien. Check all that apply.			
<input checked="" type="checkbox"/> An agreement you made (such as mortgage or secured car loan)			
<input type="checkbox"/> Statutory lien (such as tax lien, mechanic's lien)			
<input type="checkbox"/> Judgment lien from a lawsuit			
<input type="checkbox"/> Other (including a right to offset) _____			
Date debt was incurred	6/28/16	Last 4 digits of account number	

Debtor 1 **Yueling Jia**
 First Name Middle Name Last Name Case number (if known) **19-12220 (KBO)**

2.1 0	Huafu Securities Co., Ltd.	Describe the property that secures the claim: Loan/Pledge of 22,100,000 shares of Leshi Internet Information & Technology Corp (Beijing)	\$27,972,027.97	\$5,223,636.36	\$22,748,391. 61
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Creditor's Name
**18F,China Merchants Bank Tower,
No.1088 Lujiazui Ring Road,
Pudong New District Shanghai, 200120 CHINA**

Number, Street, City, State & Zip Code

Who owes the debt? Check one.

- Debtor 1 only
- Debtor 2 only
- Debtor 1 and Debtor 2 only
- At least one of the debtors and another
- Check if this claim relates to a community debt

Date debt was incurred **8/25/16**

Last 4 digits of account number _____

2.1 1	Huarong Securities Co., Ltd.	Describe the property that secures the claim: Loan/Pledge of 100,460,000 shares of Leshi Internet Information & Technology Corp (Beijing)	\$111,173,426.5 7	\$23,745,090.91	\$87,428,335. 66
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Creditor's Name
**Beijing Branch 3/F, Block C,
No. 8 Financial Street Xicheng District Beijing 100033 CHINA**

Number, Street, City, State & Zip Code

Who owes the debt? Check one.

- Debtor 1 only
- Debtor 2 only
- Debtor 1 and Debtor 2 only
- At least one of the debtors and another
- Check if this claim relates to a community debt

Date debt was incurred **4/27/16**

Last 4 digits of account number _____

Debtor 1 **Yueling Jia** Case number (if known) **19-12220 (KBO)**

First Name Middle Name Last Name

2.1 2 Huaxin International Trust Co., Ltd.

Creditor's Name

**11th Floor, Tower B
China Huadian Building
No. 2 Xuanwumen Nei
Street, Xicheng Dist
Beijing 100031 CHINA**

Number, Street, City, State & Zip Code

Describe the property that secures the claim:

**Personal Guarantee/Pledge of
36,380,000 shares of Leshi Internet
Information & Technology Corp
(Beijing)**

\$55,944,055.94

\$8,598,909.09

\$47,345,146.

85

As of the date you file, the claim is: Check all that apply.

- Contingent
- Unliquidated
- Disputed

Nature of lien. Check all that apply.

- An agreement you made (such as mortgage or secured car loan)
- Statutory lien (such as tax lien, mechanic's lien)
- Judgment lien from a lawsuit
- Other (including a right to offset)

Who owes the debt? Check one.

- Debtor 1 only
- Debtor 2 only
- Debtor 1 and Debtor 2 only
- At least one of the debtors and another
- Check if this claim relates to a community debt

Date debt was incurred **12/7/16**

Last 4 digits of account number

2.1 3 LeTV Film (Beijing) Co., Ltd.

Creditor's Name

**Room 102, Building A
No. 9 East Fengxiang
Street
Yangson Town, Huairou
District
Beijing 101499 CHINA**

Number, Street, City, State & Zip Code

Describe the property that secures the claim:

**Personal Guarantee/Pledge of
32,620,000 shares of Leshi Internet
Information & Technology Corp.
(Beijing)**

\$7,710,181.82

\$7,710,181.82

\$0.00

As of the date you file, the claim is: Check all that apply.

- Contingent
- Unliquidated
- Disputed

Nature of lien. Check all that apply.

- An agreement you made (such as mortgage or secured car loan)
- Statutory lien (such as tax lien, mechanic's lien)
- Judgment lien from a lawsuit
- Other (including a right to offset)

Who owes the debt? Check one.

- Debtor 1 only
- Debtor 2 only
- Debtor 1 and Debtor 2 only
- At least one of the debtors and another
- Check if this claim relates to a community debt

Date debt was incurred **5/9/17**

Last 4 digits of account number

Debtor 1	Yueling Jia	Case number (if known)	19-12220 (KBO)	
First Name	Middle Name	Last Name		
2.1 4	Orient Securities Co., Ltd. Creditor's Name 7th Floor, Orient Securities Building, 118 Waima Road, Huangpu District Securities finance business headquarters Shanghai 200010 CHINA Number, Street, City, State & Zip Code	Describe the property that secures the claim: Loan/Pledge of 8,221,700 shares of Leshi Internet Information & Technology Corp (Beijing) As of the date you file, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$23,529,263.98	\$1,943,310.91
				\$21,585,953. 07
Who owes the debt? Check one. <input type="checkbox"/> Debtor 1 only <input type="checkbox"/> Debtor 2 only <input type="checkbox"/> Debtor 1 and Debtor 2 only <input checked="" type="checkbox"/> At least one of the debtors and another <input checked="" type="checkbox"/> Check if this claim relates to a community debt				
Date debt was incurred 7/3/15		Last 4 digits of account number _____		
2.1 5	Pacific Technology Holding LLC Creditor's Name 3780 Kilroy Airport Way Suite 200 Long Beach, CA 90806 Number, Street, City, State & Zip Code	Describe the property that secures the claim: Accounts; chattel paper; money; deposit accounts; documents; general intangibles; goods, instruments; investment property; letter-of-credit rights; records; commercial tort claims; proceeds As of the date you file, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$2,732,629.00	\$2,732,629.00
				\$0.00
Who owes the debt? Check one. <input checked="" type="checkbox"/> Debtor 1 only <input type="checkbox"/> Debtor 2 only <input type="checkbox"/> Debtor 1 and Debtor 2 only <input type="checkbox"/> At least one of the debtors and another <input type="checkbox"/> Check if this claim relates to a community debt				
Date debt was incurred 10/11/18		Last 4 digits of account number _____		

Debtor 1	Yueling Jia	Case number (if known)	19-12220 (KBO)
First Name	Middle Name	Last Name	
2.1	Ping An Bank Co. Ltd. - Shenzhen Branch	\$32,955,243.	
6	Creditor's Name Third Floor, Nantou Sub-Branch Ping An Bank, Development Building No. 171 Taoyuan Road, Nanshan Shenzhen, Guangdong 518000, CHINA	\$57,000,000.00	\$24,044,756.51
	Number, Street, City, State & Zip Code	49	
Who owes the debt? Check one.			
<input type="checkbox"/> Debtor 1 only <input type="checkbox"/> Debtor 2 only <input type="checkbox"/> Debtor 1 and Debtor 2 only <input checked="" type="checkbox"/> At least one of the debtors and another <input type="checkbox"/> Check if this claim relates to a community debt			
Date debt was incurred	4/1/16	Last 4 digits of account number	
2.1	Ping An Securities Co., Ltd	\$58,005,258.	
7	Creditor's Name Room 1105, Building A Oriental Media Center No. 4 Guanghua Road Chaoyang District Beijing 100026, CHINA	75	
	Number, Street, City, State & Zip Code		
Who owes the debt? Check one.			
<input type="checkbox"/> Debtor 1 only <input type="checkbox"/> Debtor 2 only <input type="checkbox"/> Debtor 1 and Debtor 2 only <input checked="" type="checkbox"/> At least one of the debtors and another <input type="checkbox"/> Check if this claim relates to a community debt			
Date debt was incurred	3/23/16	Last 4 digits of account number	

Debtor 1	Yueling Jia	Case number (if known)	19-12220 (KBO)
First Name	Middle Name	Last Name	
2.1 Ping An Securities Co., Ltd. 8 Creditor's Name Room 1105, Building A Oriental Media Center No.4 Guanghua Road Chaoyang District Beijing 100026 CHINA		Describe the property that secures the claim: Loan/Pledge of 38,200,000 shares of Leshi Internet Information & Technology Corp (Beijing)	\$37,829,370.63
		As of the date you file, the claim is: Check all that apply.	\$28,800,279. 72
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Nature of lien. Check all that apply.	
		<input checked="" type="checkbox"/> An agreement you made (such as mortgage or secured car loan)	
		<input type="checkbox"/> Statutory lien (such as tax lien, mechanic's lien)	
		<input type="checkbox"/> Judgment lien from a lawsuit	
		<input type="checkbox"/> Other (including a right to offset)	
Who owes the debt? Check one.			
<input type="checkbox"/> Debtor 1 only			
<input type="checkbox"/> Debtor 2 only			
<input type="checkbox"/> Debtor 1 and Debtor 2 only			
<input checked="" type="checkbox"/> At least one of the debtors and another			
<input checked="" type="checkbox"/> Check if this claim relates to a community debt			
Date debt was incurred 3/29/16		Last 4 digits of account number	
2.1 Ping An Securities Co., Ltd. 9 Creditor's Name 63F, Ping An Financial Center, 5033 Yitian Road, Futian District Shenzhen Guangdong 518017 CHINA		Describe the property that secures the claim: Loan/Pledge of 50,920,000 shares of Leshi Internet Information & Technology Corp (Beijing)	\$64,489,510.49
		As of the date you file, the claim is: Check all that apply.	\$52,453,874. 13
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Nature of lien. Check all that apply.	
		<input checked="" type="checkbox"/> An agreement you made (such as mortgage or secured car loan)	
		<input type="checkbox"/> Statutory lien (such as tax lien, mechanic's lien)	
		<input type="checkbox"/> Judgment lien from a lawsuit	
		<input type="checkbox"/> Other (including a right to offset)	
Who owes the debt? Check one.			
<input type="checkbox"/> Debtor 1 only			
<input type="checkbox"/> Debtor 2 only			
<input type="checkbox"/> Debtor 1 and Debtor 2 only			
<input checked="" type="checkbox"/> At least one of the debtors and another			
<input checked="" type="checkbox"/> Check if this claim relates to a community debt			
Date debt was incurred 5/20/16		Last 4 digits of account number	

Debtor 1 **Yueling Jia** Case number (if known) **19-12220 (KBO)**

First Name Middle Name Last Name

2.2 **Shanghai Lan Cai Asset Management Co Ltd**

Creditor's Name

**No. 329, Block B, No. 28
Xinjiekouwai Street
Xicheng District
Beijing, 100088, CHINA**

Number, Street, City, State & Zip Code

Describe the property that secures the claim: **\$11,655,626.14** **\$11,655,626.14** **\$0.00**

Judgment

As of the date you file, the claim is: Check all that apply.

- Contingent
- Unliquidated
- Disputed

Nature of lien. Check all that apply.

- An agreement you made (such as mortgage or secured car loan)
- Statutory lien (such as tax lien, mechanic's lien)
- Judgment lien from a lawsuit
- Other (including a right to offset) **Debtor Examination**

Who owes the debt? Check one.

- Debtor 1 only
- Debtor 2 only
- Debtor 1 and Debtor 2 only
- At least one of the debtors and another
- Check if this claim relates to a community debt

Date debt was incurred **12/1/16**

Last 4 digits of account number _____

2.2 **Shanghai Qichengyueming Invt Partnership**

Creditor's Name

**Dentons US LLP
Attn: Jae K. Park
601 South Figueroa
Street, Suite 2500
Los Angeles, CA 90017**

Number, Street, City, State & Zip Code

Describe the property that secures the claim: **\$90,669,181.82** **\$90,669,181.82** **\$0.00**

Judgment (USDC, Central District of California, 2:18-CV-7723 SJO)

As of the date you file, the claim is: Check all that apply.

- Contingent
- Unliquidated
- Disputed

Nature of lien. Check all that apply.

- An agreement you made (such as mortgage or secured car loan)
- Statutory lien (such as tax lien, mechanic's lien)
- Judgment lien from a lawsuit
- Other (including a right to offset) **Debtor Examination**

Who owes the debt? Check one.

- Debtor 1 only
- Debtor 2 only
- Debtor 1 and Debtor 2 only
- At least one of the debtors and another
- Check if this claim relates to a community debt

Date debt was incurred **7/12/19**

Last 4 digits of account number _____

Debtor 1 **Yueling Jia** Case number (if known) **19-12220 (KBO)**

First Name

Middle Name

Last Name

2.2	Western Securities Co., Ltd	\$54,641,958.
2		51

Creditor's Name

**Room 10000 Building 8,
No.319,Dongxin Street
Xincheng District
Xian, Shanxi 710004,
CHINA**

Number, Street, City, State & Zip Code

Describe the property that secures the claim:
**Loan/Pledge of 48,999,998 shares of
Leshi Internet Information &
Technology Corp (Beijing)**

\$66,223,776.22

\$11,581,817.71

Who owes the debt? Check one.

- Debtor 1 only
- Debtor 2 only
- Debtor 1 and Debtor 2 only
- At least one of the debtors and another
- Check if this claim relates to a community debt

- As of the date you file, the claim is: Check all that apply.
- Contingent
 - Unliquidated
 - Disputed
 - An agreement you made (such as mortgage or secured car loan)
 - Statutory lien (such as tax lien, mechanic's lien)
 - Judgment lien from a lawsuit
 - Other (including a right to offset)

Date debt was incurred **4/21/16**

Last 4 digits of account number _____

2.2	Wuhan Credit Loan Co., Ltd.	\$35,426,841.
3		96

Creditor's Name

**10th Floor, Weiye
Building,
Xinhua Road,
Jianghan District
Wuhan, Hubei 430022,
CHINA**

Number, Street, City, State & Zip Code

Describe the property that secures the claim:
**Personal Guarantee/Pledge of
27,632,000 shares of Leshi Internet
Information & Technology Corp
(Beijing)**

\$41,958,041.96

\$6,531,200.00

Who owes the debt? Check one.

- Debtor 1 only
- Debtor 2 only
- Debtor 1 and Debtor 2 only
- At least one of the debtors and another
- Check if this claim relates to a community debt

- As of the date you file, the claim is: Check all that apply.
- Contingent
 - Unliquidated
 - Disputed
 - An agreement you made (such as mortgage or secured car loan)
 - Statutory lien (such as tax lien, mechanic's lien)
 - Judgment lien from a lawsuit
 - Other (including a right to offset)

Date debt was incurred **4/13/17**

Last 4 digits of account number _____

Debtor 1	Yueling Jia	Case number (if known)	19-12220 (KBO)
First Name	Middle Name	Last Name	
2.2 4	Yuanxin Xu	Describe the property that secures the claim:	\$5,617,370.6 3
Creditor's Name	\$6,993,006.99 \$1,375,636.36		
Room 601, No.105 Building, West Lize Garden District, Chaoyang District Beijing 100102, CHINA	Personal Guarantee/Pledge of 5,820,000 shares of Leshi Internet Information & Technology Corp (Beijing)		
Number, Street, City, State & Zip Code	As of the date you file, the claim is: Check all that apply.		
	<input type="checkbox"/> Contingent		
	<input type="checkbox"/> Unliquidated		
	<input type="checkbox"/> Disputed		
Who owes the debt? Check one.	Nature of lien. Check all that apply.		
<input type="checkbox"/> Debtor 1 only	<input checked="" type="checkbox"/> An agreement you made (such as mortgage or secured car loan)		
<input type="checkbox"/> Debtor 2 only	<input type="checkbox"/> Statutory lien (such as tax lien, mechanic's lien)		
<input type="checkbox"/> Debtor 1 and Debtor 2 only	<input type="checkbox"/> Judgment lien from a lawsuit		
<input checked="" type="checkbox"/> At least one of the debtors and another	<input type="checkbox"/> Other (including a right to offset) _____		
<input type="checkbox"/> Check if this claim relates to a community debt			
Date debt was incurred 3/28/17	Last 4 digits of account number _____		
Add the dollar value of your entries in Column A on this page. Write that number here: If this is the last page of your form, add the dollar value totals from all pages. Write that number here:			
\$1,209,437,065.82 \$1,209,437,065.82			
Part 2: List Others to Be Notified for a Debt That You Already Listed			
Use this page only if you have others to be notified about your bankruptcy for a debt that you already listed in Part 1. For example, if a collection agency is trying to collect from you for a debt you owe to someone else, list the creditor in Part 1, and then list the collection agency here. Similarly, if you have more than one creditor for any of the debts that you listed in Part 1, list the additional creditors here. If you do not have additional persons to be notified for any debts in Part 1, do not fill out or submit this page.			
<input type="checkbox"/>	Name, Number, Street, City, State & Zip Code Beijing Deheng (Hangzhou) Law Office 10/F Huafeng International 200 Xinye Road Jinggan Xincheng District Hangzhou, Zhejia, CHINA 310020	On which line in Part 1 did you enter the creditor?	2.11
<input type="checkbox"/>		Last 4 digits of account number	_____
<input type="checkbox"/>	Name, Number, Street, City, State & Zip Code Haixia Bank of Fujian 358 Jiangbin Middle Avenue Taijing District Fuzhou Fujian, CHINA 350009	On which line in Part 1 did you enter the creditor?	2.19
<input type="checkbox"/>		Last 4 digits of account number	_____
<input type="checkbox"/>	Name, Number, Street, City, State & Zip Code Jilin Jiutai Rural Commercial Bank No. 2559 Weishan Road Gaoxin District Changchun Jilin, CHINA 130015	On which line in Part 1 did you enter the creditor?	2.7
<input type="checkbox"/>		Last 4 digits of account number	_____
<input type="checkbox"/>	Name, Number, Street, City, State & Zip Code Shanghai Lan Cai Asset Management 12 Floors Block AB Wantong Center No. 6, Chaowai Street Beijing, Beijing CHINA 100005	On which line in Part 1 did you enter the creditor?	2.20
<input type="checkbox"/>		Last 4 digits of account number	_____

Fill in this information to identify your case:

Debtor 1	Yueting Jia		
	First Name	Middle Name	Last Name
Debtor 2 (Spouse if, filing)	First Name	Middle Name	Last Name
United States Bankruptcy Court for the:	DISTRICT OF DELAWARE		
Case number (if known)	19-12220 (KBO)		

Check if this is an amended filing

Official Form 106E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY claims and Part 2 for creditors with NONPRIORITY claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Property (Official Form 106A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 106G). Do not include any creditors with partially secured claims that are listed in Schedule D: Creditors Who Have Claims Secured by Property. If more space is needed, copy the Part you need, fill it out, number the entries in the boxes on the left. Attach the Continuation Page to this page. If you have no information to report in a Part, do not file that Part. On the top of any additional pages, write your name and case number (if known).

Part 1: List All of Your PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims against you?

No. Go to Part 2.
 Yes.

2. List all of your priority unsecured claims. If a creditor has more than one priority unsecured claim, list the creditor separately for each claim. For each claim listed, identify what type of claim it is. If a claim has both priority and nonpriority amounts, list that claim here and show both priority and nonpriority amounts. As much as possible, list the claims in alphabetical order according to the creditor's name. If you have more than two priority unsecured claims, fill out the Continuation Page of Part 1. If more than one creditor holds a particular claim, list the other creditors in Part 3.

(For an explanation of each type of claim, see the instructions for this form in the instruction booklet.)

	Total claim	Priority amount	Nonpriority amount
2.1 Department of Revenue	Last 4 digits of account number	Unknown	Unknown
Priority Creditor's Name 120 SE 10th Ave Topeka, KS 66612 Number Street City State Zip Code	When was the debt incurred?		
Who incurred the debt? Check one.	As of the date you file, the claim is: Check all that apply		
<input checked="" type="checkbox"/> Debtor 1 only <input type="checkbox"/> Debtor 2 only <input type="checkbox"/> Debtor 1 and Debtor 2 only <input type="checkbox"/> At least one of the debtors and another <input type="checkbox"/> Check if this claim is for a community debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed		
	Type of PRIORITY unsecured claim: <input type="checkbox"/> Domestic support obligations <input checked="" type="checkbox"/> Taxes and certain other debts you owe the government <input type="checkbox"/> Claims for death or personal injury while you were intoxicated <input type="checkbox"/> Other. Specify		
	Wage Garnishment (Case No. 2018-ST-010829)		

Debtor 1 Yueling JiaCase number (if known) 19-12220 (KBO)

2.2	Department of Revenue Priority Creditor's Name 120 SE 10th Ave Topeka, KS 66612 Number Street City State Zip Code	Last 4 digits of account number	<u>Unknown</u>	<u>Unknown</u>	<u>Unknown</u>
Who incurred the debt? Check one.					
<input checked="" type="checkbox"/> Debtor 1 only					
<input type="checkbox"/> Debtor 2 only					
<input type="checkbox"/> Debtor 1 and Debtor 2 only					
<input type="checkbox"/> At least one of the debtors and another					
<input type="checkbox"/> Check if this claim is for a community debt					
Is the claim subject to offset?					
<input checked="" type="checkbox"/> No					
<input type="checkbox"/> Yes					
Tax Warrant (Case No. 2018-ST-010835)					

2.3	Franchise Tax Board Priority Creditor's Name Bankruptcy Section MS: A-340 PO Box 2952 Sacramento, CA 95812-2952 Number Street City State Zip Code	Last 4 digits of account number	<u>Unknown</u>	<u>Unknown</u>	<u>Unknown</u>
Who incurred the debt? Check one.					
<input checked="" type="checkbox"/> Debtor 1 only					
<input type="checkbox"/> Debtor 2 only					
<input type="checkbox"/> Debtor 1 and Debtor 2 only					
<input type="checkbox"/> At least one of the debtors and another					
<input type="checkbox"/> Check if this claim is for a community debt					
Is the claim subject to offset?					
<input checked="" type="checkbox"/> No					
<input type="checkbox"/> Yes					
As of the date you file, the claim is: Check all that apply					
<input type="checkbox"/> Contingent					
<input type="checkbox"/> Unliquidated					
<input type="checkbox"/> Disputed					
Type of PRIORITY unsecured claim:					
<input type="checkbox"/> Domestic support obligations					
<input checked="" type="checkbox"/> Taxes and certain other debts you owe the government					
<input type="checkbox"/> Claims for death or personal injury while you were intoxicated					
<input type="checkbox"/> Other. Specify _____					

2.4	Internal Revenue Service Priority Creditor's Name PO Box 7346 Philadelphia, PA 19101-7346 Number Street City State Zip Code	Last 4 digits of account number	<u>Unknown</u>	<u>Unknown</u>	<u>Unknown</u>
Who incurred the debt? Check one.					
<input checked="" type="checkbox"/> Debtor 1 only					
<input type="checkbox"/> Debtor 2 only					
<input type="checkbox"/> Debtor 1 and Debtor 2 only					
<input type="checkbox"/> At least one of the debtors and another					
<input type="checkbox"/> Check if this claim is for a community debt					
Is the claim subject to offset?					
<input checked="" type="checkbox"/> No					
<input type="checkbox"/> Yes					
As of the date you file, the claim is: Check all that apply					
<input type="checkbox"/> Contingent					
<input type="checkbox"/> Unliquidated					
<input type="checkbox"/> Disputed					
Type of PRIORITY unsecured claim:					
<input type="checkbox"/> Domestic support obligations					
<input checked="" type="checkbox"/> Taxes and certain other debts you owe the government					
<input type="checkbox"/> Claims for death or personal injury while you were intoxicated					
<input type="checkbox"/> Other. Specify _____					

Debtor 1 Yueling JiaCase number (if known) 19-12220 (KBO)

2.5	LA County Tax Collector Priority Creditor's Name PO Box 54110 Los Angeles, CA 90054 Number Street City State Zip Code	Last 4 digits of account number	<u>Unknown</u>	\$0.00	\$0.00
Who incurred the debt? Check one.					
<input checked="" type="checkbox"/> Debtor 1 only <input type="checkbox"/> Debtor 2 only <input type="checkbox"/> Debtor 1 and Debtor 2 only <input type="checkbox"/> At least one of the debtors and another					
<input type="checkbox"/> Check if this claim is for a community debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes					
As of the date you file, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed					
Type of PRIORITY unsecured claim: <input type="checkbox"/> Domestic support obligations <input checked="" type="checkbox"/> Taxes and certain other debts you owe the government <input type="checkbox"/> Claims for death or personal injury while you were intoxicated <input type="checkbox"/> Other. Specify _____					
2.6	Wei Gan Priority Creditor's Name 22-1-1101, Fanhai Guoji Lanhai Yuan Yaojiayuan Road Chaoyang District Beijing, CHINA 100123 Number Street City State Zip Code	Last 4 digits of account number	<u>Unknown</u>	<u>Unknown</u>	<u>Unknown</u>
Who incurred the debt? Check one.					
<input checked="" type="checkbox"/> Debtor 1 only <input type="checkbox"/> Debtor 2 only <input type="checkbox"/> Debtor 1 and Debtor 2 only <input type="checkbox"/> At least one of the debtors and another					
<input type="checkbox"/> Check if this claim is for a community debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes					
As of the date you file, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed					
Type of PRIORITY unsecured claim: <input type="checkbox"/> Domestic support obligations <input type="checkbox"/> Taxes and certain other debts you owe the government <input type="checkbox"/> Claims for death or personal injury while you were intoxicated <input type="checkbox"/> Other. Specify _____					

Part 2: List All of Your NONPRIORITY Unsecured Claims

3. Do any creditors have nonpriority unsecured claims against you?

No. You have nothing to report in this part. Submit this form to the court with your other schedules.

Yes.

4. List all of your nonpriority unsecured claims in the alphabetical order of the creditor who holds each claim. If a creditor has more than one nonpriority unsecured claim, list the creditor separately for each claim. For each claim listed, identify what type of claim it is. Do not list claims already included in Part 1. If more than one creditor holds a particular claim, list the other creditors in Part 3. If you have more than three nonpriority unsecured claims fill out the Continuation Page of Part 2.

Total claim

4.1

Beijing Blue Giant Real Estate Invest.

Nonpriority Creditor's Name

**Fund Management Center
12 Floors, Block AB, Wantong
Center
No. 6, Chaowai Street
Chaoyang District, Beijing 100005
CHINA**

Number Street City State Zip Code

Who incurred the debt? Check one.

- Debtor 1 only
- Debtor 2 only
- Debtor 1 and Debtor 2 only
- At least one of the debtors and another
- Check if this claim is for a community debt

Is the claim subject to offset?

- No
- Yes

Last 4 digits of account number _____

\$27,972,027.97

When was the debt incurred? _____

As of the date you file, the claim is: Check all that apply

- Contingent
- Unliquidated
- Disputed

Type of NONPRIORITY unsecured claim:

- Student loans
- Obligations arising out of a separation agreement or divorce that you did not report as priority claims
- Debts to pension or profit-sharing plans, and other similar debts
- Other. Specify **Personal Guarantee**

4.2

Beijing Century Ruike Sys. Tech Co Ltd

Nonpriority Creditor's Name

**Building H8, Privy Council
No. 10 Jiachuang Road
Tongzhou District
Beijing 100023 CHINA**

Number Street City State Zip Code

Who incurred the debt? Check one.

- Debtor 1 only
- Debtor 2 only
- Debtor 1 and Debtor 2 only
- At least one of the debtors and another
- Check if this claim is for a community debt

Is the claim subject to offset?

- No
- Yes

Last 4 digits of account number _____

Unknown

When was the debt incurred? _____

As of the date you file, the claim is: Check all that apply

- Contingent
- Unliquidated
- Disputed

Type of NONPRIORITY unsecured claim:

- Student loans
- Obligations arising out of a separation agreement or divorce that you did not report as priority claims
- Debts to pension or profit-sharing plans, and other similar debts
- Other. Specify **Personal Guarantee**

4.3
Beijing Chuangjin Xingye Investment Ctr
 Nonpriority Creditor's Name
**6th Floor, Block B,
No.4, East Wangjing Road,
Chaoyang District
Beijing 100102 CHINA**

Number Street City State Zip Code

Who incurred the debt? Check one.

- Debtor 1 only
 - Debtor 2 only
 - Debtor 1 and Debtor 2 only
 - At least one of the debtors and another
 - Check if this claim is for a community debt
- Is the claim subject to offset?
- No
 - Yes

Last 4 digits of account number _____

\$4,195,804.20

When was the debt incurred? _____

As of the date you file, the claim is: Check all that apply

- Contingent
- Unliquidated
- Disputed

Type of NONPRIORITY unsecured claim:

- Student loans
- Obligations arising out of a separation agreement or divorce that you did not report as priority claims
- Debts to pension or profit-sharing plans, and other similar debts
- Other. Specify **Personal Guarantee**

4.4
Beijing Haidian Tech Fin Cap Hld Grp Co

Nonpriority Creditor's Name

**Room 1520 No.66 Rd.
North Fourth Ring Road
Haidian District
Beijing 100080 CHINA**

Number Street City State Zip Code

Who incurred the debt? Check one.

- Debtor 1 only
 - Debtor 2 only
 - Debtor 1 and Debtor 2 only
 - At least one of the debtors and another
 - Check if this claim is for a community debt
- Is the claim subject to offset?
- No
 - Yes

Last 4 digits of account number _____

\$41,958,041.96

When was the debt incurred? _____

As of the date you file, the claim is: Check all that apply

- Contingent
- Unliquidated
- Disputed

Type of NONPRIORITY unsecured claim:

- Student loans
- Obligations arising out of a separation agreement or divorce that you did not report as priority claims
- Debts to pension or profit-sharing plans, and other similar debts
- Other. Specify **Personal Guarantee**

4.5
BEIJING HUAXING MOBILE ASSET MGT CTR LLP
 Nonpriority Creditor's Name
**9 Floors, Block B, Derun Building,
Building 1, No. 3 Yongan Dongli Jia,
Chaoyang District
Beijing 100022 CHINA**

Number Street City State Zip Code

Who incurred the debt? Check one.

- Debtor 1 only
 - Debtor 2 only
 - Debtor 1 and Debtor 2 only
 - At least one of the debtors and another
 - Check if this claim is for a community debt
- Is the claim subject to offset?
- No
 - Yes

Last 4 digits of account number _____

\$13,986,013.99

When was the debt incurred? _____

As of the date you file, the claim is: Check all that apply

- Contingent
- Unliquidated
- Disputed

Type of NONPRIORITY unsecured claim:

- Student loans
- Obligations arising out of a separation agreement or divorce that you did not report as priority claims
- Debts to pension or profit-sharing plans, and other similar debts
- Other. Specify **Personal Guarantee**

4.6	Beijing Jixin Tengda Inf Consulting Co Nonpriority Creditor's Name 2 Floors, Building B3 Hengtong Business Park, No. 10 Jiuxiangqi Chaoyang District Beijing 100016 CHINA Number Street City State Zip Code	Last 4 digits of account number	\$1,458,406.00
		When was the debt incurred?	
	As of the date you file, the claim is: Check all that apply		
	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Type of NONPRIORITY unsecured claim:		
	<input type="checkbox"/> Student loans <input type="checkbox"/> Obligations arising out of a separation agreement or divorce that you did not report as priority claims <input type="checkbox"/> Debts to pension or profit-sharing plans, and other similar debts		
	<input checked="" type="checkbox"/> Other. Specify Personal Guarantee		
4.7	Beijing Siwei Equity Investment Mgmt Ctr Nonpriority Creditor's Name Room 2608,Pengrun Building, No.26 Xiaoyun Road, Chaoyang District Beijing 100016 CHINA Number Street City State Zip Code	Last 4 digits of account number	\$38,041,958.04
		When was the debt incurred?	
	As of the date you file, the claim is: Check all that apply		
	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed		
	Type of NONPRIORITY unsecured claim:		
	<input type="checkbox"/> Student loans <input type="checkbox"/> Obligations arising out of a separation agreement or divorce that you did not report as priority claims <input type="checkbox"/> Debts to pension or profit-sharing plans, and other similar debts		
	<input checked="" type="checkbox"/> Other. Specify Personal Guarantee		

4.8	Beijing Yingda Capital Management Co Ltd Nonpriority Creditor's Name 22 Floors West Tower of Global Financial Center, Chaoyang District Beijing 100020 CHINA	Last 4 digits of account number _____	\$6,858,546.00
	Number Street City State Zip Code	When was the debt incurred? _____	
	Who incurred the debt? Check one.	As of the date you file, the claim is: Check all that apply	
	<input type="checkbox"/> Debtor 1 only	<input type="checkbox"/> Contingent	
	<input type="checkbox"/> Debtor 2 only	<input type="checkbox"/> Unliquidated	
	<input type="checkbox"/> Debtor 1 and Debtor 2 only	<input type="checkbox"/> Disputed	
	<input checked="" type="checkbox"/> At least one of the debtors and another	Type of NONPRIORITY unsecured claim:	
	<input type="checkbox"/> Check if this claim is for a community debt	<input type="checkbox"/> Student loans	
	Is the claim subject to offset?	<input type="checkbox"/> Obligations arising out of a separation agreement or divorce that you did not report as priority claims	
	<input checked="" type="checkbox"/> No	<input type="checkbox"/> Debts to pension or profit-sharing plans, and other similar debts	
	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> Other. Specify Personal Guarantee	

4.9	China CITIC Bank Co Ltd Head Ofc Sales Nonpriority Creditor's Name Room 1001, 10th Floor, Block E Global Trade Center, No. 36 North Third Ring Road, Dongchen District Beijing CHINA 100013	Last 4 digits of account number _____	\$233,034,335.66
	Number Street City State Zip Code	When was the debt incurred? _____	
	Who incurred the debt? Check one.	As of the date you file, the claim is: Check all that apply	
	<input type="checkbox"/> Debtor 1 only	<input type="checkbox"/> Contingent	
	<input type="checkbox"/> Debtor 2 only	<input type="checkbox"/> Unliquidated	
	<input type="checkbox"/> Debtor 1 and Debtor 2 only	<input type="checkbox"/> Disputed	
	<input checked="" type="checkbox"/> At least one of the debtors and another	Type of NONPRIORITY unsecured claim:	
	<input type="checkbox"/> Check if this claim is for a community debt	<input type="checkbox"/> Student loans	
	Is the claim subject to offset?	<input type="checkbox"/> Obligations arising out of a separation agreement or divorce that you did not report as priority claims	
	<input checked="" type="checkbox"/> No	<input type="checkbox"/> Debts to pension or profit-sharing plans, and other similar debts	
	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> Other. Specify Personal Guarantee	

Debtor 1 Yueling Jia

Case number (if known)

19-12220 (KBO)

4.1 0	CHINA CONSUMER CAPITAL FUND II, L.P. Nonpriority Creditor's Name A303, Block A, Zhongliang Plaza, 8 Jianguomen Neijie Street, Dongcheng District Beijing 100005 CHINA Number Street City State Zip Code	Last 4 digits of account number	\$25,000,000.00
	Who incurred the debt? Check one.	When was the debt incurred?	
	<input type="checkbox"/> Debtor 1 only <input type="checkbox"/> Debtor 2 only <input type="checkbox"/> Debtor 1 and Debtor 2 only <input checked="" type="checkbox"/> At least one of the debtors and another <input type="checkbox"/> Check if this claim is for a community debt		
	Is the claim subject to offset?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
		As of the date you file, the claim is: Check all that apply	
		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
		Type of NONPRIORITY unsecured claim:	
		<input type="checkbox"/> Student loans <input type="checkbox"/> Obligations arising out of a separation agreement or divorce that you did not report as priority claims <input type="checkbox"/> Debts to pension or profit-sharing plans, and other similar debts <input checked="" type="checkbox"/> Other. Specify Personal Guarantee	

4.1 1	China Minsheng Trust Co., Ltd. Nonpriority Creditor's Name 18th Floor, Block C Minsheng Financial Center, #28 Jianguome Inner Street, Dongcheng Dist Beijing, 100005 CHINA Number Street City State Zip Code	Last 4 digits of account number	\$50,000,000.00
	Who incurred the debt? Check one.	When was the debt incurred?	
	<input checked="" type="checkbox"/> Debtor 1 only <input type="checkbox"/> Debtor 2 only <input type="checkbox"/> Debtor 1 and Debtor 2 only <input type="checkbox"/> At least one of the debtors and another <input type="checkbox"/> Check if this claim is for a community debt	<input type="checkbox"/> 11/30/16	
	Is the claim subject to offset?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
		As of the date you file, the claim is: Check all that apply	
		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
		Type of NONPRIORITY unsecured claim:	
		<input type="checkbox"/> Student loans <input type="checkbox"/> Obligations arising out of a separation agreement or divorce that you did not report as priority claims <input type="checkbox"/> Debts to pension or profit-sharing plans, and other similar debts <input checked="" type="checkbox"/> Other. Specify Personal Guarantee	

4.1
2**China Soft Growing Invest Wuxi Partshp.**

Nonpriority Creditor's Name

**Room 1612,Yingu Building
No.9,West North Fourth Ring Road,
Haidian District
Beijing 100190 CHINA**

Number Street City State Zip Code

Who incurred the debt? Check one.

- Debtor 1 only
 Debtor 2 only
 Debtor 1 and Debtor 2 only
 At least one of the debtors and another
 Check if this claim is for a community debt
Is the claim subject to offset?
 No
 Yes

Last 4 digits of account number _____

\$27,972,027.97

When was the debt incurred? _____

As of the date you file, the claim is: Check all that apply

- Contingent
 Unliquidated
 Disputed
Type of NONPRIORITY unsecured claim:
 Student loans
 Obligations arising out of a separation agreement or divorce that you did not report as priority claims
 Debts to pension or profit-sharing plans, and other similar debts
 Other. Specify **Personal Guarantee**

4.1
3**CHINA ZHESHANG BANK CO., LTD.
Beijing Br**

Nonpriority Creditor's Name

**Room 5701,Block B,
China World Trade Center Tower III,
No.1 Jianguomenwai
Street,Chaoyang Distr
Beijing 100020 CHINA**

Number Street City State Zip Code

Who incurred the debt? Check one.

- Debtor 1 only
 Debtor 2 only
 Debtor 1 and Debtor 2 only
 At least one of the debtors and another
 Check if this claim is for a community debt
Is the claim subject to offset?
 No
 Yes

Last 4 digits of account number _____

\$27,308,990.63

When was the debt incurred? _____

As of the date you file, the claim is: Check all that apply

- Contingent
 Unliquidated
 Disputed
Type of NONPRIORITY unsecured claim:
 Student loans
 Obligations arising out of a separation agreement or divorce that you did not report as priority claims
 Debts to pension or profit-sharing plans, and other similar debts
 Other. Specify **Personal Guarantee**

Debtor 1 Yueling Jia

Case number (if known)

19-12220 (KBO)4.1
4

**Chongqing Strategic Emerging Ind
LeEco**
 Nonpriority Creditor's Name
**16,Block B1,Tuxing,
No.92 Xinguang Road,
New Northern District
Chongqing 401121 CHINA**

Number Street City State Zip Code

Who incurred the debt? Check one.

- Debtor 1 only
 - Debtor 2 only
 - Debtor 1 and Debtor 2 only
 - At least one of the debtors and another
 - Check if this claim is for a community debt
- Is the claim subject to offset?
- No
 - Yes

Last 4 digits of account number _____

\$139,860,139.86

When was the debt incurred? _____

As of the date you file, the claim is: Check all that apply

- Contingent
- Unliquidated
- Disputed

Type of NONPRIORITY unsecured claim:

- Student loans
- Obligations arising out of a separation agreement or divorce that you did not report as priority claims
- Debts to pension or profit-sharing plans, and other similar debts
- Other. Specify Personal Guarantee

4.1
5

**Chongqing Yingfei Hengxin Inv Mgt
Co Ltd**
 Nonpriority Creditor's Name
**FFC 2812
No. 1 Fortune Avenue
Yubei District
Chongqing 401120 CHINA**

Number Street City State Zip Code

Who incurred the debt? Check one.

- Debtor 1 only
 - Debtor 2 only
 - Debtor 1 and Debtor 2 only
 - At least one of the debtors and another
 - Check if this claim is for a community debt
- Is the claim subject to offset?
- No
 - Yes

Last 4 digits of account number _____

\$2,797,202.80

When was the debt incurred? _____

As of the date you file, the claim is: Check all that apply

- Contingent
- Unliquidated
- Disputed

Type of NONPRIORITY unsecured claim:

- Student loans
- Obligations arising out of a separation agreement or divorce that you did not report as priority claims
- Debts to pension or profit-sharing plans, and other similar debts
- Other. Specify Guarantee of Repurchase Agreement

Debtor 1 Yueling Jia

Case number (if known)

19-12220 (KBO)

<div style="border: 1px solid black; padding: 2px;">4.1 6</div> Dentons LLP Nonpriority Creditor's Name Attn: Daniel G. Morris/William O'Brien 1900 K Street NW Washington, DC 20006 Number Street City State Zip Code Who incurred the debt? Check one.	Last 4 digits of account number _____ \$0.00 When was the debt incurred? As of the date you file, the claim is: Check all that apply
<input checked="" type="checkbox"/> Debtor 1 only <input type="checkbox"/> Debtor 2 only <input type="checkbox"/> Debtor 1 and Debtor 2 only <input type="checkbox"/> At least one of the debtors and another <input type="checkbox"/> Check if this claim is for a community debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Type of NONPRIORITY unsecured claim: <input type="checkbox"/> Student loans <input type="checkbox"/> Obligations arising out of a separation agreement or divorce that you did not report as priority claims <input type="checkbox"/> Debts to pension or profit-sharing plans, and other similar debts
<input checked="" type="checkbox"/> Other. Specify Notice Only (Qichengyueming Investment Partnership Enterprise v. Jia Yueling)	

<div style="border: 1px solid black; padding: 2px;">4.1 7</div> E-TOWN INT'L HOLDING (HONG KONG) CO LTD Nonpriority Creditor's Name 23-25 Floors, Block A, Yaicheng Wealth 22 Ronghua Road Economic & Technological Development Zone Daxing District Beijing 100176 CHINA Number Street City State Zip Code Who incurred the debt? Check one.	Last 4 digits of account number _____ \$50,000,000.00 When was the debt incurred? As of the date you file, the claim is: Check all that apply
<input type="checkbox"/> Debtor 1 only <input type="checkbox"/> Debtor 2 only <input type="checkbox"/> Debtor 1 and Debtor 2 only <input checked="" type="checkbox"/> At least one of the debtors and another <input type="checkbox"/> Check if this claim is for a community debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Type of NONPRIORITY unsecured claim: <input type="checkbox"/> Student loans <input type="checkbox"/> Obligations arising out of a separation agreement or divorce that you did not report as priority claims <input type="checkbox"/> Debts to pension or profit-sharing plans, and other similar debts
<input checked="" type="checkbox"/> Other. Specify Personal Guarantee	

Debtor 1 Yueling Jia

Case number (if known)

19-12220 (KBO)4.1
8**Han's San Jose Hospitality**

Nonpriority Creditor's Name

**420 Madison Avenue
Suite 500
New York, NY 10017**

Number Street City State Zip Code

Who incurred the debt? Check one.

- Debtor 1 only
 Debtor 2 only
 Debtor 1 and Debtor 2 only
 At least one of the debtors and another
 Check if this claim is for a community debt
Is the claim subject to offset?
 No
 Yes

Last 4 digits of account number

\$3,663,816.85

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- Contingent
 Unliquidated
 Disputed
Type of NONPRIORITY unsecured claim:

- Student loans
 Obligations arising out of a separation agreement or divorce that you did not report as priority claims
 Debts to pension or profit-sharing plans, and other similar debts
 Other. Specify **Litigation**

4.1
9**Honghu Da**

Nonpriority Creditor's Name

**No.18
Haian Zhongba, South Road
Nantong
Jiangsu 226699 CHINA**

Number Street City State Zip Code

Who incurred the debt? Check one.

- Debtor 1 only
 Debtor 2 only
 Debtor 1 and Debtor 2 only
 At least one of the debtors and another
 Check if this claim is for a community debt
Is the claim subject to offset?
 No
 Yes

Last 4 digits of account number

\$2,879,231.00

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- Contingent
 Unliquidated
 Disputed

- Type of NONPRIORITY unsecured claim:
 Student loans
 Obligations arising out of a separation agreement or divorce that you did not report as priority claims
 Debts to pension or profit-sharing plans, and other similar debts
 Other. Specify **Personal Guarantee**

4.2
0**Huitian Network Technology Co., Ltd.**

Nonpriority Creditor's Name

**Room 209, No. 1 Xuxinzhuang
Street
Soagzhuang Town
Tongzhou District
Beijing 101119 CHINA**

Number Street City State Zip Code

Who incurred the debt? Check one.

- Debtor 1 only
 Debtor 2 only
 Debtor 1 and Debtor 2 only
 At least one of the debtors and another
 Check if this claim is for a community debt
Is the claim subject to offset?
 No
 Yes

Last 4 digits of account number

Unknown

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- Contingent
 Unliquidated
 Disputed

- Type of NONPRIORITY unsecured claim:
 Student loans
 Obligations arising out of a separation agreement or divorce that you did not report as priority claims
 Debts to pension or profit-sharing plans, and other similar debts
 Other. Specify **Personal Guarantee**

Debtor 1 Yueling Jia

Case number (if known)

19-12220 (KBO)4.2
1

Huizhou Speed & Second Curve
Cap Mgt Psh
Nonpriority Creditor's Name
Hongxitai 8-1008,
Second Street,Sun Palace,
ChaoYang District
Beijing 100028 CHINA

Number Street City State Zip Code

Who incurred the debt? Check one.

- Debtor 1 only
- Debtor 2 only
- Debtor 1 and Debtor 2 only
- At least one of the debtors and another
- Check if this claim is for a community debt

Is the claim subject to offset?

- No
- Yes

Last 4 digits of account number _____

\$41,958,041.96

When was the debt incurred? _____

As of the date you file, the claim is: Check all that apply

- Contingent
- Unliquidated
- Disputed

Type of NONPRIORITY unsecured claim:

- Student loans
- Obligations arising out of a separation agreement or divorce that you did not report as priority claims
- Debts to pension or profit-sharing plans, and other similar debts
- Other. Specify **Personal Guarantee** _____

4.2
2

Jiangsu Hongtu Venture Capital
Nonpriority Creditor's Name
Management Co. Ltd.
7th Floor, Block D, Qiaofu
Fangcaodi,No. 9 Dongdaqiao Road
Chayoyang District, Beijing 100020
CHINA

Number Street City State Zip Code

Who incurred the debt? Check one.

- Debtor 1 only
- Debtor 2 only
- Debtor 1 and Debtor 2 only
- At least one of the debtors and another
- Check if this claim is for a community debt

Is the claim subject to offset?

- No
- Yes

Last 4 digits of account number _____

\$12,406,752.39

When was the debt incurred? _____

As of the date you file, the claim is: Check all that apply

- Contingent
- Unliquidated
- Disputed

Type of NONPRIORITY unsecured claim:

- Student loans
- Obligations arising out of a separation agreement or divorce that you did not report as priority claims
- Debts to pension or profit-sharing plans, and other similar debts
- Other. Specify **Personal Guarantee** _____

<p>4.2 3</p> <p>Jiangyin Hailan Invest. Holding Co. Ltd. Nonpriority Creditor's Name Hailan Investment Hailan Garment Industry City Xinqiao Town, Jiangyin Jiangsu 214400 CHINA</p> <p>Number Street City State Zip Code</p> <p>Who incurred the debt? Check one.</p> <p><input type="checkbox"/> Debtor 1 only</p> <p><input type="checkbox"/> Debtor 2 only</p> <p><input type="checkbox"/> Debtor 1 and Debtor 2 only</p> <p><input checked="" type="checkbox"/> At least one of the debtors and another</p> <p><input type="checkbox"/> Check if this claim is for a community debt</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p>Last 4 digits of account number _____ \$50,000,000.00</p> <p>When was the debt incurred? _____</p> <p>As of the date you file, the claim is: Check all that apply</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Type of NONPRIORITY unsecured claim:</p> <p><input type="checkbox"/> Student loans</p> <p><input type="checkbox"/> Obligations arising out of a separation agreement or divorce that you did not report as priority claims</p> <p><input type="checkbox"/> Debts to pension or profit-sharing plans, and other similar debts</p> <p><input checked="" type="checkbox"/> Other. Specify Personal Guarantee</p>
<p>4.2 4</p> <p>Jiangyin Hailan Invest. Holding Co. Ltd. Nonpriority Creditor's Name Hailan Investment Hailan Garment Industry City Xinqiao Town, Jiangyin Jiangsu 214400 CHINA</p> <p>Number Street City State Zip Code</p> <p>Who incurred the debt? Check one.</p> <p><input type="checkbox"/> Debtor 1 only</p> <p><input type="checkbox"/> Debtor 2 only</p> <p><input type="checkbox"/> Debtor 1 and Debtor 2 only</p> <p><input checked="" type="checkbox"/> At least one of the debtors and another</p> <p><input type="checkbox"/> Check if this claim is for a community debt</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p>Last 4 digits of account number _____ \$2,894,943.00</p> <p>When was the debt incurred? _____</p> <p>As of the date you file, the claim is: Check all that apply</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Type of NONPRIORITY unsecured claim:</p> <p><input type="checkbox"/> Student loans</p> <p><input type="checkbox"/> Obligations arising out of a separation agreement or divorce that you did not report as priority claims</p> <p><input type="checkbox"/> Debts to pension or profit-sharing plans, and other similar debts</p> <p><input checked="" type="checkbox"/> Other. Specify Personal Guarantee</p>
<p>4.2 5</p> <p>Jaxing Haiwen Investment Partnership Nonpriority Creditor's Name A10F,Liangmamingju 36 Liangmaqiao Road, Chaoyang District Beijing 100125 CHINA</p> <p>Number Street City State Zip Code</p> <p>Who incurred the debt? Check one.</p> <p><input type="checkbox"/> Debtor 1 only</p> <p><input type="checkbox"/> Debtor 2 only</p> <p><input type="checkbox"/> Debtor 1 and Debtor 2 only</p> <p><input checked="" type="checkbox"/> At least one of the debtors and another</p> <p><input type="checkbox"/> Check if this claim is for a community debt</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p>Last 4 digits of account number _____ \$250,000.00</p> <p>When was the debt incurred? _____</p> <p>As of the date you file, the claim is: Check all that apply</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Type of NONPRIORITY unsecured claim:</p> <p><input type="checkbox"/> Student loans</p> <p><input type="checkbox"/> Obligations arising out of a separation agreement or divorce that you did not report as priority claims</p> <p><input type="checkbox"/> Debts to pension or profit-sharing plans, and other similar debts</p> <p><input checked="" type="checkbox"/> Other. Specify Personal Guarantee</p>

Debtor 1 Yueling Jia

Case number (if known)

19-12220 (KBO)

<div style="border: 1px solid black; padding: 2px;">4.2 6</div> <p>Jinan Rui Si Le Enters Mgt Consulting LP Nonpriority Creditor's Name Building A3, Building 18, Zhongrun Century Plaza, 13777 Jingshi Ro Lixia District, Jinan Shandong 250000 CHINA</p> <p>Number Street City State Zip Code</p> <p>Who incurred the debt? Check one.</p> <p><input type="checkbox"/> Debtor 1 only <input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Debtor 2 only <input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Debtor 1 and Debtor 2 only <input checked="" type="checkbox"/> Disputed</p> <p><input checked="" type="checkbox"/> At least one of the debtors and another</p> <p><input type="checkbox"/> Check if this claim is for a community debt</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>Last 4 digits of account number _____ \$8,391,608.39</p> <p>When was the debt incurred? _____</p> <p>As of the date you file, the claim is: Check all that apply</p> <p><input type="checkbox"/> Student loans</p> <p><input type="checkbox"/> Obligations arising out of a separation agreement or divorce that you did not report as priority claims</p> <p><input type="checkbox"/> Debts to pension or profit-sharing plans, and other similar debts</p> <p>Personal Guarantee (lawsuit pending - Jinan Rui Si Le Enterprise Management v. Jia Yueting, LA Superior Court Case No. 18STCP02594)</p>
<hr/> <div style="border: 1px solid black; padding: 2px;">4.2 7</div> <p>Justin C. Hsiang Nonpriority Creditor's Name Law Office of Justin C. Hsiang 5 Third Street Suite 1100 San Francisco, CA 94103-3212</p> <p>Number Street City State Zip Code</p> <p>Who incurred the debt? Check one.</p> <p><input checked="" type="checkbox"/> Debtor 1 only <input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Debtor 2 only <input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Debtor 1 and Debtor 2 only <input type="checkbox"/> Disputed</p> <p><input type="checkbox"/> At least one of the debtors and another</p> <p><input type="checkbox"/> Check if this claim is for a community debt</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	
<p>Last 4 digits of account number _____ \$0.00</p> <p>When was the debt incurred? _____</p> <p>As of the date you file, the claim is: Check all that apply</p> <p><input type="checkbox"/> Student loans</p> <p><input type="checkbox"/> Obligations arising out of a separation agreement or divorce that you did not report as priority claims</p> <p><input type="checkbox"/> Debts to pension or profit-sharing plans, and other similar debts</p> <p>Notice Only (Han's San Jose Hospitality, LLC v. Jia Yueting)</p>	

4.2
8**Kobre and Kim LLP**

Nonpriority Creditor's Name

Attn: Daniel Zahher/Michael K. Ng
150 California St
19th Floor
San Francisco, CA 94111

Number Street City State Zip Code

Who incurred the debt? Check one.

- Debtor 1 only
- Debtor 2 only
- Debtor 1 and Debtor 2 only
- At least one of the debtors and another
- Check if this claim is for a community debt

Is the claim subject to offset?

- No

- Yes

Last 4 digits of account number _____

\$0.00

When was the debt incurred? _____

As of the date you file, the claim is: Check all that apply

- Contingent
- Unliquidated
- Disputed
- Student loans
- Obligations arising out of a separation agreement or divorce that you did not report as priority claims
- Debts to pension or profit-sharing plans, and other similar debts

Notice Only (Shanghai Lan Cai Asset Management Co., Ltd. v. Jia Yuetting)

4.2
9**Kobre and Kim LLP**

Nonpriority Creditor's Name

Attn: Calvin K Koo
ICBC Tower 6th Floor
3 Garden Road, CENTRAL HONG
KONG
CHINA

Number Street City State Zip Code

Who incurred the debt? Check one.

- Debtor 1 only
- Debtor 2 only
- Debtor 1 and Debtor 2 only
- At least one of the debtors and another
- Check if this claim is for a community debt

Is the claim subject to offset?

- No

- Yes

Last 4 digits of account number _____

\$0.00

When was the debt incurred? _____

As of the date you file, the claim is: Check all that apply

- Contingent
- Unliquidated
- Disputed
- Student loans
- Obligations arising out of a separation agreement or divorce that you did not report as priority claims
- Debts to pension or profit-sharing plans, and other similar debts

Notice Only (Shanghai Lan Cai Asset Management Co., Ltd. v. Jia Yuetting)

4.3
0**Kobre and Kim LLP**

Nonpriority Creditor's Name

**Attn: Christopher Cogburn
800 Third Avenue
New York, NY 10022**

Number Street City State Zip Code

Who incurred the debt? Check one.

- Debtor 1 only
 Debtor 2 only
 Debtor 1 and Debtor 2 only
 At least one of the debtors and another
 Check if this claim is for a community debt

Is the claim subject to offset?

 No Yes

Last 4 digits of account number

\$0.00

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- Contingent
 Unliquidated
 Disputed

Type of NONPRIORITY unsecured claim:

- Student loans
 Obligations arising out of a separation agreement or divorce that you did not report as priority claims
 Debts to pension or profit-sharing plans, and other similar debts

Notice Only (Shanghai Lan Cai Asset Management Co., Ltd. v. Jia Yueling)4.3
1**Kobre and Kim LLP**

Nonpriority Creditor's Name

**Attn: John Han
ICB Tower 6th Floor
3 Garden Road, CENTRAL, HONG KONG CHINA**

Number Street City State Zip Code

Who incurred the debt? Check one.

- Debtor 1 only
 Debtor 2 only
 Debtor 1 and Debtor 2 only
 At least one of the debtors and another
 Check if this claim is for a community debt

Is the claim subject to offset?

 No Yes

Last 4 digits of account number

\$0.00

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- Contingent
 Unliquidated
 Disputed

Type of NONPRIORITY unsecured claim:

- Student loans
 Obligations arising out of a separation agreement or divorce that you did not report as priority claims
 Debts to pension or profit-sharing plans, and other similar debts

Notice Only (Shanghai Lan Cai Asset Management Co., Ltd. v. Jia Yueling)4.3
2**LATHAM & WATKINS LLP**

Nonpriority Creditor's Name

**10250 Constellation Boulevard,
Suite 1100
Los Angeles, CA 90067**

Number Street City State Zip Code

Who incurred the debt? Check one.

- Debtor 1 only
 Debtor 2 only
 Debtor 1 and Debtor 2 only
 At least one of the debtors and another
 Check if this claim is for a community debt

Is the claim subject to offset?

 No Yes

Last 4 digits of account number

\$87,996.26

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- Contingent
 Unliquidated
 Disputed

Type of NONPRIORITY unsecured claim:

- Student loans
 Obligations arising out of a separation agreement or divorce that you did not report as priority claims
 Debts to pension or profit-sharing plans, and other similar debts

Legal Fees

Debtor 1 Yueling Jia

Case number (if known)

19-12220 (KBO)4.3
3Lewis & Llewellyn LLP

Nonpriority Creditor's Name

505 Montgomery Street,
Suite 1300San Francisco, CA 94111

Number Street City State Zip Code

Who incurred the debt? Check one.

- Debtor 1 only
 Debtor 2 only
 Debtor 1 and Debtor 2 only
 At least one of the debtors and another
 Check if this claim is for a community debt

Is the claim subject to offset?

- No
 Yes

Last 4 digits of account number

\$50,471.89

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- Contingent
 Unliquidated
 Disputed

Type of NONPRIORITY unsecured claim:

- Student loans
 Obligations arising out of a separation agreement or divorce that you did not report as priority claims
 Debts to pension or profit-sharing plans, and other similar debts

 Other. Specify Legal Fees4.3
4Lian Bossert

Nonpriority Creditor's Name

850 Wilcox Avenue, Apt. 21
Los Angeles, CA 90038

Number Street City State Zip Code

Who incurred the debt? Check one.

- Debtor 1 only
 Debtor 2 only
 Debtor 1 and Debtor 2 only
 At least one of the debtors and another
 Check if this claim is for a community debt

Is the claim subject to offset?

- No
 Yes

Last 4 digits of account number

\$15,000.00

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- Contingent
 Unliquidated
 Disputed

Type of NONPRIORITY unsecured claim:

- Student loans
 Obligations arising out of a separation agreement or divorce that you did not report as priority claims
 Debts to pension or profit-sharing plans, and other similar debts

 Other. Specify Contractor4.3
5Lijie Yang

Nonpriority Creditor's Name

4-11B
Chaoyang Park
Chaoyang District
Beijing 100005 CHINA

Number Street City State Zip Code

Who incurred the debt? Check one.

- Debtor 1 only
 Debtor 2 only
 Debtor 1 and Debtor 2 only
 At least one of the debtors and another
 Check if this claim is for a community debt

Is the claim subject to offset?

- No
 Yes

Last 4 digits of account number

\$12,447,552.45

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- Contingent
 Unliquidated
 Disputed

Type of NONPRIORITY unsecured claim:

- Student loans
 Obligations arising out of a separation agreement or divorce that you did not report as priority claims
 Debts to pension or profit-sharing plans, and other similar debts

 Other. Specify Personal Guarantee

4.3 6	Linfen Investment Group Co. Ltd Nonpriority Creditor's Name City Investment Building West Fenhe Road Linfen Economic/Technological Dev Zone Linfen, Shanxi 041000 CHINA	Last 4 digits of account number	\$139,860,139.86
	Number Street City State Zip Code		
	Who incurred the debt? Check one.	As of the date you file, the claim is: Check all that apply	
	<input type="checkbox"/> Debtor 1 only <input type="checkbox"/> Debtor 2 only <input type="checkbox"/> Debtor 1 and Debtor 2 only <input checked="" type="checkbox"/> At least one of the debtors and another <input type="checkbox"/> Check if this claim is for a community debt	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Type of NONPRIORITY unsecured claim: <input type="checkbox"/> Student loans <input type="checkbox"/> Obligations arising out of a separation agreement or divorce that you did not report as priority claims <input type="checkbox"/> Debts to pension or profit-sharing plans, and other similar debts <input checked="" type="checkbox"/> Other. Specify Personal Guarantee	
	Is the claim subject to offset?		
	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

4.3 7	Macrolink Group Holdings Co., Ltd. Nonpriority Creditor's Name 10th Floor Macrolink Group HQ Bldg Taihu Town, Government Street Tongzhou District Beijing 101116 CHINA	Last 4 digits of account number	\$3,676,281.00
	Number Street City State Zip Code		
	Who incurred the debt? Check one.	As of the date you file, the claim is: Check all that apply	
	<input type="checkbox"/> Debtor 1 only <input type="checkbox"/> Debtor 2 only <input type="checkbox"/> Debtor 1 and Debtor 2 only <input checked="" type="checkbox"/> At least one of the debtors and another <input type="checkbox"/> Check if this claim is for a community debt	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Type of NONPRIORITY unsecured claim: <input type="checkbox"/> Student loans <input type="checkbox"/> Obligations arising out of a separation agreement or divorce that you did not report as priority claims <input type="checkbox"/> Debts to pension or profit-sharing plans, and other similar debts <input checked="" type="checkbox"/> Other. Specify Personal Guarantee	
	Is the claim subject to offset?		
	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor 1 Yueling JiaCase number (if known) 19-12220 (KBO)4.3
8**Marvel Best Technology Limited**

Nonpriority Creditor's Name

**Minhua Industrial
City Office Building
Longshan Road, Daya Bay
New Territories, Hong Kong 999077**

Number Street City State Zip Code

Who incurred the debt? Check one.

- Debtor 1 only
 - Debtor 2 only
 - Debtor 1 and Debtor 2 only
 - At least one of the debtors and another
 - Check if this claim is for a community debt
- Is the claim subject to offset?
- No
 - Yes

Last 4 digits of account number _____

\$9,999,979.00

When was the debt incurred? _____

As of the date you file, the claim is: Check all that apply

- Contingent
 - Unliquidated
 - Disputed
- Type of NONPRIORITY unsecured claim:
- Student loans
 - Obligations arising out of a separation agreement or divorce that you did not report as priority claims
 - Debts to pension or profit-sharing plans, and other similar debts
 - Other. Specify **Personal Guarantee**

4.3
9**Nanjing Dejin Investment Management Co.**

Nonpriority Creditor's Name

**23 Floor Attached Building Zifeng
Bldg
Zhongshan North Road, Gulou
District
Nanjing
Jiangsu 210000 CHINA**

Number Street City State Zip Code

Who incurred the debt? Check one.

- Debtor 1 only
 - Debtor 2 only
 - Debtor 1 and Debtor 2 only
 - At least one of the debtors and another
 - Check if this claim is for a community debt
- Is the claim subject to offset?
- No
 - Yes

Last 4 digits of account number _____

\$13,566,523.79

When was the debt incurred? _____

As of the date you file, the claim is: Check all that apply

- Contingent
 - Unliquidated
 - Disputed
- Type of NONPRIORITY unsecured claim:
- Student loans
 - Obligations arising out of a separation agreement or divorce that you did not report as priority claims
 - Debts to pension or profit-sharing plans, and other similar debts
 - Other. Specify **Personal Guarantee**

<input type="checkbox"/> 4.4 <input checked="" type="checkbox"/> 0	<p>Nanjing Kaen Industry and Trade Co., Ltd Nonpriority Creditor's Name Building 4 No. 8 Chuangye Road Haidian District Beijing 100085 CHINA Number Street City State Zip Code</p> <p>Who incurred the debt? Check one.</p> <p><input type="checkbox"/> Debtor 1 only <input type="checkbox"/> Debtor 2 only <input type="checkbox"/> Debtor 1 and Debtor 2 only <input checked="" type="checkbox"/> At least one of the debtors and another <input type="checkbox"/> Check if this claim is for a community debt</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>Last 4 digits of account number _____ \$10,000,000.00</p> <p>When was the debt incurred? _____</p> <p>As of the date you file, the claim is: Check all that apply</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Type of NONPRIORITY unsecured claim:</p> <p><input type="checkbox"/> Student loans <input type="checkbox"/> Obligations arising out of a separation agreement or divorce that you did not report as priority claims <input type="checkbox"/> Debts to pension or profit-sharing plans, and other similar debts</p> <p><input checked="" type="checkbox"/> Other. Specify Personal Guarantee</p>
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<input type="checkbox"/> 4.4 <input checked="" type="checkbox"/> 1	<p>Nelson Wilson Goodell Nonpriority Creditor's Name The Goodell Law Firm 5 Third Street Suite 1100 San Francisco, CA 94103-3212 Number Street City State Zip Code</p> <p>Who incurred the debt? Check one.</p> <p><input checked="" type="checkbox"/> Debtor 1 only <input type="checkbox"/> Debtor 2 only <input type="checkbox"/> Debtor 1 and Debtor 2 only <input type="checkbox"/> At least one of the debtors and another <input type="checkbox"/> Check if this claim is for a community debt</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>Last 4 digits of account number _____ \$0.00</p> <p>When was the debt incurred? _____</p> <p>As of the date you file, the claim is: Check all that apply</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Type of NONPRIORITY unsecured claim:</p> <p><input type="checkbox"/> Student loans <input type="checkbox"/> Obligations arising out of a separation agreement or divorce that you did not report as priority claims <input type="checkbox"/> Debts to pension or profit-sharing plans, and other similar debts</p> <p><input checked="" type="checkbox"/> Other. Specify Notice Only (Han's San Jose Hospitality, LLC v. Jia Yueling)</p>
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Debtor 1 Yueling Jia

Case number (if known)

19-12220 (KBO)4.4
2

**Ningbo Hangzhou Bay New Area
Leran Inves**
 Nonpriority Creditor's Name
**105 Yaojiayuan Road,
Lerong building,
Chaoyang District
Beijing 100123 CHINA**

Number Street City State Zip Code

Who incurred the debt? Check one.

- Debtor 1 only
- Debtor 2 only
- Debtor 1 and Debtor 2 only
- At least one of the debtors and another
- Check if this claim is for a community debt
- Is the claim subject to offset?
- No
- Yes

Last 4 digits of account number _____

\$299,163,838.00

When was the debt incurred? _____

As of the date you file, the claim is: Check all that apply

- Contingent
- Unliquidated
- Disputed

Type of NONPRIORITY unsecured claim:

- Student loans
- Obligations arising out of a separation agreement or divorce that you did not report as priority claims
- Debts to pension or profit-sharing plans, and other similar debts
- Other. Specify **Personal Guarantee**

4.4
3

O-Film Global (HK) Trading Limited &

Nonpriority Creditor's Name

**Lerong Building
105 Yaojiayuan Road
Chaoyang District
Beijing 100025 CHINA**

Number Street City State Zip Code

Who incurred the debt? Check one.

- Debtor 1 only
- Debtor 2 only
- Debtor 1 and Debtor 2 only
- At least one of the debtors and another
- Check if this claim is for a community debt
- Is the claim subject to offset?
- No
- Yes

Last 4 digits of account number _____

\$24,095,428.00

When was the debt incurred? _____

As of the date you file, the claim is: Check all that apply

- Contingent
- Unliquidated
- Disputed

Type of NONPRIORITY unsecured claim:

- Student loans
- Obligations arising out of a separation agreement or divorce that you did not report as priority claims
- Debts to pension or profit-sharing plans, and other similar debts
- Other. Specify **Litigation**

4.4
4**Ocean View Drive Inc.**

Nonpriority Creditor's Name

**7 Marguerite Drive
Rancho Palos Verdes, CA 90275**

Number Street City State Zip Code

Who incurred the debt? Check one.

- Debtor 1 only
- Debtor 2 only
- Debtor 1 and Debtor 2 only
- At least one of the debtors and another
- Check if this claim is for a community debt
- Is the claim subject to offset?
- No
- Yes

Last 4 digits of account number _____

\$3,097,235.19

When was the debt incurred? _____

As of the date you file, the claim is: Check all that apply

- Contingent
- Unliquidated
- Disputed

Type of NONPRIORITY unsecured claim:

- Student loans
- Obligations arising out of a separation agreement or divorce that you did not report as priority claims
- Debts to pension or profit-sharing plans, and other similar debts
- Other. Specify **Note Payable**

Debtor 1 Yueling Jia

Case number (if known)

19-12220 (KBO)

4.4
5

Oriental Light Consulting Limited

Nonpriority Creditor's Name

Room 1102, Block C, Building 7
No. 1872, Balizhuang Beili Park
Chaoyang District
Beijing 100028 CHINA

Number Street City State Zip Code

Who incurred the debt? Check one.

- Debtor 1 only
 Debtor 2 only
 Debtor 1 and Debtor 2 only
 At least one of the debtors and another
 Check if this claim is for a community debt

Is the claim subject to offset?

- No
 Yes

Last 4 digits of account number

\$1,500,000.00

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- Contingent
 Unliquidated
 Disputed

Type of NONPRIORITY unsecured claim:

- Student loans
 Obligations arising out of a separation agreement or divorce that you did not report as priority claims
 Debts to pension or profit-sharing plans, and other similar debts
 Other. Specify Personal Guarantee

4.4
6

Paul David Murphy

Nonpriority Creditor's Name

Murphy Rosen LLP
100 Wilshire Blvd.
Suite 1300
Santa Monica, CA 90401-1191

Number Street City State Zip Code

Who incurred the debt? Check one.

- Debtor 1 only
 Debtor 2 only
 Debtor 1 and Debtor 2 only
 At least one of the debtors and another
 Check if this claim is for a community debt

Is the claim subject to offset?

- No
 Yes

Last 4 digits of account number

\$0.00

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- Contingent
 Unliquidated
 Disputed

Type of NONPRIORITY unsecured claim:

- Student loans
 Obligations arising out of a separation agreement or divorce that you did not report as priority claims
 Debts to pension or profit-sharing plans, and other similar debts

Other. Specify Notice Only (Han's San Jose Hospitality, LLC v. Jia Yueling)

Debtor 1 Yueling Jia

Case number (if known)

19-12220 (KBO)

4.4
7

**Ping An Bank Co., Ltd. Beijing
Branch**
Nonpriority Creditor's Name
**Room 1105, Building A,
Oriental Media Center No.4
Guanghua Road
Chaoyang District
Beijing 100026 CHINA**

Number Street City State Zip Code

Who incurred the debt? Check one.

- Debtor 1 only
 Debtor 2 only
 Debtor 1 and Debtor 2 only
 At least one of the debtors and another
 Check if this claim is for a community debt
Is the claim subject to offset?
 No
 Yes

Last 4 digits of account number _____

\$173,846,153.85

When was the debt incurred? _____

As of the date you file, the claim is: Check all that apply

- Contingent
 Unliquidated
 Disputed
Type of NONPRIORITY unsecured claim:
 Student loans
 Obligations arising out of a separation agreement or divorce that you did not report as priority claims
 Debts to pension or profit-sharing plans, and other similar debts
 Other. Specify **Personal Guarantee**

4.4
8

Qingdao Huanghai Pharm Football Club Co
Nonpriority Creditor's Name
**Guoxin Stadium,
No.3 Yinchuan East Road Laoshan District
Qingdao
Shandong 266035 CHINA**

Number Street City State Zip Code

Who incurred the debt? Check one.

- Debtor 1 only
 Debtor 2 only
 Debtor 1 and Debtor 2 only
 At least one of the debtors and another
 Check if this claim is for a community debt
Is the claim subject to offset?
 No
 Yes

Last 4 digits of account number _____

\$1,398,601.40

When was the debt incurred? _____

As of the date you file, the claim is: Check all that apply

- Contingent
 Unliquidated
 Disputed
Type of NONPRIORITY unsecured claim:
 Student loans
 Obligations arising out of a separation agreement or divorce that you did not report as priority claims
 Debts to pension or profit-sharing plans, and other similar debts
 Other. Specify **Personal Guarantee**

4.4
9**Quanzhou Ding's Investment Mgmt Co Ltd**

Nonpriority Creditor's Name
8 Floors,361 Bldg, 157 & 159
Dunling Rd
Huli High-tech Park,Huli District
Xiamen

Fujian 361015 CHINA

Number Street City State Zip Code

Who incurred the debt? Check one.

- Debtor 1 only
 Debtor 2 only
 Debtor 1 and Debtor 2 only
 At least one of the debtors and another
 Check if this claim is for a community debt
Is the claim subject to offset?
 No
 Yes

Last 4 digits of account number _____

\$2,886,461.00

When was the debt incurred? _____

As of the date you file, the claim is: Check all that apply

- Contingent
 Unliquidated
 Disputed

Type of NONPRIORITY unsecured claim:

- Student loans
 Obligations arising out of a separation agreement or divorce that you did not report as priority claims
 Debts to pension or profit-sharing plans, and other similar debts
 Other. Specify **Personal Guarantee** _____

4.5
0**SANPOWER (HONG KONG) COMPANY LIMITED**

Nonpriority Creditor's Name
SANPOWER GROUP
No. 68 Software Avenue, Yuhuatai
District
Nanjing

Jiangsu 210012 CHINA

Number Street City State Zip Code

Who incurred the debt? Check one.

- Debtor 1 only
 Debtor 2 only
 Debtor 1 and Debtor 2 only
 At least one of the debtors and another
 Check if this claim is for a community debt
Is the claim subject to offset?
 No
 Yes

Last 4 digits of account number _____

\$5,000,000.00

When was the debt incurred? _____

As of the date you file, the claim is: Check all that apply

- Contingent
 Unliquidated
 Disputed

Type of NONPRIORITY unsecured claim:

- Student loans
 Obligations arising out of a separation agreement or divorce that you did not report as priority claims
 Debts to pension or profit-sharing plans, and other similar debts
 Other. Specify **Personal Guarantee** _____

<div style="border: 1px solid black; padding: 2px;">4.5 1</div> <p>Shanghai Chunhua Jingli Investment Ctr Nonpriority Creditor's Name 48th Floor, Tower A International Trade Building No. 1 Jianguomenwai Street Beijing 100020 CHINA Number Street City State Zip Code</p> <p>Who incurred the debt? Check one.</p> <p><input type="checkbox"/> Debtor 1 only <input type="checkbox"/> Debtor 2 only <input type="checkbox"/> Debtor 1 and Debtor 2 only <input checked="" type="checkbox"/> At least one of the debtors and another <input type="checkbox"/> Check if this claim is for a community debt</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>Last 4 digits of account number _____ \$41,958,041.96</p> <p>When was the debt incurred? _____</p> <p>As of the date you file, the claim is: Check all that apply</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Type of NONPRIORITY unsecured claim:</p> <p><input type="checkbox"/> Student loans <input type="checkbox"/> Obligations arising out of a separation agreement or divorce that you did not report as priority claims <input type="checkbox"/> Debts to pension or profit-sharing plans, and other similar debts <input checked="" type="checkbox"/> Other. Specify Guarantee of Investment Agreement</p>
<hr/> <div style="border: 1px solid black; padding: 2px;">4.5 2</div> <p>Shanghai Haiyue Investment Mgmt Co Ltd Nonpriority Creditor's Name 19 Floor 1901,Block C, Caizhi Building,18 Zhongguancun EastRoad Haidian District Beijing 100190 CHINA Number Street City State Zip Code</p> <p>Who incurred the debt? Check one.</p> <p><input type="checkbox"/> Debtor 1 only <input type="checkbox"/> Debtor 2 only <input type="checkbox"/> Debtor 1 and Debtor 2 only <input checked="" type="checkbox"/> At least one of the debtors and another <input type="checkbox"/> Check if this claim is for a community debt</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	
<p>Last 4 digits of account number _____ \$8,559,160.84</p> <p>When was the debt incurred? _____</p> <p>As of the date you file, the claim is: Check all that apply</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Type of NONPRIORITY unsecured claim:</p> <p><input type="checkbox"/> Student loans <input type="checkbox"/> Obligations arising out of a separation agreement or divorce that you did not report as priority claims <input type="checkbox"/> Debts to pension or profit-sharing plans, and other similar debts <input checked="" type="checkbox"/> Other. Specify Personal Guarantee</p>	

4.5
3**Shanghai Junying Asset Mgt****Partnership**

Nonpriority Creditor's Name

**Room 905,Liangyou Building,
No.618,Shangcheng Road,
Pudong New Area
Shanghai 200120 CHINA**

Number Street City State Zip Code

Who incurred the debt? Check one.

- Debtor 1 only
 Debtor 2 only
 Debtor 1 and Debtor 2 only
 At least one of the debtors and another
 Check if this claim is for a community debt
Is the claim subject to offset?
 No
 Yes

Last 4 digits of account number _____

Unknown

When was the debt incurred? _____

As of the date you file, the claim is: Check all that apply

- Contingent
 Unliquidated
 Disputed

Type of NONPRIORITY unsecured claim:

- Student loans
 Obligations arising out of a separation agreement or divorce that you did not report as priority claims
 Debts to pension or profit-sharing plans, and other similar debts
 Other. Specify **Personal Guarantee**

4.5
4**Shanghai Leyu Chuangye Inv.
Mgmt. Ctr**

Nonpriority Creditor's Name

**2301B Urban Headquarters
Building,
168 Tibet Middle Road,
Huangpu District
Shanghai 200001 CHINA**

Number Street City State Zip Code

Who incurred the debt? Check one.

- Debtor 1 only
 Debtor 2 only
 Debtor 1 and Debtor 2 only
 At least one of the debtors and another
 Check if this claim is for a community debt
Is the claim subject to offset?
 No
 Yes

Last 4 digits of account number _____

\$74,211,217.55

When was the debt incurred? _____

As of the date you file, the claim is: Check all that apply

- Contingent
 Unliquidated
 Disputed

Type of NONPRIORITY unsecured claim:

- Student loans
 Obligations arising out of a separation agreement or divorce that you did not report as priority claims
 Debts to pension or profit-sharing plans, and other similar debts
 Other. Specify **Personal Guarantee**

4.5
5

**Shanghai Leyu Investment Center
(LP)**
Nonpriority Creditor's Name
**29F, No.6,Lane 2,
Weifang West Road,
Pudong New District
Shanghai 200122 CHINA**

Number Street City State Zip Code

Who incurred the debt? Check one.

- Debtor 1 only
- Debtor 2 only
- Debtor 1 and Debtor 2 only
- At least one of the debtors and another
- Check if this claim is for a community debt
- Is the claim subject to offset?
 - No
 - Yes

Last 4 digits of account number _____

\$32,867,132.87

When was the debt incurred? _____

As of the date you file, the claim is: Check all that apply

- Contingent
- Unliquidated
- Disputed

Type of NONPRIORITY unsecured claim:

- Student loans
- Obligations arising out of a separation agreement or divorce that you did not report as priority claims
- Debts to pension or profit-sharing plans, and other similar debts
- Other. Specify **Personal Guarantee**

4.5
6

**Shanghai Pineboom Investment
Mgt Co.**
Nonpriority Creditor's Name
**Room 1107
No.58 Changliu Road,
Pudong New District
Shanghai 200135 CHINA**

Number Street City State Zip Code

Who incurred the debt? Check one.

- Debtor 1 only
- Debtor 2 only
- Debtor 1 and Debtor 2 only
- At least one of the debtors and another
- Check if this claim is for a community debt
- Is the claim subject to offset?
 - No
 - Yes

Last 4 digits of account number _____

\$1,739,836.00

When was the debt incurred? _____

As of the date you file, the claim is: Check all that apply

- Contingent
- Unliquidated
- Disputed

Type of NONPRIORITY unsecured claim:

- Student loans
- Obligations arising out of a separation agreement or divorce that you did not report as priority claims
- Debts to pension or profit-sharing plans, and other similar debts
- Other. Specify **Personal Guarantee**

4.5
7

Shenzhen Jincheng Com. Factoring Co Ltd
 Nonpriority Creditor's Name
12 Floors, Block AB, Wantong Center
No. 6 Chaowai Street
Chaoyang District
SBeijing 100005 CHINA

Number Street City State Zip Code

Who incurred the debt? Check one.

- Debtor 1 only
 - Debtor 2 only
 - Debtor 1 and Debtor 2 only
 - At least one of the debtors and another
 - Check if this claim is for a community debt
- Is the claim subject to offset?
- No
 - Yes

Last 4 digits of account number _____

\$14,896,432.24

When was the debt incurred? _____

As of the date you file, the claim is: Check all that apply

- Contingent
- Unliquidated
- Disputed

Type of NONPRIORITY unsecured claim:

- Student loans
- Obligations arising out of a separation agreement or divorce that you did not report as priority claims
- Debts to pension or profit-sharing plans, and other similar debts
- Other. Specify **Personal Guarantee**

4.5
8

Shenzhen Winzhongtong NonFin Guar Co Ltd
 Nonpriority Creditor's Name
7F Guorun Commercial Plaza B
NO.46 South Road of West 4th Ring,
Fengtai District
Beijing 100858 CHINA

Number Street City State Zip Code

Who incurred the debt? Check one.

- Debtor 1 only
 - Debtor 2 only
 - Debtor 1 and Debtor 2 only
 - At least one of the debtors and another
 - Check if this claim is for a community debt
- Is the claim subject to offset?
- No
 - Yes

Last 4 digits of account number _____

\$11,188,811.19

When was the debt incurred? _____

As of the date you file, the claim is: Check all that apply

- Contingent
- Unliquidated
- Disputed

Type of NONPRIORITY unsecured claim:

- Student loans
- Obligations arising out of a separation agreement or divorce that you did not report as priority claims
- Debts to pension or profit-sharing plans, and other similar debts
- Other. Specify **Personal Guarantee**

Debtor 1 Yueling JiaCase number (if known) 19-12220 (KBO)4.5
9**Shenzhen Yingda Capital Management Co.,**

Nonpriority Creditor's Name

**22nd Floor, West Tower,
World Financial Center,
Chaoyang District
Beijing 100020 CHINA**

Number Street City State Zip Code

Who incurred the debt? Check one.

- Debtor 1 only
 Debtor 2 only
 Debtor 1 and Debtor 2 only
 At least one of the debtors and another
 Check if this claim is for a community debt

Is the claim subject to offset?

- No
 Yes

Last 4 digits of account number _____

\$279,720,279.72

When was the debt incurred? _____

As of the date you file, the claim is: Check all that apply

- Contingent
 Unliquidated
 Disputed

Type of NONPRIORITY unsecured claim:

- Student loans
 Obligations arising out of a separation agreement or divorce that you did not report as priority claims
 Debts to pension or profit-sharing plans, and other similar debts
 Other. Specify **Personal Guarantee**

4.6
0**Sichuan Xunling Technology Co. Ltd.**

Nonpriority Creditor's Name

**No. 138, Jialing Jiangxi Road
Deyang
Sichuan 618000 CHINA**

Number Street City State Zip Code

Who incurred the debt? Check one.

- Debtor 1 only
 Debtor 2 only
 Debtor 1 and Debtor 2 only
 At least one of the debtors and another
 Check if this claim is for a community debt

Is the claim subject to offset?

- No
 Yes

Last 4 digits of account number _____

\$61,411,188.81

When was the debt incurred? _____

As of the date you file, the claim is: Check all that apply

- Contingent
 Unliquidated
 Disputed

Type of NONPRIORITY unsecured claim:

- Student loans
 Obligations arising out of a separation agreement or divorce that you did not report as priority claims
 Debts to pension or profit-sharing plans, and other similar debts
 Other. Specify **Personal Guarantee**

Debtor 1 Yueling JiaCase number (if known) 19-12220 (KBO)

4.6 1	Swift Talent Investments Limited Nonpriority Creditor's Name 17 Floors, Block B, Rongke Information Cen No.2 South Road, Academy of Sciences? Haidian district Beijing 100080 CHINA Number Street City State Zip Code	Last 4 digits of account number	\$7,000,000.00
	Who incurred the debt? Check one.	When was the debt incurred?	
	<input type="checkbox"/> Debtor 1 only <input type="checkbox"/> Debtor 2 only <input type="checkbox"/> Debtor 1 and Debtor 2 only <input checked="" type="checkbox"/> At least one of the debtors and another <input type="checkbox"/> Check if this claim is for a community debt	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Type of NONPRIORITY unsecured claim: <input type="checkbox"/> Student loans <input type="checkbox"/> Obligations arising out of a separation agreement or divorce that you did not report as priority claims <input type="checkbox"/> Debts to pension or profit-sharing plans, and other similar debts <input checked="" type="checkbox"/> Other. Specify Personal Guarantee	
	Is the claim subject to offset?		
	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

4.6 2	Tianjin Nord Investment Co., Ltd. Nonpriority Creditor's Name 9th Floor, Block B, Fengming International Building, Xicheng District Beijing 100034 CHINA Number Street City State Zip Code	Last 4 digits of account number	\$1,258,741.26
	Who incurred the debt? Check one.	When was the debt incurred?	
	<input type="checkbox"/> Debtor 1 only <input type="checkbox"/> Debtor 2 only <input type="checkbox"/> Debtor 1 and Debtor 2 only <input checked="" type="checkbox"/> At least one of the debtors and another <input type="checkbox"/> Check if this claim is for a community debt	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Type of NONPRIORITY unsecured claim: <input type="checkbox"/> Student loans <input type="checkbox"/> Obligations arising out of a separation agreement or divorce that you did not report as priority claims <input type="checkbox"/> Debts to pension or profit-sharing plans, and other similar debts <input checked="" type="checkbox"/> Other. Specify Personal Guarantee	
	Is the claim subject to offset?		
	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

4.6
3**TWC Group Co., Ltd.**

Nonpriority Creditor's Name
12 Floors, Block AB
Wantong Center, No 6, Chaowai
Street
Chaoyang District
Beijing 100005 CHINA

Number Street City State Zip Code

Who incurred the debt? Check one.

- Debtor 1 only
 Debtor 2 only
 Debtor 1 and Debtor 2 only
 At least one of the debtors and another
 Check if this claim is for a community debt

Is the claim subject to offset?

- No
 Yes

Last 4 digits of account number _____

\$50,000,000.00

When was the debt incurred? _____

As of the date you file, the claim is: Check all that apply

- Contingent
 Unliquidated
 Disputed

Type of NONPRIORITY unsecured claim:

- Student loans
 Obligations arising out of a separation agreement or divorce that you did not report as priority claims
 Debts to pension or profit-sharing plans, and other similar debts
 Other. Specify Personal Guarantee

4.6
4**Walker Stevens Cannom LLP**

Nonpriority Creditor's Name
Attn: Amanda Walker/Bethany
Stevens
500 Molin St.
Suite 118
Los Angeles, CA 90013

Number Street City State Zip Code

Who incurred the debt? Check one.

- Debtor 1 only
 Debtor 2 only
 Debtor 1 and Debtor 2 only
 At least one of the debtors and another
 Check if this claim is for a community debt

Is the claim subject to offset?

- No
 Yes

Last 4 digits of account number _____

\$0.00

When was the debt incurred? _____

As of the date you file, the claim is: Check all that apply

- Contingent
 Unliquidated
 Disputed

Type of NONPRIORITY unsecured claim:

- Student loans
 Obligations arising out of a separation agreement or divorce that you did not report as priority claims
 Debts to pension or profit-sharing plans, and other similar debts

Other. Specify Notice Only (Shanghai Lan Cai Asset Management Co., Ltd. v. Jia Yueteng)

4.6
5**Wei Gan**

Nonpriority Creditor's Name
**22-1-1101, Fanhai Guoji Lanhai
 Yuan
 Yaojiayuan Road
 Chaoyang District
 Beijing, CHINA 100123**

Number Street City State Zip Code

Who incurred the debt? Check one.

- Debtor 1 only
- Debtor 2 only
- Debtor 1 and Debtor 2 only
- At least one of the debtors and another
- Check if this claim is for a community debt
- Is the claim subject to offset?
 - No
 - Yes

Last 4 digits of account number

Unknown

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- Contingent
- Unliquidated
- Disputed

Type of NONPRIORITY unsecured claim:

- Student loans
- Obligations arising out of a separation agreement or divorce that you did not report as priority claims
- Debts to pension or profit-sharing plans, and other similar debts
- Other. Specify **Spouse**

4.6
6**Weidong Zhu**

Nonpriority Creditor's Name
**Room 1005
 450 Caoyang Road,
 Putuo District
 Shanghai 200063 CHINA**

Number Street City State Zip Code

Who incurred the debt? Check one.

- Debtor 1 only
- Debtor 2 only
- Debtor 1 and Debtor 2 only
- At least one of the debtors and another
- Check if this claim is for a community debt
- Is the claim subject to offset?
 - No
 - Yes

Last 4 digits of account number

\$1,516,645.00

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- Contingent
- Unliquidated
- Disputed

Type of NONPRIORITY unsecured claim:

- Student loans
- Obligations arising out of a separation agreement or divorce that you did not report as priority claims
- Debts to pension or profit-sharing plans, and other similar debts
- Other. Specify **Personal Guarantee**

4.6
7**Weihua Qiu**

Nonpriority Creditor's Name
**Room 1001,10 floors,Block 1,
 INDIGO No.20 Jiuxianqiao Road
 Chaoyang district
 Beijing 100016 CHINA**

Number Street City State Zip Code

Who incurred the debt? Check one.

- Debtor 1 only
- Debtor 2 only
- Debtor 1 and Debtor 2 only
- At least one of the debtors and another
- Check if this claim is for a community debt
- Is the claim subject to offset?
 - No
 - Yes

Last 4 digits of account number

\$1,439,636.00

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- Contingent
- Unliquidated
- Disputed

Type of NONPRIORITY unsecured claim:

- Student loans
- Obligations arising out of a separation agreement or divorce that you did not report as priority claims
- Debts to pension or profit-sharing plans, and other similar debts
- Other. Specify **Personal Guarantee**

4.7 0	Xiamen Theking Fof Invest Partnership Nonpriority Creditor's Name Room 312, Building 4, Longshan Wenchuang Park, No.84 Longshan South Rd, Siming District, Xiamen, Fujian 361009 CHINA	Last 4 digits of account number	\$2,100,000.00
Number Street City State Zip Code		When was the debt incurred?	
As of the date you file, the claim is: Check all that apply			
<input type="checkbox"/> Debtor 1 only <input type="checkbox"/> Contingent <input type="checkbox"/> Debtor 2 only <input type="checkbox"/> Unliquidated <input type="checkbox"/> Debtor 1 and Debtor 2 only <input type="checkbox"/> Disputed <input checked="" type="checkbox"/> At least one of the debtors and another <input type="checkbox"/> Type of NONPRIORITY unsecured claim: <input type="checkbox"/> Check if this claim is for a community debt <input type="checkbox"/> Student loans Is the claim subject to offset? <input type="checkbox"/> Obligations arising out of a separation agreement or divorce that you did not report as priority claims <input checked="" type="checkbox"/> No <input type="checkbox"/> Debts to pension or profit-sharing plans, and other similar debts <input type="checkbox"/> Yes <input checked="" type="checkbox"/> Other. Specify Personal Guarantee			

4.7 1	Xinyu Dingfeng Yingtong Investment Manag Nonpriority Creditor's Name No.9, Chazi Hutong, East Dianmen Street, Dongcheng District Beijing 100005 CHINA	Last 4 digits of account number	\$839,160.84
Number Street City State Zip Code		When was the debt incurred?	
As of the date you file, the claim is: Check all that apply			
<input type="checkbox"/> Debtor 1 only <input type="checkbox"/> Contingent <input type="checkbox"/> Debtor 2 only <input type="checkbox"/> Unliquidated <input type="checkbox"/> Debtor 1 and Debtor 2 only <input type="checkbox"/> Disputed <input checked="" type="checkbox"/> At least one of the debtors and another <input type="checkbox"/> Type of NONPRIORITY unsecured claim: <input type="checkbox"/> Check if this claim is for a community debt <input type="checkbox"/> Student loans Is the claim subject to offset? <input type="checkbox"/> Obligations arising out of a separation agreement or divorce that you did not report as priority claims <input checked="" type="checkbox"/> No <input type="checkbox"/> Debts to pension or profit-sharing plans, and other similar debts <input type="checkbox"/> Yes <input checked="" type="checkbox"/> Other. Specify Personal Guarantee			

Debtor 1 **Yueling Jia**Case number (if known) **19-12220 (KBO)**

<p>4.7 2</p> <p>Xizang Jinmeihua Investment Co., Ltd. Nonpriority Creditor's Name No.462 Management Committee of Yangda Industrial Park, DUILONG DEQING District, Lhasa, Tibet 851400 CHINA Number Street City State Zip Code</p> <p>Who incurred the debt? Check one.</p> <p><input type="checkbox"/> Debtor 1 only <input type="checkbox"/> Debtor 2 only <input type="checkbox"/> Debtor 1 and Debtor 2 only <input checked="" type="checkbox"/> At least one of the debtors and another <input type="checkbox"/> Check if this claim is for a community debt</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>Last 4 digits of account number _____ \$81,937,418.00</p> <p>When was the debt incurred? _____</p> <p>As of the date you file, the claim is: Check all that apply</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Type of NONPRIORITY unsecured claim:</p> <p><input type="checkbox"/> Student loans <input type="checkbox"/> Obligations arising out of a separation agreement or divorce that you did not report as priority claims <input type="checkbox"/> Debts to pension or profit-sharing plans, and other similar debts <input checked="" type="checkbox"/> Other. Specify Personal Guarantee</p>
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<p>4.7 3</p> <p>Yuefang Jia Nonpriority Creditor's Name Room 302, Building 5 YI No. 36 Dongzhimenwai Street Dongcheng District Beijing 100000 CHINA Number Street City State Zip Code</p> <p>Who incurred the debt? Check one.</p> <p><input type="checkbox"/> Debtor 1 only <input type="checkbox"/> Debtor 2 only <input type="checkbox"/> Debtor 1 and Debtor 2 only <input checked="" type="checkbox"/> At least one of the debtors and another <input type="checkbox"/> Check if this claim is for a community debt</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>Last 4 digits of account number _____ \$45,625,567.23</p> <p>When was the debt incurred? _____</p> <p>As of the date you file, the claim is: Check all that apply</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Type of NONPRIORITY unsecured claim:</p> <p><input type="checkbox"/> Student loans <input type="checkbox"/> Obligations arising out of a separation agreement or divorce that you did not report as priority claims <input type="checkbox"/> Debts to pension or profit-sharing plans, and other similar debts <input checked="" type="checkbox"/> Other. Specify Personal Guarantee</p>
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<p>4.7 4</p> <p>Yuemin Jia Nonpriority Creditor's Name Building 3, 16th Flr, 105 Yaojiayuan Rd Chaoyang District Beijing 100025 CHINA Number Street City State Zip Code</p> <p>Who incurred the debt? Check one.</p> <p><input type="checkbox"/> Debtor 1 only <input type="checkbox"/> Debtor 2 only <input type="checkbox"/> Debtor 1 and Debtor 2 only <input checked="" type="checkbox"/> At least one of the debtors and another <input type="checkbox"/> Check if this claim is for a community debt</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>Last 4 digits of account number _____ \$101,173,967.36</p> <p>When was the debt incurred? _____</p> <p>As of the date you file, the claim is: Check all that apply</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Type of NONPRIORITY unsecured claim:</p> <p><input type="checkbox"/> Student loans <input type="checkbox"/> Obligations arising out of a separation agreement or divorce that you did not report as priority claims <input type="checkbox"/> Debts to pension or profit-sharing plans, and other similar debts <input checked="" type="checkbox"/> Other. Specify Personal Guarantee</p>
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Debtor 1 Yueling Jia

Case number (if known)

19-12220 (KBO)4.7
5Zhejiang Zhongtai ChuangzhanEntrs Mgmt

Nonpriority Creditor's Name
29th Floor, Block T1,
Wangjing Poly International Plaza,
Chaoyang District
Beijing 100102 CHINA

Number Street City State Zip Code

Who incurred the debt? Check one.

- Debtor 1 only
 Debtor 2 only
 Debtor 1 and Debtor 2 only
 At least one of the debtors and another
 Check if this claim is for a community debt
Is the claim subject to offset?
 No
 Yes

Last 4 digits of account number

\$181,818,181.82

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- Contingent
 Unliquidated
 Disputed

Type of NONPRIORITY unsecured claim:

- Student loans
 Obligations arising out of a separation agreement or divorce that you did not report as priority claims
 Debts to pension or profit-sharing plans, and other similar debts
 Other. Specify **Personal Guarantee**

4.7
6Zhijian Dong

Nonpriority Creditor's Name
1102, Anaya City Mansion
Beiwa Road
Haidian District
Beijing 100048 CHINA

Number Street City State Zip Code

Who incurred the debt? Check one.

- Debtor 1 only
 Debtor 2 only
 Debtor 1 and Debtor 2 only
 At least one of the debtors and another
 Check if this claim is for a community debt
Is the claim subject to offset?
 No
 Yes

Last 4 digits of account number

\$2,248,889.00

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- Contingent
 Unliquidated
 Disputed

Type of NONPRIORITY unsecured claim:

- Student loans
 Obligations arising out of a separation agreement or divorce that you did not report as priority claims
 Debts to pension or profit-sharing plans, and other similar debts
 Other. Specify **Personal Guarantee**

Debtor 1 Yueling Jia

Case number (if known)

19-12220 (KBO)4.7
7**Zhongtai Venture Capital
(Shenzhen) Co.**

Nonpriority Creditor's Name

**5 Floors, Pacific Insurance Building
28 Fengsheng Hutong,
Taiping Bridge Street, Xicheng
District
Beijing 100034 CHINA**

Number Street City State Zip Code

Who incurred the debt? Check one.

- Debtor 1 only
 Debtor 2 only
 Debtor 1 and Debtor 2 only
 At least one of the debtors and another
 Check if this claim is for a community debt
Is the claim subject to offset?
 No
 Yes

Last 4 digits of account number

\$7,246,693.00

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- Contingent
 Unliquidated
 Disputed

Type of NONPRIORITY unsecured claim:

- Student loans
 Obligations arising out of a separation agreement or divorce that you did not report as priority claims
 Debts to pension or profit-sharing plans, and other similar debts
 Other. Specify **Personal Guarantee**

4.7
8**Zhongying (Tianjin) Supply Chain
Mgmt**

Nonpriority Creditor's Name

**Service Partnership
41st Floor Global Financial Center
Heping District
Tianjin 300020 CHINA**

Number Street City State Zip Code

Who incurred the debt? Check one.

- Debtor 1 only
 Debtor 2 only
 Debtor 1 and Debtor 2 only
 At least one of the debtors and another
 Check if this claim is for a community debt
Is the claim subject to offset?
 No
 Yes

Last 4 digits of account number

\$7,546,600.00

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- Contingent
 Unliquidated
 Disputed

Type of NONPRIORITY unsecured claim:

- Student loans
 Obligations arising out of a separation agreement or divorce that you did not report as priority claims
 Debts to pension or profit-sharing plans, and other similar debts
 Other. Specify **Personal Guarantee**

4.7
9**Zhuhai Rongle Equity Investment
LP**

Nonpriority Creditor's Name

**C603 Global Financial Center, No. 1
Xuanwumen Wai Street
Beijing 10000 CHINA**

Number Street City State Zip Code

Who incurred the debt? Check one.

- Debtor 1 only
 Debtor 2 only
 Debtor 1 and Debtor 2 only
 At least one of the debtors and another
 Check if this claim is for a community debt
Is the claim subject to offset?
 No
 Yes

Last 4 digits of account number

\$11,902,097.90

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- Contingent
 Unliquidated
 Disputed

Type of NONPRIORITY unsecured claim:

- Student loans
 Obligations arising out of a separation agreement or divorce that you did not report as priority claims
 Debts to pension or profit-sharing plans, and other similar debts
 Other. Specify **Guarantee of Repurchase Agreement**

Part 3: List Others to Be Notified About a Debt That You Already Listed

5. Use this page only if you have others to be notified about your bankruptcy, for a debt that you already listed in Parts 1 or 2. For example, if a collection agency is trying to collect from you for a debt you owe to someone else, list the original creditor in Parts 1 or 2, then list the collection agency here. Similarly, if you have more than one creditor for any of the debts that you listed in Parts 1 or 2, list the additional creditors here. If you do not have additional persons to be notified for any debts in Parts 1 or 2, do not fill out or submit this page.

Name and Address

**Linebarger Goggan Blair & Sampson LLP
The Terrace II
2700 Via Fortuna Dr.
Suite 400
Austin, TX 78746**

On which entry in Part 1 or Part 2 did you list the original creditor?

Line 2.1 of (Check one):

- Part 1: Creditors with Priority Unsecured Claims
 Part 2: Creditors with Nonpriority Unsecured Claims

Last 4 digits of account number

Name and Address

**Linebarger Goggan Blair & Sampson LLP
The Terrace II
2700 Via Fortuna Dr.
Suite 400
Austin, TX 78746**

On which entry in Part 1 or Part 2 did you list the original creditor?

Line 2.2 of (Check one):

- Part 1: Creditors with Priority Unsecured Claims
 Part 2: Creditors with Nonpriority Unsecured Claims

Last 4 digits of account number

Name and Address

**Shenzhen Jincheng Commer.
Factoring Co.
12 Floors, Block AB
Wantong Center
No. 6, Shaowai Street, Chaoyang
District
Chaoyan District, Beijing, CHINA
100005**

On which entry in Part 1 or Part 2 did you list the original creditor?

Line 4.57 of (Check one):

- Part 1: Creditors with Priority Unsecured Claims
 Part 2: Creditors with Nonpriority Unsecured Claims

Last 4 digits of account number

Name and Address

**The Goodell Law Firm
5 Third Street
Suite 1100
San Francisco, CA 94103**

On which entry in Part 1 or Part 2 did you list the original creditor?

Line 4.18 of (Check one):

- Part 1: Creditors with Priority Unsecured Claims
 Part 2: Creditors with Nonpriority Unsecured Claims

Last 4 digits of account number

Part 4: Add the Amounts for Each Type of Unsecured Claim

6. Total the amounts of certain types of unsecured claims. This information is for statistical reporting purposes only. 28 U.S.C. §159. Add the amounts for each type of unsecured claim.

		Total Claim	
Total claims from Part 1	6a. Domestic support obligations	6a.	\$ 0.00
	6b. Taxes and certain other debts you owe the government	6b.	\$ 0.00
	6c. Claims for death or personal injury while you were intoxicated	6c.	\$ 0.00
	6d. Other. Add all other priority unsecured claims. Write that amount here.	6d.	\$ 0.00
	6e. Total Priority. Add lines 6a through 6d.	6e.	\$ 0.00
Total claims from Part 2	6f. Student loans	6f.	\$ 0.00
	6g. Obligations arising out of a separation agreement or divorce that you did not report as priority claims	6g.	\$ 0.00
	6h. Debts to pension or profit-sharing plans, and other similar debts	6h.	\$ 0.00
	6i. Other. Add all other nonpriority unsecured claims. Write that amount here.	6i.	\$ 2,564,019,294.73
	6j. Total Nonpriority. Add lines 6f through 6i.	6j.	\$ 2,564,019,294.73

Fill in this information to identify your case:

Debtor 1	Yueting Jia		
	First Name	Middle Name	Last Name
Debtor 2 (Spouse if, filing)	First Name	Middle Name	Last Name
United States Bankruptcy Court for the: DISTRICT OF DELAWARE			
Case number (if known)	19-12220 (KBO)		

Check if this is an amended filing

Official Form 106G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. If more space is needed, copy the additional page, fill it out, number the entries, and attach it to this page. On the top of any additional pages, write your name and case number (if known).

1. Do you have any executory contracts or unexpired leases?

- No. Check this box and file this form with your other schedules. You have nothing else to report on this form.
 Yes. Fill in all of the information below even if the contacts of leases are listed on Schedule A/B:Property (Official Form 106 A/B).

2. List separately each person or company with whom you have the contract or lease. Then state what each contract or lease is for (for example, rent, vehicle lease, cell phone). See the instructions for this form in the instruction booklet for more examples of executory contracts and unexpired leases.

Person or company with whom you have the contract or lease
Name, Number, Street, City, State and ZIP Code

State what the contract or lease is for

2.1	Ocean View Drive Inc. 7 Marguerite Drive Rancho Palos Verdes, CA 90275	Residential Lease for real property located at (1) 7 Marguerite Drive, Rancho Palos Verdes, CA 90275; (2) 11 Marguerite Drive, Rancho Palos Verdes, CA 90275; (3) 15 Marguerite Drive, Rancho Palos Verdes, CA 90275; (4) 19 Marguerite Drive, Rancho Palos Verdes, CA 90275; and (5) 91 Marguerite Drive, Rancho Palos Verdes, CA 90275
2.2	Warm Time Inc. 30037 Avenida Esplendida Rancho Palos Verdes, CA 90275	Residential Sublease for (1) 7 Marguerite Drive, Rancho Palos Verdes, CA 90275; (2) 11 Marguerite Drive, Rancho Palos Verdes, CA 90275; (3) 15 Marguerite Drive, Rancho Palos Verdes, CA 90275; and (4) 19 Marguerite Drive, Rancho Palos Verdes, CA 90275

Fill in this information to identify your case:

Debtor 1	Yueling Jia		
	First Name	Middle Name	Last Name
Debtor 2 (Spouse if, filing)	First Name	Middle Name	Last Name
United States Bankruptcy Court for the: DISTRICT OF DELAWARE			
Case number (if known)	19-12220 (KBO)		

Check if this is an amended filing

Official Form 106H Schedule H: Your Codebtors

12/15

Codebtors are people or entities who are also liable for any debts you may have. Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. If more space is needed, copy the Additional Page, fill it out, and number the entries in the boxes on the left. Attach the Additional Page to this page. On the top of any Additional Pages, write your name and case number (if known). Answer every question.

1. Do you have any codebtors? (If you are filing a joint case, do not list either spouse as a codebtor.)

No
 Yes

2. Within the last 8 years, have you lived in a community property state or territory? (Community property states and territories include Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, and Wisconsin.)

No. Go to line 3.
 Yes. Did your spouse, former spouse, or legal equivalent live with you at the time?

No
 Yes.

In which community state or territory did you live? CHINA. Fill in the name and current address of that person.

Wei Gan
221-1-1101, Fanhai Guoji Lanhai Yuan
Yaojiayuan Road
Chaoyang District
Beijing, CHINA 100123

Name of your spouse, former spouse, or legal equivalent
Number, Street, City, State & Zip Code

3. In Column 1, list all of your codebtors. Do not include your spouse as a codebtor if your spouse is filing with you. List the person shown in line 2 again as a codebtor only if that person is a guarantor or cosigner. Make sure you have listed the creditor on Schedule D (Official Form 106D), Schedule E/F (Official Form 106E/F), or Schedule G (Official Form 106G). Use Schedule D, Schedule E/F, or Schedule G to fill out Column 2.

Column 1: Your codebtor
Name, Number, Street, City, State and ZIP Code

Column 2: The creditor to whom you owe the debt
Check all schedules that apply:

3.1 **Beijing Baiding New Century Business Management Co., LTD.**
Building 3, No. 13 Courtyard
Workers Stadium North Road
Chaoyang District Beijing 100000 CHINA

Schedule D, line _____
 Schedule E/F, line 4.9
 Schedule G _____
China CITIC Bank Co Ltd Head Ofc Sales

3.2 **Beijing Bairui Culture Media Co, Ltd**
Bldg. 3, Floor 16, 105 Yaojiayuan Road
Chaoyang District
Beijing 100025 CHINA

Schedule D, line _____
 Schedule E/F, line 4.42
 Schedule G _____
Ningbo Hangzhou Bay New Area Leran Inves

Additional Page to List More Codebtors*Column 1: Your codebtor**Column 2: The creditor to whom you owe the debt
Check all schedules that apply:*

3.3 **Beijing Bairui Culture Media Co, Ltd**
Bldg. 3, Floor 16, 105 Yaojiayuan Road
Chaoyang District
Beijing 100025 CHINA

Schedule D, line _____
 Schedule E/F, line 4.8
 Schedule G _____

Beijing Yingda Capital Management Co Ltd

3.4 **Beijing Bairui Culture Media Co, Ltd**
Bldg. 3, Floor 16, 105 Yaojiayuan Road
Chaoyang District
Beijing 100025 CHINA

Schedule D, line _____
 Schedule E/F, line 4.72
 Schedule G _____

Xizang Jinmeihua Investment Co., Ltd.

3.5 **Beijing Bairui Culture Media Co, Ltd**
Bldg. 3, Floor 16, 105 Yaojiayuan Road
Chaoyang District
Beijing 100025 CHINA

Schedule D, line _____
 Schedule E/F, line 4.78
 Schedule G _____

Zhongying (Tianjin) Supply Chain Mgmt

3.6 **Beijing Bairui Culture Media Co, Ltd**
Bldg. 3, Floor 16, 105 Yaojiayuan Road
Chaoyang District
Beijing 100025 CHINA

Schedule D, line _____
 Schedule E/F, line 4.37
 Schedule G _____

Macrolink Group Holdings Co., Ltd.

3.7 **Beijing Bairui Culture Media Co, Ltd**
Bldg. 3, Floor 16, 105 Yaojiayuan Road
Chaoyang District
Beijing 100025 CHINA

Schedule D, line _____
 Schedule E/F, line 4.63
 Schedule G _____

TWC Group Co., Ltd.

3.8 **Beijing Bairui Culture Media Co, Ltd**
Bldg. 3, Floor 16, 105 Yaojiayuan Road
Chaoyang District
Beijing 100025 CHINA

Schedule D, line _____
 Schedule E/F, line 4.77
 Schedule G _____

Zhongtai Venture Capital (Shenzhen) Co.

3.9 **Beijing Bairui Culture Media Co, Ltd**
Bldg. 3, Floor 16, 105 Yaojiayuan Road
Chaoyang District
Beijing 100025 CHINA

Schedule D, line _____
 Schedule E/F, line 4.68
 Schedule G _____

Wuxi Leyike Electric Vehicle Inv Entprs

Additional Page to List More Codebtors**Column 1: Your codebtor****Column 2: The creditor to whom you owe the debt**
Check all schedules that apply:

- 3.10 **Beijing Bairui Culture Media Co, Ltd**
Bldg. 3, Floor 16, 105 Yaojiayuan Road
Chaoyang District
Beijing 100025 CHINA

 Schedule D, line _____
 Schedule E/F, line 4.70
 Schedule G _____**Xiamen Theking Fof Invest Partnership**

- 3.11 **Beijing Bairui Culture Media Co, Ltd**
Bldg. 3, Floor 16, 105 Yaojiayuan Road
Chaoyang District
Beijing 100025 CHINA

 Schedule D, line _____
 Schedule E/F, line 4.66
 Schedule G _____**Weidong Zhu**

- 3.12 **Beijing Bairui Culture Media Co, Ltd**
Bldg. 3, Floor 16, 105 Yaojiayuan Road
Chaoyang District
Beijing 100025 CHINA

 Schedule D, line _____
 Schedule E/F, line 4.25
 Schedule G _____**Jiaxing Haiwen Investment Partnership**

- 3.13 **Beijing Bairui Culture Media Co, Ltd**
Bldg. 3, Floor 16, 105 Yaojiayuan Road
Chaoyang District
Beijing 100025 CHINA

 Schedule D, line _____
 Schedule E/F, line 4.40
 Schedule G _____**Nanjing Kaen Industry and Trade Co., Ltd**

- 3.14 **Beijing Bairui Culture Media Co, Ltd**
Bldg. 3, Floor 16, 105 Yaojiayuan Road
Chaoyang District
Beijing 100025 CHINA

 Schedule D, line _____
 Schedule E/F, line 4.76
 Schedule G _____**Zhijian Dong**

- 3.15 **Beijing Bairui Culture Media Co, Ltd**
Bldg. 3, Floor 16, 105 Yaojiayuan Road
Chaoyang District
Beijing 100025 CHINA

 Schedule D, line _____
 Schedule E/F, line 4.23
 Schedule G _____**Jiangyin Hailan Invest. Holding Co. Ltd.**

- 3.16 **Beijing Bairui Culture Media Co, Ltd**
Bldg. 3, Floor 16, 105 Yaojiayuan Road
Chaoyang District
Beijing 100025 CHINA

 Schedule D, line _____
 Schedule E/F, line 4.49
 Schedule G _____**Quanzhou Ding's Investment Mgmt Co Ltd**

Additional Page to List More Codebtors*Column 1: Your codebtor**Column 2: The creditor to whom you owe the debt
Check all schedules that apply:*

3.17 **Beijing Bairui Culture Media Co, Ltd**
Bldg. 3, Floor 16, 105 Yaojiayuan Road
Chaoyang District
Beijing 100025 CHINA

Schedule D, line _____
 Schedule E/F, line 4.56
 Schedule G _____

Shanghai Pineboom Investment Mgt Co.

3.18 **Beijing Bairui Culture Media Co, Ltd**
Bldg. 3, Floor 16, 105 Yaojiayuan Road
Chaoyang District
Beijing 100025 CHINA

Schedule D, line _____
 Schedule E/F, line 4.19
 Schedule G _____

Honghu Da

3.19 **Beijing Bairui Culture Media Co, Ltd**
Bldg. 3, Floor 16, 105 Yaojiayuan Road
Chaoyang District
Beijing 100025 CHINA

Schedule D, line _____
 Schedule E/F, line 4.6
 Schedule G _____

Beijing Jiaxin Tengda Inf Consulting Co

3.20 **Beijing Bairui Culture Media Co, Ltd**
Bldg. 3, Floor 16, 105 Yaojiayuan Road
Chaoyang District
Beijing 100025 CHINA

Schedule D, line _____
 Schedule E/F, line 4.24
 Schedule G _____

Jiangyin Hailan Invest. Holding Co. Ltd.

3.21 **Beijing Bairui Culture Media Co, Ltd**
Bldg. 3, Floor 16, 105 Yaojiayuan Road
Chaoyang District
Beijing 100025 CHINA

Schedule D, line _____
 Schedule E/F, line 4.67
 Schedule G _____

Weihua Qiu

3.22 **Beijing DongFang CheYun Information Tech**
Room 1123, Floor 11
Building 1, No. 8-1
West Fourth Ring Rd South, FengTai Dist
Beijing 100000 CHINA

Schedule D, line _____
 Schedule E/F, line 4.75
 Schedule G _____

Zhejiang Zhongtai Chuangzhan Entrs Mgmt

3.23 **Beijing Fortune Times Properties Co. Ltd**
Shop E405-1, Floor 0401, Building 3
13 Courtyard No, Workers Stadium North Rd
Chaoyang District
Beijing 100000

Schedule D, line _____
 Schedule E/F, line 4.9
 Schedule G _____

China CITIC Bank Co Ltd Head Ofc Sales

Additional Page to List More Codebtors**Column 1: Your codebtor****Column 2: The creditor to whom you owe the debt
Check all schedules that apply:**

- 3.24 **Beijing Hongcheng Xintai Properties Ltd**
1501, Floor 15, Building 3
105 Yaojiayuan Road
Chaoyang District
Beijing 100025 CHINA
- Schedule D, line _____
 Schedule E/F, line 4.58
 Schedule G _____
Shenzhen Winzhongtong NonFin Guar Co Ltd
- 3.25 **Beijing Hongcheng Xintai Properties Ltd**
1501, Floor 15, Building 3
105 Yaojiayuan Road
Chaoyang District
Beijing 100025 CHINA
- Schedule D, line _____
 Schedule E/F, line 4.75
 Schedule G _____
Zhejiang Zhongtai Chuangzhan Entrs Mgmt
- 3.26 **Beijing Net Wine Network E-Commerce Co**
No. 633, 6/F, Building 10
No 44 North Third Ring Middle Road
Haidian District
Beijing, Beijing CHINA
- Schedule D, line _____
 Schedule E/F, line 4.3
 Schedule G _____
Beijing Chuangjin Xingye Investment Ctr
- 3.27 **Beijing Net Wine Network E-Commerce Co**
No. 633, 6/F, Building 10
No 44 North Third Ring Middle Road
Haidian District
Beijing, Beijing CHINA
- Schedule D, line _____
 Schedule E/F, line 4.79
 Schedule G _____
Zhuhai Rongle Equity Investment LP
- 3.28 **Beijing Net Wine Network E-Commerce Co**
No. 633, 6/F, Building 10
No 44 North Third Ring Middle Road
Haidian District
Beijing, Beijing CHINA
- Schedule D, line _____
 Schedule E/F, line 4.15
 Schedule G _____
Chongqing Yingfei Hengxin Inv Mgt Co Ltd
- 3.29 **Chongqing Strategic Emerging Ind LeEco**
No. 92 Star Avenue
New Northern District
16, Block B1, Tuxing
Chongqing Chongqing CHINA
- Schedule D, line _____
 Schedule E/F, line 4.53
 Schedule G _____
Shanghai Junying Asset Mgt Partnership
- 3.30 **Chongqing Strategic Emerging Ind LeEco**
No. 92 Star Avenue
New Northern District
16, Block B1, Tuxing
Chongqing Chongqing CHINA
- Schedule D, line _____
 Schedule E/F, line 4.20
 Schedule G _____
Huitian Network Technology Co., Ltd.

Additional Page to List More Codebtors**Column 1: Your codebtor****Column 2: The creditor to whom you owe the debt**
Check all schedules that apply:

3.31 **Hong Liu**
Room 2256, Building 1, Zone 2
86 Beiyuan Road,
Chaoyang District
Beijing 100101 CHINA

Schedule D, line _____
 Schedule E/F, line 4.4
 Schedule G _____

Beijing Haidian Tech Fin Cap Hld Grp Co

3.32 **Le Holdings (Beijing) Co. Ltd**
Floor 16, Building 3
105 Yaojiayuan Road
Chaoyang District
Beijing 100025 CHINA

Schedule D, line _____
 Schedule E/F, line 4.52
 Schedule G _____

Shanghai Haiyue Investment Mgmt Co Ltd

3.33 **Le Holdings (Beijing) Co. Ltd**
Floor 16, Building 3
105 Yaojiayuan Road
Chaoyang District
Beijing 100025 CHINA

Schedule D, line 2.24
 Schedule E/F, line _____
 Schedule G _____

Yuanxin Xu

3.34 **Le Holdings (Beijing) Co. Ltd**
Floor 16, Building 3
105 Yaojiayuan Road
Chaoyang District
Beijing 100025 CHINA

Schedule D, line 2.12
 Schedule E/F, line _____
 Schedule G _____

Huaxin International Trust Co., Ltd.

3.35 **Le Holdings (Beijing) Co. Ltd**
Floor 16, Building 3
105 Yaojiayuan Road
Chaoyang District
Beijing 100025 CHINA

Schedule D, line 2.4
 Schedule E/F, line _____
 Schedule G _____

China Merchants Bank Co., Ltd. Chuanbei

3.36 **Le Holdings (Beijing) Co. Ltd**
Floor 16, Building 3
105 Yaojiayuan Road
Chaoyang District
Beijing 100025 CHINA

Schedule D, line _____
 Schedule E/F, line _____
 Schedule G _____

Ping An Bank Co. Ltd. - Shenzhen Branch

Additional Page to List More Codebtors**Column 1: Your codebtor****Column 2: The creditor to whom you owe the debt
Check all schedules that apply:**

3.37 Le Holdings (Beijing) Co. Ltd
Floor 16, Building 3
105 Yaojiayuan Road
Chaoyang District
Beijing 100025 CHINA

Schedule D, line _____
 Schedule E/F, line 4.12
 Schedule G _____

China Soft Growing Invest Wuxi Partshp.

3.38 Le Holdings (Beijing) Co. Ltd
Floor 16, Building 3
105 Yaojiayuan Road
Chaoyang District
Beijing 100025 CHINA

Schedule D, line _____
 Schedule E/F, line 4.54
 Schedule G _____

Shanghai Leyu Chuangye Inv. Mgmt. Ctr

3.39 Le Holdings (Beijing) Co. Ltd
Floor 16, Building 3
105 Yaojiayuan Road
Chaoyang District
Beijing 100025 CHINA

Schedule D, line _____
 Schedule E/F, line 4.39
 Schedule G _____

Nanjing Dejin Investment Management Co.

3.40 Le Holdings (Beijing) Co. Ltd
Floor 16, Building 3
105 Yaojiayuan Road
Chaoyang District
Beijing 100025 CHINA

Schedule D, line _____
 Schedule E/F, line 4.26
 Schedule G _____

Jinan Rui Si Le Enters Mgt Consulting LP

3.41 Le Holdings (Beijing) Co. Ltd
Floor 16, Building 3
105 Yaojiayuan Road
Chaoyang District
Beijing 100025 CHINA

Schedule D, line _____
 Schedule E/F, line 4.21
 Schedule G _____

Huizhou Speed & Second Curve Cap Mgt Psh

3.42 Le Holdings (Beijing) Co. Ltd
Floor 16, Building 3
105 Yaojiayuan Road
Chaoyang District
Beijing 100025 CHINA

Schedule D, line _____
 Schedule E/F, line 4.55
 Schedule G _____

Shanghai Leyu Investment Center (LP)

3.43 Le Holdings (Beijing) Co. Ltd
Floor 16, Building 3
105 Yaojiayuan Road
Chaoyang District
Beijing 100025 CHINA

Schedule D, line _____
 Schedule E/F, line 4.69
 Schedule G _____

**WUXI PULEYONGHUI INVESTMENT
ENTERPRISE**

Additional Page to List More Codebtors**Column 1: Your codebtor****Column 2: The creditor to whom you owe the debt**
Check all schedules that apply:

3.44 Le Holdings (Beijing) Co. Ltd
Floor 16, Building 3
105 Yaojiayuan Road
Chaoyang District
Beijing 100025 CHINA

Schedule D, line _____
 Schedule E/F, line 4.5
 Schedule G _____
BEIJING HUAXING MOBILE ASSET MGT CTR LLP

3.45 Le Holdings (Beijing) Co. Ltd
Floor 16, Building 3
105 Yaojiayuan Road
Chaoyang District
Beijing 100025 CHINA

Schedule D, line _____
 Schedule E/F, line 4.48
 Schedule G _____
Qingdao Huanghai Pharm Football Club Co

3.46 Le Holdings (Beijing) Co. Ltd
Floor 16, Building 3
105 Yaojiayuan Road
Chaoyang District
Beijing 100025 CHINA

Schedule D, line _____
 Schedule E/F, line 4.58
 Schedule G _____
Shenzhen Winzhongtong NonFin Guar Co Ltd

3.47 Le Holdings (Beijing) Co. Ltd
Floor 16, Building 3
105 Yaojiayuan Road
Chaoyang District
Beijing 100025 CHINA

Schedule D, line _____
 Schedule E/F, line 4.57
 Schedule G _____
Shenzhen Jincheng Com. Factoring Co Ltd

3.48 Le Holdings (Beijing) Co. Ltd
Floor 16, Building 3
105 Yaojiayuan Road
Chaoyang District
Beijing 100025 CHINA

Schedule D, line _____
 Schedule E/F, line 4.4
 Schedule G _____
Beijing Haidian Tech Fin Cap Hld Grp Co

3.49 Le Holdings (Beijing) Co. Ltd
Floor 16, Building 3
105 Yaojiayuan Road
Chaoyang District
Beijing 100025 CHINA

Schedule D, line _____
 Schedule E/F, line 4.75
 Schedule G _____
Zhejiang Zhongtai Chuangzhan Entrs Mgmt

Additional Page to List More Codebtors**Column 1: Your codebtor****Column 2: The creditor to whom you owe the debt
Check all schedules that apply:**

3.50 Le Holdings (Beijing) Co. Ltd
 Floor 16, Building 3
 105 Yaojiayuan Road
 Chaoyang District
 Beijing 100025 CHINA

Schedule D, line _____
 Schedule E/F, line 4.59
 Schedule G _____
Shenzhen Yingda Capital Management Co.,

3.51 Le Holdings (Beijing) Co. Ltd
 Floor 16, Building 3
 105 Yaojiayuan Road
 Chaoyang District
 Beijing 100025 CHINA

Schedule D, line _____
 Schedule E/F, line 4.62
 Schedule G _____
Tianjin Nord Investment Co., Ltd.

3.52 Le Holdings (Beijing) Co. Ltd
 Floor 16, Building 3
 105 Yaojiayuan Road
 Chaoyang District
 Beijing 100025 CHINA

Schedule D, line 2.20
 Schedule E/F, line _____
 Schedule G _____
Shanghai Lan Cai Asset Management Co Ltd

3.53 Le Holdings (Beijing) Co. Ltd
 Floor 16, Building 3
 105 Yaojiayuan Road
 Chaoyang District
 Beijing 100025 CHINA

Schedule D, line _____
 Schedule E/F, line 4.7
 Schedule G _____
Beijing Siwei Equity Investment Mgmt Ctr

3.54 Le Holdings (Beijing) Co. Ltd
 Floor 16, Building 3
 105 Yaojiayuan Road
 Chaoyang District
 Beijing 100025 CHINA

Schedule D, line _____
 Schedule E/F, line 4.71
 Schedule G _____
Xinyu Dingfeng Yingtong Investment Manag

3.55 Le Holdings (Beijing) Co. Ltd
 Floor 16, Building 3
 105 Yaojiayuan Road
 Chaoyang District
 Beijing 100025 CHINA

Schedule D, line _____
 Schedule E/F, line 4.13
 Schedule G _____
CHINA ZHESHANG BANK CO., LTD. Beijing Br

3.56 Le Holdings (Beijing) Co. Ltd
 Floor 16, Building 3
 105 Yaojiayuan Road
 Chaoyang District
 Beijing 100025 CHINA

Schedule D, line _____
 Schedule E/F, line 4.14
 Schedule G _____
Chongqing Strategic Emerging Ind LeEco

Additional Page to List More Codebtors**Column 1: Your codebtor****Column 2: The creditor to whom you owe the debt**
Check all schedules that apply:

3.57 Le Holdings (Beijing) Co. Ltd
Floor 16, Building 3
105 Yaojiayuan Road
Chaoyang District
Beijing 100025 CHINA

Schedule D, line _____
 Schedule E/F, line 4.3
 Schedule G _____

Beijing Chuangjin Xingye Investment Ctr

3.58 Le Holdings (Beijing) Co. Ltd
Floor 16, Building 3
105 Yaojiayuan Road
Chaoyang District
Beijing 100025 CHINA

Schedule D, line 2.7
 Schedule E/F, line _____
 Schedule G _____

Everbright Xinglong Trust Co.

3.59 Le Holdings (Beijing) Co. Ltd
Floor 16, Building 3
105 Yaojiayuan Road
Chaoyang District
Beijing 100025 CHINA

Schedule D, line _____
 Schedule E/F, line 4.79
 Schedule G _____

Zhuhai Rongle Equity Investment LP

3.60 Le Holdings (Beijing) Co. Ltd
Floor 16, Building 3
105 Yaojiayuan Road
Chaoyang District
Beijing 100025 CHINA

Schedule D, line _____
 Schedule E/F, line 4.35
 Schedule G _____

Lijie Yang

3.61 Le Holdings (Beijing) Co. Ltd
Floor 16, Building 3
105 Yaojiayuan Road
Chaoyang District
Beijing 100025 CHINA

Schedule D, line _____
 Schedule E/F, line 4.53
 Schedule G _____

Shanghai Junying Asset Mgt Partnership

3.62 Le Holdings (Beijing) Co. Ltd
Floor 16, Building 3
105 Yaojiayuan Road
Chaoyang District
Beijing 100025 CHINA

Schedule D, line _____
 Schedule E/F, line 4.20
 Schedule G _____

Huitian Network Technology Co., Ltd.

Additional Page to List More Codebtors**Column 1: Your codebtor****Column 2: The creditor to whom you owe the debt**
Check all schedules that apply:

3.63 Le Holdings (Beijing) Co. Ltd
 Floor 16, Building 3
 105 Yaojiayuan Road
 Chaoyang District
 Beijing 100025 CHINA

Schedule D, line 2.5
 Schedule E/F, line _____
 Schedule G _____
China Minsheng Trust Co., Ltd.

3.64 Le Holdings (Beijing) Co. Ltd
 Floor 16, Building 3
 105 Yaojiayuan Road
 Chaoyang District
 Beijing 100025 CHINA

Schedule D, line 2.6
 Schedule E/F, line _____
 Schedule G _____
China Minsheng Trust Co., Ltd.

3.65 Le Holdings (Beijing) Co. Ltd
 Floor 16, Building 3
 105 Yaojiayuan Road
 Chaoyang District
 Beijing 100025 CHINA

Schedule D, line 2.13
 Schedule E/F, line _____
 Schedule G _____
LeTV Film (Beijing) Co., Ltd.

3.66 Le Holdings (Beijing) Co. Ltd
 Floor 16, Building 3
 105 Yaojiayuan Road
 Chaoyang District
 Beijing 100025 CHINA

Schedule D, line 2.23
 Schedule E/F, line _____
 Schedule G _____
Wuhan Credit Loan Co., Ltd.

3.67 Le Holdings (Beijing) Co. Ltd
 Floor 16, Building 3
 105 Yaojiayuan Road
 Chaoyang District
 Beijing 100025 CHINA

Schedule D, line _____
 Schedule E/F, line 4.36
 Schedule G _____
Linfen Investment Group Co. Ltd

3.68 Le Holdings (Beijing) Co. Ltd
 Floor 16, Building 3
 105 Yaojiayuan Road
 Chaoyang District
 Beijing 100025 CHINA

Schedule D, line 2.21
 Schedule E/F, line _____
 Schedule G _____
Shanghai Qichengyueming Invt Partnership

3.69 Le Holdings (Beijing) Co. Ltd
 Floor 16, Building 3
 105 Yaojiayuan Road
 Chaoyang District
 Beijing 100025 CHINA

Schedule D, line _____
 Schedule E/F, line 4.1
 Schedule G _____
Beijing Blue Giant Real Estate Invest.

Additional Page to List More Codebtors**Column 1: Your codebtor****Column 2: The creditor to whom you owe the debt**
Check all schedules that apply:

3.70 Le Holdings (Beijing) Co. Ltd
Floor 16, Building 3
105 Yaojiayuan Road
Chaoyang District
Beijing 100025 CHINA

Schedule D, line _____
 Schedule E/F, line 4.22
 Schedule G _____
Jiangsu Hongtu Venture Capital

3.71 Le Holdings (Beijing) Co. Ltd
Floor 16, Building 3
105 Yaojiayuan Road
Chaoyang District
Beijing 100025 CHINA

Schedule D, line _____
 Schedule E/F, line 4.2
 Schedule G _____
Beijing Century Ruike Sys. Tech Co Ltd

3.72 Le Holdings (Beijing) Co. Ltd
Floor 16, Building 3
105 Yaojiayuan Road
Chaoyang District
Beijing 100025 CHINA

Schedule D, line 2.16
 Schedule E/F, line _____
 Schedule G _____
Ping An Bank Co. Ltd. - Shenzhen Branch

3.73 Le Holdings (Beijing) Co. Ltd.
Floor 16, Building 3
105 Yaojiayuan Road
Chaoyang District
Beijing 100025 CHINA

Schedule D, line _____
 Schedule E/F, line 4.51
 Schedule G _____
Shanghai Chunhua Jingli Investment Ctr

3.74 Le Holdings (Beijing) Co. Ltd.
Floor 16, Building 3
105 Yaojiayuan Road
Chaoyang District
Beijing 100025 CHINA

Schedule D, line _____
 Schedule E/F, line 4.15
 Schedule G _____
Chongqing Yingfei Hengxin Inv Mgt Co Ltd

3.75 Le Holdings (Beijing) Co. Ltd.
Floor 16, Building 3
105 Yaojiayuan Road
Chaoyang District
Beijing 100025 CHINA

Schedule D, line _____
 Schedule E/F, line 4.73
 Schedule G _____
Yuefang Jia

Additional Page to List More Codebtors**Column 1: Your codebtor****Column 2: The creditor to whom you owe the debt**
Check all schedules that apply:

3.76 Le Holdings (Beijing) Co. Ltd.
Floor 16, Building 3
105 Yaojiayuan Road
Chaoyang District
Beijing 100025 CHINA

Schedule D, line _____
 Schedule E/F, line 4.74
 Schedule G _____
Yuemin Jia

3.77 Le Holdings (Beijing) Co. Ltd.
Floor 16, Building 3
105 Yaojiayuan Road
Chaoyang District
Beijing 100025 CHINA

Schedule D, line _____
 Schedule E/F, line 4.9
 Schedule G _____
China CITIC Bank Co Ltd Head Ofc Sales

3.78 Le Ltd.
Sertus Chambers, P.O. Box 2547
Cassia Court
Camana Bay
Grand Cayman,Cayman Islands

Schedule D, line _____
 Schedule E/F, line 4.17
 Schedule G _____
E-TOWN INT'L HOLDING (HONG KONG) CO LTD

3.79 Le Ltd.
Sertus Chambers, P.O. Box 2547
Cassia Court
Camana Bay
Grand Cayman,Cayman Islands

Schedule D, line 2.21
 Schedule E/F, line _____
 Schedule G _____
Shanghai Qichengyueming Invt Partnership

3.80 Lean Yingyun (Tianjin) Culture
Communication Limited Partnership
Room 204-366, ChuangZhi Building
No. 482, Animation Middle Road
Tianjin 300000 CHINA

Schedule D, line _____
 Schedule E/F, line 4.7
 Schedule G _____
Beijing Siwei Equity Investment Mgmt Ctr

3.81 Lean Yingyun (Tianjin) Culture
Communication Limited Partnership
Room 204-366 ChuangZhi Building
No. 482 ,Animation Middle Road
Tianjin 300000 CHINA

Schedule D, line _____
 Schedule E/F, line 4.51
 Schedule G _____
Shanghai Chunhua Jingli Investment Ctr

3.82 Lepu Yingtian (Tianjin) Culture
Communication Limited Partnership
Room 204-367 ChuangZhi Building
No. 482, Animation Middle Road
Tianjin 300000 CHINA

Schedule D, line _____
 Schedule E/F, line 4.7
 Schedule G _____
Beijing Siwei Equity Investment Mgmt Ctr

Additional Page to List More Codebtors**Column 1: Your codebtor****Column 2: The creditor to whom you owe the debt
Check all schedules that apply:**

3.83 Lepu Yingtian (Tianjin) Culture
Communication Limited Partnership
Room 204-367 ChuangZhi Building
No. 482, Animation Middle Road
Tianjin 300000 CHINA

Schedule D, line _____
 Schedule E/F, line 4.51
 Schedule G _____
Shanghai Chunhua Jingli Investment Ctr

3.84 Lesai Mobile (Beijing) Co Ltd
1001, Floor 9, Building 3
105 Yaojiayuan Road
Chaoyang District
Beijing 100025 CHINA

Schedule D, line _____
 Schedule E/F, line 4.43
 Schedule G _____
O-Film Global (HK) Trading Limited &

3.85 Lesai Mobile HK Limited
Unit 06, 3/F Bonham Trade Center
50 Bonham Strand
Sheung Wan 999077 HONG KONG

Schedule D, line _____
 Schedule E/F, line 4.43
 Schedule G _____
O-Film Global (HK) Trading Limited &

3.86 Lesai Mobile Technology (Beijing) Co.
Floor 16
105 Yaojiayuan Road
Chaoyong District
Beijing, CHINA

Schedule D, line _____
 Schedule E/F, line 4.17
 Schedule G _____
E-TOWN INT'L HOLDING (HONG KONG) CO LTD

3.87 Lesai Mobile Technology (Beijing) Co.
Floor 16
105 Yaojiayuan Road
Chaoyong District
Beijing, CHINA

Schedule D, line 2.21
 Schedule E/F, line _____
 Schedule G _____
Shanghai Qichengyueming Invt Partnership

3.88 Lesai Mobile Technology (Beijing) Co.
Floor 16
105 Yaojiayuan Road
Chaoyong District
Beijing, CHINA

Schedule D, line _____
 Schedule E/F, line 4.10
 Schedule G _____
CHINA CONSUMER CAPITAL FUND II, L.P.

3.89 Lesai Mobile Technology (Beijing) Co.
Floor 16
105 Yaojiayuan Road
Chaoyong District
Beijing, CHINA

Schedule D, line _____
 Schedule E/F, line 4.50
 Schedule G _____
SANPOWER (HONG KONG) COMPANY LIMITED

Additional Page to List More Codebtors**Column 1: Your codebtor****Column 2: The creditor to whom you owe the debt**
Check all schedules that apply:

3.90 Leshi Internet Information & Technology
Corp, Beijing China
Building 3, 105 Yaojiayuan Road
Chaoyang District
Beijing 100025 CHINA

Schedule D, line _____
 Schedule E/F, line 4.20
 Schedule G _____

Huitian Network Technology Co., Ltd.

3.91 Leshi Internet Information & Technology
Corp, Beijing China
Building 3, 105 Yaojiayuan Road
Chaoyang District
Beijing 100025 CHINA

Schedule D, line _____
 Schedule E/F, line 4.53
 Schedule G _____

Shanghai Junying Asset Mgt Partnership

3.92 Leshi Mobile Intelligent Info Technology
Corp, Beijing China
Building 3, 105 Yaojiayuan Road
Chaoyang District
Beijing 100025 CHINA

Schedule D, line 2.4
 Schedule E/F, line _____
 Schedule G _____

China Merchants Bank Co., Ltd. Chuanbei

3.93 Leshi Mobile Intelligent Info Technology
Corp, Beijing China
Building 3, 105 Yaojiayuan Road
Chaoyang District
Beijing 100025 CHINA

Schedule D, line _____
 Schedule E/F, line 4.12
 Schedule G _____

China Soft Growing Invest Wuxi Partshp.

3.94 Leshi Mobile Intelligent Info Technology
Corp, Beijing China
Building 3, 105 Yaojiayuan Road
Chaoyang District
Beijing 100025 CHINA

Schedule D, line _____
 Schedule E/F, line 4.54
 Schedule G _____

Shanghai Leyu Chuangye Inv. Mgmt. Ctr

3.95 Leshi Mobile Intelligent Info Technology
Corp, Beijing China
Building 3, 105 Yaojiayuan Road
Chaoyang District
Beijing 100025 CHINA

Schedule D, line _____
 Schedule E/F, line 4.39
 Schedule G _____

Nanjing Dejin Investment Management Co.

Additional Page to List More Codebtors**Column 1: Your codebtor****Column 2: The creditor to whom you owe the debt
Check all schedules that apply:**

3.96 Leshi Mobile Intelligent Info Technology Corp, Beijing China Building 3, 105 Yaojiayuan Road Chaoyang District Beijing 100025 CHINA

Schedule D, line _____
 Schedule E/F, line 4.26
 Schedule G _____
Jinan Rui Si Le Enters Mgt Consulting LP

3.97 Leshi Mobile Intelligent Info Technology Corp, Beijing China Building 3, 105 Yaojiayuan Road Chaoyang District Beijing 100025 CHINA

Schedule D, line _____
 Schedule E/F, line 4.21
 Schedule G _____
Huizhou Speed & Second Curve Cap Mgt Psh

3.98 Leshi Mobile Intelligent Info Technology Corp, Beijing China Building 3, 105 Yaojiayuan Road Chaoyang District Beijing 100025 CHINA

Schedule D, line _____
 Schedule E/F, line 4.55
 Schedule G _____
Shanghai Leyu Investment Center (LP)

3.99 Leshi Mobile Intelligent Info Technology Corp, Beijing China Building 3, 105 Yaojiayuan Road Chaoyang District Beijing 100025 CHINA

Schedule D, line _____
 Schedule E/F, line 4.69
 Schedule G _____
WUXI PULEYONGHUI INVESTMENT ENTERPRISE

3.10 Leshi Mobile Intelligent Info Technology 0 Corp, Beijing China Building 3, 105 Yaojiayuan Road Chaoyang District Beijing 100025 CHINA

Schedule D, line _____
 Schedule E/F, line 4.5
 Schedule G _____
BEIJING HUAXING MOBILE ASSET MGT CTR LLP

3.10 Leshi Mobile Intelligent Info Technology 1 Corp, Beijing China Building 3, 105 Yaojiayuan Road Chaoyang District Beijing 100025 CHINA

Schedule D, line _____
 Schedule E/F, line 4.57
 Schedule G _____
Shenzhen Jincheng Com. Factoring Co Ltd

3.10 Leshi Mobile Intelligent Info Technology 2 Corp, Beijing China Building 3, 105 Yaojiayuan Road Chaoyang District Beijing 100025 CHINA

Schedule D, line _____
 Schedule E/F, line 4.1
 Schedule G _____
Beijing Blue Giant Real Estate Invest.

Additional Page to List More Codebtors*Column 1: Your codebtor**Column 2: The creditor to whom you owe the debt
Check all schedules that apply:*

3.10 Leshi Mobile Intelligent Info Technology
 3 Corp, Beijing China
 Building 3, 105 Yaojiayuan Road
 Chaoyang District
 Beijing 100025 CHINA

Schedule D, line _____
 Schedule E/F, line 4.43
 Schedule G _____

O-Film Global (HK) Trading Limited &

3.10 Leshi Mobile Intelligent Info Technology
 4 Corp, Beijing China
 Building 3, 105 Yaojiayuan Road
 Chaoyang District
 Beijing 100025 CHINA

Schedule D, line _____
 Schedule E/F, line 4.52
 Schedule G _____

Shanghai Haiyue Investment Mgmt Co Ltd

3.10 Leshi Zhixin Electronic Tech. (Tianjin)
 5 Lerong Building
 105 Yaojiayuan Road
 Chaoyang District
 Beijing, CHINA 100025

Schedule D, line 2.12
 Schedule E/F, line _____
 Schedule G _____

Huaxin International Trust Co., Ltd.

3.10 Leshi Zhixin Electronic Technology
 6 (Tianjin) Co., Ltd.
 201-427, 2nd Floor, B1 District
 Animation Bld, No. 126
 Anime Meiddle Roa, Tiajin Eco-City CHINA

Schedule D, line _____
 Schedule E/F, line 4.43
 Schedule G _____

O-Film Global (HK) Trading Limited &

3.10 Letv Cloud Computing Co. Ltd.
 7 Lerong Building
 105 Yaojiayuan Road
 Chaoyang District
 Beijing, Beijing CHINA

Schedule D, line _____
 Schedule E/F, line 4.53
 Schedule G _____

Shanghai Junying Asset Mgt Partnership

3.10 LeTV Film (Beijing) Co., Ltd.
 8 Chenguang Courtyard, No. 18
 Dongli, Liulitun
 Dongfeng Township, Chaoyang District
 Beijing CHINA

Schedule D, line _____
 Schedule E/F, line 4.51
 Schedule G _____

Shanghai Chunhua Jingli Investment Ctr

Additional Page to List More Codebtors**Column 1: Your codebtor****Column 2: The creditor to whom you owe the debt
Check all schedules that apply:**

3.10 LETV Sports Culture Industry Development
 9 1103, Floor 10, Building 3
 105 Yaojiayuan Rd
 Chaoyang District
 Beijing 100025 CHINA

Schedule D, line _____
 Schedule E/F, line _____
 Schedule G _____
Ping An Bank Co. Ltd. - Shenzhen Branch

3.11 LETV Sports Culture Industry Development
 0 1103, Floor 10, Building 3
 105 Yaojiayuan Rd
 Chaoyang District
 Beijing 100025 CHINA

Schedule D, line 2.20
 Schedule E/F, line _____
 Schedule G _____
Shanghai Lan Cai Asset Management Co Ltd

3.11 LETV Sports Culture Industry Development
 1 1103, Floor 10, Building 3
 105 Yaojiayuan Rd
 Chaoyang District
 Beijing 100025 CHINA

Schedule D, line _____
 Schedule E/F, line 4.13
 Schedule G _____
CHINA ZHESHANG BANK CO., LTD. Beijing Br

3.11 LETV Sports Culture Industry Development
 2 1103, Floor 10, Building 3
 105 Yaojiayuan Rd
 Chaoyang District
 Beijing 100025 CHINA

Schedule D, line _____
 Schedule E/F, line 4.2
 Schedule G _____
Beijing Century Ruike Sys. Tech Co Ltd

3.11 LETV Sports Culture Industry Development
 3 1103, Floor 10, Building 3
 105 Yaojiayuan Rd
 Chaoyang District
 Beijing 100025 CHINA

Schedule D, line _____
 Schedule E/F, line 4.47
 Schedule G _____
Ping An Bank Co., Ltd. Beijing Branch

3.11 Leview Global Ltd.
 4 Sertus Chambers, P.O. Box 2547
 Cassia Court
 Camana Bay
 Grand Cayman, Cayman Islands

Schedule D, line _____
 Schedule E/F, line 4.10
 Schedule G _____
CHINA CONSUMER CAPITAL FUND II, L.P.

3.11 Leview Global Ltd.
 5 Sertus Chambers, P.O. Box 2547
 Cassia Court
 Camana Bay
 Grand Cayman, Cayman Islands

Schedule D, line _____
 Schedule E/F, line 4.50
 Schedule G _____
SANPOWER (HONG KONG) COMPANY LIMITED

Additional Page to List More Codebtors**Column 1: Your codebtor****Column 2: The creditor to whom you owe the debt**
Check all schedules that apply:

3.11 Levview Mobile HK Limited
6 No. 1, Linkong 2nd Road,
North Wenhuying Village
Gaoliying Town, Shunyi District
Beijing 101399 CHINA

 Schedule D, line 2.4 Schedule E/F, line _____ Schedule G _____**China Merchants Bank Co., Ltd. Chuanbei**

3.11 Levview Mobile Ltd
7 Sertus Chambers, P.O. Box 2547
Cassia Court
Camana Bay
Grand Cayman, Cayman Islands

 Schedule D, line _____ Schedule E/F, line 4.17 Schedule G _____**E-TOWN INT'L HOLDING (HONG KONG) CO LTD**

3.11 Levview Mobile Ltd
8 Sertus Chambers, P.O. Box 2547
Cassia Court
Camana Bay
Grand Cayman, Cayman Islands

 Schedule D, line 2.21 Schedule E/F, line _____ Schedule G _____**Shanghai Qichengyueming Invt Partnership**

3.11 Levview Mobile Ltd
9 Sertus Chambers, P.O. Box 2547
Cassia Court
Camana Bay
Grand Cayman, Cayman Islands

 Schedule D, line _____ Schedule E/F, line 4.10 Schedule G _____**CHINA CONSUMER CAPITAL FUND II, L.P.**

3.12 Levview Mobile Ltd
0 Sertus Chambers, P.O. Box 2547
Cassia Court
Camana Bay
Grand Cayman, Cayman Islands

 Schedule D, line _____ Schedule E/F, line 4.50 Schedule G _____**SANPOWER (HONG KONG) COMPANY LIMITED**

3.12 Lezheng Rongton (Tianjin) Culture
1 Communication Limited Partnership
Room 204-365, ChuangZhi Building
No. 482 Animation Middle Road
Tianjin 300000 CHINA

 Schedule D, line _____ Schedule E/F, line 4.51 Schedule G _____**Shanghai Chunhua Jingli Investment Ctr**

Additional Page to List More Codebtors**Column 1: Your codebtor****Column 2: The creditor to whom you owe the debt
Check all schedules that apply:**

3.12 Lezheng Rongtong (Tianjin) Culture
2 Communication Limited Partnership
Room 204-365, ChuangZhi Building
No. 482, Animation Middle Road
Tianjin 300000 CHINA

Schedule D, line _____
 Schedule E/F, line 4.7
 Schedule G _____
Beijing Siwei Equity Investment Mgmt Ctr

3.12 MengWu
3 No. 36, 36 Shunwang Street, Xincheng Town
Hengqu County
Yungcheng
Shanxi 043700 CHINA

Schedule D, line _____
 Schedule E/F, line 4.75
 Schedule G _____
Zhejiang Zhongtai Chuangzhan Entrs Mgmt

3.12 Peng Shi
4 Room 1701, Unit 1, Floor 7
Jinti International Garden
91 Jianguo Road, Chaoyang District
Beijing 100020 CHINA

Schedule D, line _____
 Schedule E/F, line 4.4
 Schedule G _____
Beijing Haidian Tech Fin Cap Hld Grp Co

3.12 Shenzhen Qianhai Anxing
5 Asset Management Co
Room 201, Building A, No. 1
Qianwan First Road, Qianhai
Shenzhen-Hong Kong Cooperation Zone

Schedule D, line _____
 Schedule E/F, line 4.47
 Schedule G _____
Ping An Bank Co., Ltd. Beijing Branch

3.12 Smart Technology Holdings
6 Ltd. Conyers Trust Co (Cayman) Limited
P.O. Box 2681
Cricket Square, Hutchins Drive
George Town, Grand Cayman, Cayman Island

Schedule D, line _____
 Schedule E/F, line 4.61
 Schedule G _____
Swift Talent Investments Limited

3.12 Smart Technology Holdings
7 Ltd. Conyers Trust Co (Cayman) Limited
P.O. Box 2681
Cricket Square, Hutchins Drive
George Town, Grand Cayman, Cayman Island

Schedule D, line _____
 Schedule E/F, line 4.45
 Schedule G _____
Oriental Light Consulting Limited

3.12 Smart Technology Holdings
8 Ltd. Conyers Trust Co (Cayman) Limited
P.O. Box 2681
Cricket Square, Hutchins Drive
George Town, Grand Cayman, Cayman Island

Schedule D, line _____
 Schedule E/F, line 4.38
 Schedule G _____
Marvel Best Technology Limited

Additional Page to List More Codebtors**Column 1: Your codebtor****Column 2: The creditor to whom you owe the debt**
Check all schedules that apply:

3.12 Smart Technology Holdings
9 Ltd. Conyers Trust Co (Cayman) Limited
P.O. Box 2681
Cricket Square, Hutchins Drive
George Town, Grand Cayman, Cayman Island

Schedule D, line 2.5
 Schedule E/F, line _____
 Schedule G _____

China Minsheng Trust Co., Ltd.

3.13 Smart Technology Holdings
0 Ltd. Conyers Trust Co (Cayman) Limited
P.O. Box 2681
Cricket Square, Hutchins Drive
George Town, Grand Cayman, Cayman Island

Schedule D, line 2.6
 Schedule E/F, line _____
 Schedule G _____

China Minsheng Trust Co., Ltd.

3.13 Sunflower Asset Management
1 (Jiaxing) Co. Ltd.
Room 402, No. 2176 Fanggong Road
Nanhu District, Jiaxing
Zhejiang Province CHINA

Schedule D, line _____
 Schedule E/F, line 4.60
 Schedule G _____

Sichuan Xunling Technology Co. Ltd.

3.13 Wei Gan
2 22-1-1101, Fanhai Guoji Lanhai Yuan
Yaojiayuan Road
Chaoyang District
Beijing, CHINA 100123

Schedule D, line 2.14
 Schedule E/F, line _____
 Schedule G _____

Orient Securities Co., Ltd.

3.13 Wei Gan
3 22-1-1101, Fanhai Guoji Lanhai Yuan
Yaojiayuan Road
Chaoyang District
Beijing, CHINA 100123

Schedule D, line 2.17
 Schedule E/F, line _____
 Schedule G _____

Ping An Securities Co., Ltd

3.13 Wei Gan
4 22-1-1101, Fanhai Guoji Lanhai Yuan
Yaojiayuan Road
Chaoyang District
Beijing, CHINA 100123

Schedule D, line 2.22
 Schedule E/F, line _____
 Schedule G _____

Western Securities Co., Ltd

Additional Page to List More Codebtors**Column 1: Your codebtor****Column 2: The creditor to whom you owe the debt
Check all schedules that apply:**

3.13 Wei Gan
 5 22-1-1101, Fanhai Guoji Lanhai Yuan
 Yaojiayuan Road
 Chaoyang District
 Beijing, CHINA 100123

Schedule D, line 2.11
 Schedule E/F, line _____
 Schedule G _____
Huarong Securities Co., Ltd.

3.13 Wei Gan
 6 22-1-1101, Fanhai Guoji Lanhai Yuan
 Yaojiayuan Road
 Chaoyang District
 Beijing, CHINA 100123

Schedule D, line 2.8
 Schedule E/F, line _____
 Schedule G _____
Guotai Junan Securities Co., Ltd

3.13 Wei Gan
 7 22-1-1101, Fanhai Guoji Lanhai Yuan
 Yaojiayuan Road
 Chaoyang District
 Beijing, CHINA 100123

Schedule D, line 2.9
 Schedule E/F, line _____
 Schedule G _____
Huafu Securities Co., Ltd.

3.13 Wei Gan
 8 22-1-1101, Fanhai Guoji Lanhai Yuan
 Yaojiayuan Road
 Chaoyang District
 Beijing, CHINA 100123

Schedule D, line 2.1
 Schedule E/F, line _____
 Schedule G _____
Changjiang Securities Shanghai Asset Mgt Ltd

3.13 Wei Gan
 9 22-1-1101, Fanhai Guoji Lanhai Yuan
 Yaojiayuan Road
 Chaoyang District
 Beijing, CHINA 100123

Schedule D, line 2.23
 Schedule E/F, line _____
 Schedule G _____
Wuhan Credit Loan Co., Ltd.

3.14 Wei Gan
 0 22-1-1101, Fanhai Guoji Lanhai Yuan
 Yaojiayuan Road
 Chaoyang District
 Beijing, CHINA 100123

Schedule D, line 2.4
 Schedule E/F, line _____
 Schedule G _____
China Merchants Bank Co., Ltd. Chuanbei

3.14 Wei Gan
 1 22-1-1101, Fanhai Guoji Lanhai Yuan
 Yaojiayuan Road
 Chaoyang District
 Beijing, CHINA 100123

Schedule D, line _____
 Schedule E/F, line 4.75
 Schedule G _____
Zhejiang Zhongtai Chuangzhan Entrs Mgmt

Additional Page to List More Codebtors*Column 1: Your codebtor**Column 2: The creditor to whom you owe the debt
Check all schedules that apply:*

3.14 Wei Gan
2 22-1-1101, Fanhai Guoji Lanhai Yuan
Yaojiayuan Road
Chaoyang District
Beijing, CHINA 100123

Schedule D, line 2.7
 Schedule E/F, line _____
 Schedule G _____

Everbright Xinglong Trust Co.

3.14 Wei Gan
3 22-1-1101, Fanhai Guoji Lanhai Yuan
Yaojiayuan Road
Chaoyang District
Beijing, CHINA 100123

Schedule D, line 2.2
 Schedule E/F, line _____
 Schedule G _____

Changjiang Securities Shanghai Asset Mgt Ltd

3.14 Wei Gan
4 22-1-1101, Fanhai Guoji Lanhai Yuan
Yaojiayuan Road
Chaoyang District
Beijing, CHINA 100123

Schedule D, line 2.3
 Schedule E/F, line _____
 Schedule G _____

Changjiang Securities Shanghai Asset Mgt Ltd

3.14 Wei Gan
5 22-1-1101, Fanhai Guoji Lanhai Yuan
Yaojiayuan Road
Chaoyang District
Beijing, CHINA 100123

Schedule D, line 2.10
 Schedule E/F, line _____
 Schedule G _____

Huafu Securities Co., Ltd.

3.14 Wei Gan
6 22-1-1101, Fanhai Guoji Lanhai Yuan
Yaojiayuan Road
Chaoyang District
Beijing, CHINA 100123

Schedule D, line 2.18
 Schedule E/F, line _____
 Schedule G _____

Ping An Securities Co., Ltd.

3.14 Wei Gan
7 22-1-1101, Fanhai Guoji Lanhai Yuan
Yaojiayuan Road
Chaoyang District
Beijing, CHINA 100123

Schedule D, line 2.19
 Schedule E/F, line _____
 Schedule G _____

Ping An Securities Co., Ltd.

Additional Page to List More Codebtors*Column 1: Your codebtor**Column 2: The creditor to whom you owe the debt
Check all schedules that apply:*

3.14 Xiamen Octopus Int. Network Tech
8 Room 2005
303 Houkeng Houshe, Huli District
Xiamen
Fujian 361015 CHINA

Schedule D, line _____
 Schedule E/F, line 4.13
 Schedule G _____
CHINA ZHESHANG BANK CO., LTD. Beijing
Br

3.14 Yongqiang Yang
9 301, Unit 3, Building 5
Yangguang Shangdong, Dongsihuan North Rd
Chaoyang District
Beijing CHINA

Schedule D, line 2.12
 Schedule E/F, line _____
 Schedule G _____
Huaxin International Trust Co., Ltd.

3.15 Yuemin Jia
0 Building 3, 16th Flr, 105 Yaojiayuan Rd
Chaoyang District
Beijing 100025 CHINA

Schedule D, line 2.23
 Schedule E/F, line _____
 Schedule G _____
Wuhan Credit Loan Co., Ltd.

3.15 Yuemin Jia
1 Building 3, 16th Flr, 105 Yaojiayuan Rd
Chaoyang District
Beijing 100025 CHINA

Schedule D, line _____
 Schedule E/F, line 4.59
 Schedule G _____
Shenzhen Yingda Capital Management Co.,

3.15 Yuemin Jia
2 Building 3, 16th Flr, 105 Yaojiayuan Rd
Chaoyang District
Beijing 100025 CHINA

Schedule D, line _____
 Schedule E/F, line 4.36
 Schedule G _____
Linfen Investment Group Co. Ltd

3.15 Yuemin Jia
3 Building 3, 16th Flr, 105 Yaojiayuan Rd
Chaoyang District
Beijing 100025 CHINA

Schedule D, line _____
 Schedule E/F, line 4.47
 Schedule G _____
Ping An Bank Co., Ltd. Beijing Branch

Fill in this information to identify your case:

Debtor 1	<u>Yueting Jia</u>
Debtor 2 (Spouse, if filing)	
United States Bankruptcy Court for the:	<u>DISTRICT OF DELAWARE</u>
Case number (If known)	<u>19-12220 (KBO)</u>

Check if this is:

- An amended filing
 A supplement showing postpetition chapter 13 income as of the following date:
MM / DD/ YYYY

Official Form 106I

Schedule I: Your Income

12/15

Be as complete and accurate as possible. If two married people are filing together (Debtor 1 and Debtor 2), both are equally responsible for supplying correct information. If you are married and not filing jointly, and your spouse is living with you, include information about your spouse. If you are separated and your spouse is not filing with you, do not include information about your spouse. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write your name and case number (if known). Answer every question.

Part 1: Describe Employment

1. Fill in your employment information.

If you have more than one job, attach a separate page with information about additional employers.

Include part-time, seasonal, or self-employed work.

Occupation may include student or homemaker, if it applies.

Employment status

Debtor 1

- Employed
 Not employed

Debtor 2 or non-filing spouse

- Employed
 Not employed

Occupation

Chief Product and User Officer

Employer's name

Faraday & Future Inc.

Employer's address

18455 S. Figueroa St.
Gardena, CA 90248

How long employed there?

2 years

Part 2: Give Details About Monthly Income

Estimate monthly income as of the date you file this form. If you have nothing to report for any line, write \$0 in the space. Include your non-filing spouse unless you are separated.

If you or your non-filing spouse have more than one employer, combine the information for all employers for that person on the lines below. If you need more space, attach a separate sheet to this form.

	For Debtor 1	For Debtor 2 or non-filing spouse
2. List monthly gross wages, salary, and commissions (before all payroll deductions). If not paid monthly, calculate what the monthly wage would be.	2. \$ <u>50,000.00</u>	\$ <u>N/A</u>
3. Estimate and list monthly overtime pay.	3. +\$ <u>0.00</u>	+\$ <u>N/A</u>
4. Calculate gross income. Add line 2 + line 3.	4. \$ <u>50,000.00</u>	\$ <u>N/A</u>

Copy line 4 here	For Debtor 1	For Debtor 2 or non-filing spouse
	4. \$ <u>50,000.00</u>	\$ <u>N/A</u>
5. List all payroll deductions:		
5a. Tax, Medicare, and Social Security deductions	5a. \$ <u>18,629.45</u>	\$ <u>N/A</u>
5b. Mandatory contributions for retirement plans	5b. \$ <u>0.00</u>	\$ <u>N/A</u>
5c. Voluntary contributions for retirement plans	5c. \$ <u>0.00</u>	\$ <u>N/A</u>
5d. Required repayments of retirement fund loans	5d. \$ <u>0.00</u>	\$ <u>N/A</u>
5e. Insurance	5e. \$ <u>221.22</u>	\$ <u>N/A</u>
5f. Domestic support obligations	5f. \$ <u>0.00</u>	\$ <u>N/A</u>
5g. Union dues	5g. \$ <u>0.00</u>	\$ <u>N/A</u>
5h. Other deductions. Specify:	5h.+ \$ <u>0.00</u>	+ \$ <u>N/A</u>
6. Add the payroll deductions. Add lines 5a+5b+5c+5d+5e+5f+5g+5h.	6. \$ <u>18,850.67</u>	\$ <u>N/A</u>
7. Calculate total monthly take-home pay. Subtract line 6 from line 4.	7. \$ <u>31,149.33</u>	\$ <u>N/A</u>
8. List all other income regularly received:		
8a. Net income from rental property and from operating a business, profession, or farm <small>Attach a statement for each property and business showing gross receipts, ordinary and necessary business expenses, and the total monthly net income.</small>	8a. \$ <u>43,810.00¹</u>	\$ <u>N/A</u>
8b. Interest and dividends	8b. \$ <u>0.00</u>	\$ <u>N/A</u>
8c. Family support payments that you, a non-filing spouse, or a dependent regularly receive <small>Include alimony, spousal support, child support, maintenance, divorce settlement, and property settlement.</small>	8c. \$ <u>0.00</u>	\$ <u>N/A</u>
8d. Unemployment compensation	8d. \$ <u>0.00</u>	\$ <u>N/A</u>
8e. Social Security	8e. \$ <u>0.00</u>	\$ <u>N/A</u>
8f. Other government assistance that you regularly receive <small>Include cash assistance and the value (if known) of any non-cash assistance that you receive, such as food stamps (benefits under the Supplemental Nutrition Assistance Program) or housing subsidies. Specify:</small>	8f. \$ <u>0.00</u>	\$ <u>N/A</u>
8g. Pension or retirement income	8g. \$ <u>0.00</u>	\$ <u>N/A</u>
8h. Other monthly income. Specify:	8h.+ \$ <u>0.00</u>	+ \$ <u>N/A</u>
9. Add all other income. Add lines 8a+8b+8c+8d+8e+8f+8g+8h.	9. \$ <u>43,810.00</u>	\$ <u>N/A</u>
10. Calculate monthly income. Add line 7 + line 9. <small>Add the entries in line 10 for Debtor 1 and Debtor 2 or non-filing spouse.</small>	10. \$ <u>74,959.33</u>	+ \$ <u>N/A</u> = \$ <u>74,959.33</u>
11. State all other regular contributions to the expenses that you list in Schedule J. <small>Include contributions from an unmarried partner, members of your household, your dependents, your roommates, and other friends or relatives. Do not include any amounts already included in lines 2-10 or amounts that are not available to pay expenses listed in Schedule J. Specify:</small>	11. +\$ <u>0.00</u>	
12. Add the amount in the last column of line 10 to the amount in line 11. The result is the combined monthly income. <small>Write that amount on the Summary of Schedules and Statistical Summary of Certain Liabilities and Related Data, if it applies</small>	12. \$ <u>74,959.33</u>	<small>Combined monthly income</small>
13. Do you expect an increase or decrease within the year after you file this form?	<input checked="" type="checkbox"/> No.	
	<input type="checkbox"/> Yes. Explain: _____	

¹Due to receipt of prepaid rent, will not receive again until May 2020.

Fill in this information to identify your case:

Debtor 1	<u>Yueting Jia</u>
Debtor 2 (Spouse, if filing)	
United States Bankruptcy Court for the:	<u>DISTRICT OF DELAWARE</u>
Case number (If known)	<u>19-12220 (KBO)</u>

Check if this is:

- An amended filing
 A supplement showing postpetition chapter 13 expenses as of the following date:

MM / DD / YYYY

Official Form 106J

Schedule J: Your Expenses

12/15

Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. If more space is needed, attach another sheet to this form. On the top of any additional pages, write your name and case number (if known). Answer every question.

Part 1: Describe Your Household

1. Is this a joint case?

No. Go to line 2.

Yes. Does Debtor 2 live in a separate household?

No

Yes. Debtor 2 must file Official Form 106J-2, Expenses for Separate Household of Debtor 2.

2. Do you have dependents? No

Do not list Debtor 1 and
Debtor 2.

Yes. Fill out this information for
each dependent.....

Dependent's relationship to
Debtor 1 or Debtor 2

Dependent's
age

Does dependent
live with you?

Son

3

No

Daughter

4

Yes

Daughter

4

No

3. Do your expenses include
expenses of people other than
yourself and your dependents? No
 Yes

Yes

No

Yes

No

Yes

Part 2: Estimate Your Ongoing Monthly Expenses

Estimate your expenses as of your bankruptcy filing date unless you are using this form as a supplement in a Chapter 13 case to report expenses as of a date after the bankruptcy is filed. If this is a supplemental Schedule J, check the box at the top of the form and fill in the applicable date.

Include expenses paid for with non-cash government assistance if you know
the value of such assistance and have included it on Schedule I: Your Income
(Official Form 106I.)

Your expenses

4. The rental or home ownership expenses for your residence. Include first mortgage
payments and any rent for the ground or lot.

4. \$ 0.00

If not included in line 4:

- 4a. Real estate taxes
4b. Property, homeowner's, or renter's insurance
4c. Home maintenance, repair, and upkeep expenses
4d. Homeowner's association or condominium dues
5. Additional mortgage payments for your residence, such as home equity loans

4a. \$ 0.00
4b. \$ 0.00
4c. \$ 0.00
4d. \$ 0.00
5. \$ 0.00

6. Utilities:

6a. Electricity, heat, natural gas	6a. \$ <u>0.00</u>
6b. Water, sewer, garbage collection	6b. \$ <u>0.00</u>
6c. Telephone, cell phone, Internet, satellite, and cable services	6c. \$ <u>0.00</u>
6d. Other. Specify:	6d. \$ <u>0.00</u>
7. Food and housekeeping supplies	7. \$ <u>3,100.00</u>
8. Childcare and children's education costs	8. \$ <u>0.00</u>
9. Clothing, laundry, and dry cleaning	9. \$ <u>2,100.00</u>
10. Personal care products and services	10. \$ <u>350.00</u>
11. Medical and dental expenses	11. \$ <u>730.00</u>
12. Transportation. Include gas, maintenance, bus or train fare. Do not include car payments.	12. \$ <u>1,400.00</u>
13. Entertainment, clubs, recreation, newspapers, magazines, and books	13. \$ <u>0.00</u>
14. Charitable contributions and religious donations	14. \$ <u>0.00</u>

15. Insurance.

Do not include insurance deducted from your pay or included in lines 4 or 20.

15a. Life insurance	15a. \$ <u>0.00</u>
15b. Health insurance	15b. \$ <u>0.00</u>
15c. Vehicle insurance	15c. \$ <u>0.00</u>
15d. Other insurance. Specify:	15d. \$ <u>0.00</u>

16. Taxes. Do not include taxes deducted from your pay or included in lines 4 or 20.

Specify: _____

16. \$ 0.00

17. Installment or lease payments:

17a. Car payments for Vehicle 1	17a. \$ <u>0.00</u>
17b. Car payments for Vehicle 2	17b. \$ <u>0.00</u>
17c. Other. Specify:	17c. \$ <u>0.00</u>
17d. Other. Specify:	17d. \$ <u>0.00</u>

18. Your payments of alimony, maintenance, and support that you did not report as deducted from your pay on line 5, *Schedule I, Your Income* (Official Form 106I).

19. Other payments you make to support others who do not live with you.

Specify: Financial Support for Aging Parents (\$5,000.00)
Children (education, childcare, food, clothing)18. \$ 0.0019. \$ 42,000.0020. Other real property expenses not included in lines 4 or 5 of this form or on *Schedule I: Your Income*.

20a. Mortgages on other property	20a. \$ <u>0.00</u>
20b. Real estate taxes	20b. \$ <u>0.00</u>
20c. Property, homeowner's, or renter's insurance	20c. \$ <u>0.00</u>
20d. Maintenance, repair, and upkeep expenses	20d. \$ <u>0.00</u>
20e. Homeowner's association or condominium dues	20e. \$ <u>0.00</u>

21. Other: Specify:

Legal Counsel
Accountants
Consultants
Business Entertainment

21. +\$

+\$ 15,000.00+\$ 5,000.00+\$ 3,000.00+\$ 2,500.00

22. Calculate your monthly expenses

22a. Add lines 4 through 21.

22b. Copy line 22 (monthly expenses for Debtor 2), if any, from Official Form 106J-2

22c. Add line 22a and 22b. The result is your monthly expenses.

\$ 75,180.00

\$

\$ 75,180.00

23. Calculate your monthly net income.

23a. Copy line 12 (*your combined monthly income*) from Schedule I.

23b. Copy your monthly expenses from line 22c above.

23a. \$ 74,959.3323b. -\$ 75,180.0023c. Subtract your monthly expenses from your monthly income.
The result is your *monthly net income*.23c. \$ -2,206.67

24. Do you expect an increase or decrease in your expenses within the year after you file this form?

For example, do you expect to finish paying for your car loan within the year or do you expect your mortgage payment to increase or decrease because of a modification to the terms of your mortgage?

 No. Yes.Explain here: **Support expenses will potentially increase.**

Fill in this information to identify your case:

Debtor 1	Yuetting Jia, Sr.		
	First Name	Middle Name	Last Name
Debtor 2 (Spouse if, filing)	First Name	Middle Name	Last Name
United States Bankruptcy Court for the:	DISTRICT OF DELAWARE		
Case number (if known)			

Check if this is an amended filing

Official Form 106Dec

Declaration About an Individual Debtor's Schedules

12/15

If two married people are filing together, both are equally responsible for supplying correct information.

You must file this form whenever you file bankruptcy schedules or amended schedules. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$250,000, or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3671.

Sign Below

Did you pay or agree to pay someone who is NOT an attorney to help you fill out bankruptcy forms?

No

Yes. Name of person _____

Attach Bankruptcy Petition Preparer's Notice, Declaration, and Signature (Official Form 119)

Under penalty of perjury, I declare that I have read the summary and schedules filed with this declaration and that they are true and correct.

X

Yuetting Jia, Sr.
Signature of Debtor 1

X

Signature of Debtor 2

Date

10/13/2019

Date

Fill in this information to identify your case:

Debtor 1	Yueling Jia		
	First Name	Middle Name	Last Name
Debtor 2 (Spouse if, filing)	First Name	Middle Name	Last Name
United States Bankruptcy Court for the: DISTRICT OF DELAWARE			
Case number (if known)	19-12220 (KBO)		

Check if this is an amended filing

Official Form 107

Statement of Financial Affairs for Individuals Filing for Bankruptcy

4/19

Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write your name and case number (if known). Answer every question.

Part 1: Give Details About Your Marital Status and Where You Lived Before

1. What is your current marital status?

- Married
 Not married

2. During the last 3 years, have you lived anywhere other than where you live now?

- No
 Yes. List all of the places you lived in the last 3 years. Do not include where you live now.

Debtor 1 Prior Address:

7 Marguerite Dr
Rancho Palos Verdes, CA 90275

Dates Debtor 1
lived there

From-To:
July 2017 -
November 2017

Debtor 2 Prior Address:

Same as Debtor 1

Dates Debtor 2
lived there

Same as Debtor 1
From-To:

3. Within the last 8 years, did you ever live with a spouse or legal equivalent in a community property state or territory? (Community property states and territories include Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington and Wisconsin.)

- No
 Yes. Make sure you fill out Schedule H: Your Codebtors (Official Form 106H).

Part 2 Explain the Sources of Your Income

4. Did you have any income from employment or from operating a business during this year or the two previous calendar years?

Fill in the total amount of income you received from all jobs and all businesses, including part-time activities.
If you are filing a joint case and you have income that you receive together, list it only once under Debtor 1.

- No
 Yes. Fill in the details.

Debtor 1

Sources of income
Check all that apply.

From January 1 of current year until
the date you filed for bankruptcy:
 Wages, commissions,
bonuses, tips
 Operating a business

Gross income
(before deductions and
exclusions)

\$424,850.00

Debtor 2

Sources of income
Check all that apply.

Wages, commissions,
bonuses, tips
 Operating a business

Gross income
(before deductions
and exclusions)

	Debtor 1 Sources of income Check all that apply.	Gross income (before deductions and exclusions)	Debtor 2 Sources of income Check all that apply.	Gross income (before deductions and exclusions)
For last calendar year: (January 1 to December 31, 2018)	<input checked="" type="checkbox"/> Wages, commissions, bonuses, tips <input type="checkbox"/> Operating a business	\$795,912.26	<input type="checkbox"/> Wages, commissions, bonuses, tips <input type="checkbox"/> Operating a business	
For the calendar year before that: (January 1 to December 31, 2017)	<input checked="" type="checkbox"/> Wages, commissions, bonuses, tips <input type="checkbox"/> Operating a business	\$118,750.00	<input type="checkbox"/> Wages, commissions, bonuses, tips <input type="checkbox"/> Operating a business	

5. Did you receive any other income during this year or the two previous calendar years?

Include income regardless of whether that income is taxable. Examples of *other income* are alimony; child support; Social Security, unemployment, and other public benefit payments; pensions; rental income; interest; dividends; money collected from lawsuits; royalties; and gambling and lottery winnings. If you are filing a joint case and you have income that you received together, list it only once under Debtor 1.

List each source and the gross income from each source separately. Do not include income that you listed in line 4.

- No
 Yes. Fill in the details.

	Debtor 1 Sources of income Describe below.	Gross income from each source (before deductions and exclusions)	Debtor 2 Sources of income Describe below.	Gross income (before deductions and exclusions)
From January 1 of current year until the date you filed for bankruptcy:	Rent from Warm Time, inc.	\$438,100.00		

Part 3: List Certain Payments You Made Before You Filed for Bankruptcy**6. Are either Debtor 1's or Debtor 2's debts primarily consumer debts?**

- No. Neither Debtor 1 nor Debtor 2 has primarily consumer debts. Consumer debts are defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."

During the 90 days before you filed for bankruptcy, did you pay any creditor a total of \$6,825* or more?

- No. Go to line 7.
 Yes. List below each creditor to whom you paid a total of \$6,825* or more in one or more payments and the total amount you paid that creditor. Do not include payments for domestic support obligations, such as child support and alimony. Also, do not include payments to an attorney for this bankruptcy case.

* Subject to adjustment on 4/01/22 and every 3 years after that for cases filed on or after the date of adjustment.

- Yes. **Debtor 1 or Debtor 2 or both have primarily consumer debts.**

During the 90 days before you filed for bankruptcy, did you pay any creditor a total of \$600 or more?

- No. Go to line 7.
 Yes. List below each creditor to whom you paid a total of \$600 or more and the total amount you paid that creditor. Do not include payments for domestic support obligations, such as child support and alimony. Also, do not include payments to an attorney for this bankruptcy case.

Creditor's Name and Address	Dates of payment	Total amount paid	Amount you still owe	Was this payment for ...
-----------------------------	------------------	-------------------	----------------------	--------------------------

Creditor's Name and Address	Dates of payment	Total amount paid	Amount you still owe	Was this payment for ...
Lian Bossert 850 Wilcox Avenue Apt. 201 Los Angeles, CA 90038	08.28.19	\$25,000.00	\$15,000.00	<input type="checkbox"/> Mortgage <input type="checkbox"/> Car <input type="checkbox"/> Credit Card <input type="checkbox"/> Loan Repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Other <u>Contractor</u>
Murphy Rosen LLP 100 Wilshire Blvd. Suite 1300 Santa Monica, CA 90401	08.30.19	\$30,000.00	\$0.00	<input type="checkbox"/> Mortgage <input type="checkbox"/> Car <input type="checkbox"/> Credit Card <input type="checkbox"/> Loan Repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Other _____

7. Within 1 year before you filed for bankruptcy, did you make a payment on a debt you owed anyone who was an insider? Insiders include your relatives; any general partners; relatives of any general partners; partnerships of which you are a general partner; corporations of which you are an officer, director, person in control, or owner of 20% or more of their voting securities; and any managing agent, including one for a business you operate as a sole proprietor. 11 U.S.C. § 101. Include payments for domestic support obligations, such as child support and alimony.

No
 Yes. List all payments to an insider.

Insider's Name and Address	Dates of payment	Total amount paid	Amount you still owe	Reason for this payment
Wei Gan 22-1-1101, Fanhai Guoji Lanhai Yuan Yaojiayuan Road Chayoyang District Beijing 100123 CHINA	2/28/19 - \$400,000 7/23/19 - \$110,000	\$510,000.00	\$0.00	Family Support Include creditor's name

Part 4: Identify Legal Actions, Repossessions, and Foreclosures

9. Within 1 year before you filed for bankruptcy, were you a party in any lawsuit, court action, or administrative proceeding? List all such matters, including personal injury cases, small claims actions, divorces, collection suits, paternity actions, support or custody modifications, and contract disputes.

No
 Yes. Fill in the details.

Case title Case number	Nature of the case	Court or agency	Status of the case
See SoFA Attachment 9			<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

10. Within 1 year before you filed for bankruptcy, was any of your property repossessed, foreclosed, garnished, attached, seized, or levied?
Check all that apply and fill in the details below.

- No. Go to line 11.
 Yes. Fill in the information below.

Creditor Name and Address	Describe the Property	Date	Value of the property
Explain what happened			
Shanghai Leyu Chuangye Investment Management Center (LP) 2301B Urban HQ Building 168 Tibed Middle Road, Huangpu District Shanghai CHINA	Real estate located at: Room 1602, Building 11, Ting Lan Court, Century City, Hangzhou By New District, Ningbo, Zhejiang CHINA	06.11.19	\$95,104.89
<input type="checkbox"/> Property was repossessed. <input type="checkbox"/> Property was foreclosed. <input type="checkbox"/> Property was garnished. <input checked="" type="checkbox"/> Property was attached, seized or levied.			
LeTV Film (Beijing) Co. Ltd. Room 1002, Building A No. 9 East Fengxiang Street Yangsong Town, Huairou District Beijing CHINA	LeTV stock (stock code 300104) 32.6 million shares held by Yueting Jia and its derivative rights during the pledge period	04.23.19	\$7,299,580.42
<input type="checkbox"/> Property was repossessed. <input type="checkbox"/> Property was foreclosed. <input type="checkbox"/> Property was garnished. <input checked="" type="checkbox"/> Property was attached, seized or levied.			
Wuhan Credit Loan Co. Ltd. 10th Floor, Weiye Building, Xinhua Road Jianghan District Wu Han He Bei CHINA	512,133,322 share of LeTV stock held by Yueting Jia All shares of stock of: Beijing Le Young TV Media Co., Ltd.; Beijing Dingdong Lemmon Technology Co., Ltd.; and Beijing Shi Shang Culture Co., Ltd. held by Wei Gan (spouse)	02.20.19	\$122,467,176.81
<input type="checkbox"/> Property was repossessed. <input type="checkbox"/> Property was foreclosed. <input type="checkbox"/> Property was garnished. <input checked="" type="checkbox"/> Property was attached, seized or levied.			
Department of Revenue 120 SE 10th Ave Topeka, KS 66612	Wage Garnishment (Case No. 2018-ST-010829)	6/22/19	\$10,879.96
<input type="checkbox"/> Property was repossessed. <input type="checkbox"/> Property was foreclosed. <input checked="" type="checkbox"/> Property was garnished. <input type="checkbox"/> Property was attached, seized or levied.			
Department of Revenue 120 SE 10th Ave Topeka, KS 66612	Wage Garnishment (Case No. 2018-ST-010829)	9/11/19	\$4,832.34
<input type="checkbox"/> Property was repossessed. <input type="checkbox"/> Property was foreclosed. <input checked="" type="checkbox"/> Property was garnished. <input type="checkbox"/> Property was attached, seized or levied.			

Creditor Name and Address	Describe the Property	Date	Value of the property
Department of Revenue 120 SE 10th Ave Topeka, KS 66612	Explain what happened Wage Garnishment (Case No. 2018-ST-010829) <input type="checkbox"/> Property was repossessed. <input type="checkbox"/> Property was foreclosed. <input type="checkbox"/> Property was garnished. <input checked="" type="checkbox"/> Property was attached, seized or levied.	9/11/19	\$221.42
Department of Revenue 120 SE 10th Ave Topeka, KS 66612	Wage Garnishment (Case No. 2018-ST-010829) <input type="checkbox"/> Property was repossessed. <input type="checkbox"/> Property was foreclosed. <input type="checkbox"/> Property was garnished. <input checked="" type="checkbox"/> Property was attached, seized or levied.	6/21/19	\$236.39

11. Within 90 days before you filed for bankruptcy, did any creditor, including a bank or financial institution, set off any amounts from your accounts or refuse to make a payment because you owed a debt?

No
 Yes. Fill in the details.

Creditor Name and Address	Describe the action the creditor took	Date action was taken	Amount

12. Within 1 year before you filed for bankruptcy, was any of your property in the possession of an assignee for the benefit of creditors, a court-appointed receiver, a custodian, or another official?

No
 Yes

Part 5: List Certain Gifts and Contributions

13. Within 2 years before you filed for bankruptcy, did you give any gifts with a total value of more than \$600 per person?

No
 Yes. Fill in the details for each gift.

Gifts with a total value of more than \$600 per person	Describe the gifts	Dates you gave the gifts	Value
Person to Whom You Gave the Gift and Address: Xiao Ma 14013 Old Harbor Lane Apt. 207 Marina Del Rey, CA 90292	2 iPhones	09.26.19	\$2,498.00

Person's relationship to you: Employee

14. Within 2 years before you filed for bankruptcy, did you give any gifts or contributions with a total value of more than \$600 to any charity?

No
 Yes. Fill in the details for each gift or contribution.

Charity's Name Address (Number, Street, City, State and ZIP Code)	Describe what you contributed	Dates you contributed	Value

Part 6: List Certain Losses

15. Within 1 year before you filed for bankruptcy or since you filed for bankruptcy, did you lose anything because of theft, fire, other disaster,

or gambling?

- No
 Yes. Fill in the details.

Describe the property you lost and how the loss occurred

Describe any insurance coverage for the loss

Include the amount that insurance has paid. List pending insurance claims on line 33 of Schedule A/B: Property.

Date of your loss

Value of property lost

Part 7: List Certain Payments or Transfers

16. Within 1 year before you filed for bankruptcy, did you or anyone else acting on your behalf pay or transfer any property to anyone you consulted about seeking bankruptcy or preparing a bankruptcy petition?

Include any attorneys, bankruptcy petition preparers, or credit counseling agencies for services required in your bankruptcy.

- No
 Yes. Fill in the details.

Person Who Was Paid Address Email or website address Person Who Made the Payment, if Not You	Description and value of any property transferred	Date payment or transfer was made	Amount of payment
Pachulski Stang Ziehl & Jones LLP 10100 Santa Monica Blvd. 13th Floor Los Angeles, CA 90067 www.pszjlaw.com Pacific Technology Holding LLC		08.30.19 - \$200,000 10.11.19 - \$800,000	\$1,000,000.00
O'Melveny & Myers LP 1999 Avenue of the Stars 8th Floor Los Angeles, CA 90067 www.omm.com Pacific Technology Holding LLC		08.29.19 - \$80,000 09.03.19 - \$120,000 10.04.19 - \$91,693.33 10.14.19 - \$1,078,261.71	\$1,369,955.04
Epiq Corporate Restructuring, LLC 777 Third Avenue 12th Floor New York, NY 10017 www.epiqglobal.com Pacific Technology Holding LLC		10.08.19 - \$15,000 10.11.19 - \$40,000	\$55,000.00
QB Partners 2801 E. Chevy Chase Drive Glendale, CA 91206 rmoon@qbpartners.net Pacific Technology Holding LLC		10.11.19	\$20,000.00

17. Within 1 year before you filed for bankruptcy, did you or anyone else acting on your behalf pay or transfer any property to anyone who promised to help you deal with your creditors or to make payments to your creditors?
 Do not include any payment or transfer that you listed on line 16.

- No
 Yes. Fill in the details.

Person Who Was Paid Address	Description and value of any property transferred	Date payment or transfer was made	Amount of payment

18. Within 2 years before you filed for bankruptcy, did you sell, trade, or otherwise transfer any property to anyone, other than property transferred in the ordinary course of your business or financial affairs?

Include both outright transfers and transfers made as security (such as the granting of a security interest or mortgage on your property). Do not

include gifts and transfers that you have already listed on this statement.

No

Yes. Fill in the details.

Person Who Received Transfer Address	Description and value of property transferred	Describe any property or payments received or debts paid in exchange	Date transfer was made
Person's relationship to you Shaojie Chu 2801 Kelvin Avenue Apt. 532 Irvine, CA 92614	The Debtor sold all of his interest in Success Pyramid Ltd. (the 100% owner of Ocean View Drive, Inc.). As of October 11, 2019, the total assets of Ocean View included approximately \$27.9 million in real property and approximately \$27.3 million in loans receivable. Ocean View's liabilities totaled approximately \$51.6 million.	\$6,500,000	12/8/17

See SOFA Attachment 18

19. Within 10 years before you filed for bankruptcy, did you transfer any property to a self-settled trust or similar device of which you are a beneficiary? (These are often called asset-protection devices.)

No

Yes. Fill in the details.

Name of trust	Description and value of the property transferred	Date Transfer was made
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Part 8: List of Certain Financial Accounts, Instruments, Safe Deposit Boxes, and Storage Units

20. Within 1 year before you filed for bankruptcy, were any financial accounts or instruments held in your name, or for your benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; shares in banks, credit unions, brokerage houses, pension funds, cooperatives, associations, and other financial institutions.

No

Yes. Fill in the details.

Name of Financial Institution and Address (Number, Street, City, State and ZIP Code)	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
Chase 1310 Artesia Blvd. Gardena, CA 90248	XXXX-9093	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	1/6/19	\$215,000.00
Chase 1310 Artesia Blvd. Gardena, CA 90248	XXXX-8775	<input type="checkbox"/> Checking <input checked="" type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	1/6/19	\$100.00

21. Do you now have, or did you have within 1 year before you filed for bankruptcy, any safe deposit box or other depository for securities, cash, or other valuables?

- No
 Yes. Fill in the details.

Name of Financial Institution Address (Number, Street, City, State and ZIP Code)	Who else had access to it? Address (Number, Street, City, State and ZIP Code)	Describe the contents	Do you still have it?
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22. Have you stored property in a storage unit or place other than your home within 1 year before you filed for bankruptcy?

- No
 Yes. Fill in the details.

Name of Storage Facility Address (Number, Street, City, State and ZIP Code)	Who else has or had access to it? Address (Number, Street, City, State and ZIP Code)	Describe the contents	Do you still have it?
Chinese Residence T5-2001, Haishengmingyuan #36 Chunxiulu yi Road Dongzhimenwai Street Dongcheng District, Beijing CHINA	Wei Gan 22-1-1101, Fanhai Guoji Lanhai Yuan, Yaojiayuan Road, Chaoyang District, Beijing, China 100123	Clothers, furniture and furnishings	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
	Xiann Jia; Xiaoyun Wang; T5-302, Haishengmingyuan, #36 Chunxiulu yi Road, Dongzhimenwai St, Dongcheng District, Beijing, China		

Part 9: Identify Property You Hold or Control for Someone Else

23. Do you hold or control any property that someone else owns? Include any property you borrowed from, are storing for, or hold in trust for someone.

- No
 Yes. Fill in the details.

Owner's Name Address (Number, Street, City, State and ZIP Code)	Where is the property? (Number, Street, City, State and ZIP Code)	Describe the property	Value
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Part 10: Give Details About Environmental Information

For the purpose of Part 10, the following definitions apply:

- Environmental law* means any federal, state, or local statute or regulation concerning pollution, contamination, releases of hazardous or toxic substances, wastes, or material into the air, land, soil, surface water, groundwater, or other medium, including statutes or regulations controlling the cleanup of these substances, wastes, or material.
- Site* means any location, facility, or property as defined under any environmental law, whether you now own, operate, or utilize it or used to own, operate, or utilize it, including disposal sites.
- Hazardous material* means anything an environmental law defines as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, contaminant, or similar term.

Report all notices, releases, and proceedings that you know about, regardless of when they occurred.

24. Has any governmental unit notified you that you may be liable or potentially liable under or in violation of an environmental law?

- No
 Yes. Fill in the details.

Name of site Address (Number, Street, City, State and ZIP Code)	Governmental unit Address (Number, Street, City, State and ZIP Code)	Environmental law, if you know it	Date of notice
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25. Have you notified any governmental unit of any release of hazardous material?

- No
 Yes. Fill in the details.

Name of site Address (Number, Street, City, State and ZIP Code)	Governmental unit Address (Number, Street, City, State and ZIP Code)	Environmental law, if you know it	Date of notice
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26. Have you been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- No
 Yes. Fill in the details.

Case Title Case Number	Court or agency Name Address (Number, Street, City, State and ZIP Code)	Nature of the case	Status of the case
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Part 11: Give Details About Your Business or Connections to Any Business

27. Within 4 years before you filed for bankruptcy, did you own a business or have any of the following connections to any business?

- A sole proprietor or self-employed in a trade, profession, or other activity, either full-time or part-time
 A member of a limited liability company (LLC) or limited liability partnership (LLP)
 A partner in a partnership
 An officer, director, or managing executive of a corporation
 An owner of at least 5% of the voting or equity securities of a corporation
 No. None of the above applies. Go to Part 12.

- Yes. Check all that apply above and fill in the details below for each business.

Business Name Address (Number, Street, City, State and ZIP Code)	Describe the nature of the business Name of accountant or bookkeeper	Employer Identification number Do not include Social Security number or ITIN.
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Beijing Daily Leshi Info Technology Room 501, Building 1 Building 4, Xinfeng North Street Xicheng District Beijing, CHINA	Information Technology Unknown	Dates business existed EIN: 1101021902719 From-To 11.04.15 - current
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Champ Alliance Holding Limited 36F The Octagon 6 Sha Tsui Road Tsuen Wan HONK KONG	Investment Holding Company Unknown	EIN: 2508338 From-To 03.24.17 - current
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Changjingpai (Beijing) Technology Co Rm. 111, 1/F Building A21, No. 4 Jiuxianqiao Rd. Chaoyang District Beijing, Beijing CHINA 100012	China Science Resesarch & Technology Unknown	EIN: 9111010834837154XJ From-To 07.01.15 - current
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Business Name Address (Number, Street, City, State and ZIP Code)	Describe the nature of the business Name of accountant or bookkeeper	Employer Identification number Do not include Social Security number or ITIN.
FF Peak Holding Ltd. Commerce House, Wickhams Cay 1 P.O. Box 3140 Road Town, Tortola VG1110 British Virgin Islands	Investment Holding Company Unknown	Dates business existed EIN: 1924304 From-To 09.26.19 - current
Faraday Future Inc. 18455 S. Figueroa St. Gardena, CA 90248	Electric Vehicles Pascal Coustar	EIN: 47-1223806 From-To August 2017 - current
Ford Field International Ltd. 24 De Castro Street Wickhams Cay I Roadtown, Tortola British Virgin Islands	Investment Holding Company Unknown	EIN: 672143 From-To 08.16.05 - current
Le Xin Root Vertically Integrated Ecolog Room 201, building A, No. 1 Qianwan 1st Road Quianhai - Hong Kong Cooperation Zone Quianhai, Shezhen CHINA	Financial Services Unknown	EIN: 91440300335025429X From-To 12.29.17 - current
LeLe Holdings Ltd. Quastisky Building Roadtown Tortola British Virgin Islands	Investment Holding Company Unknown	EIN: 1859050 From-To 01.16.05 - current
Leshi Internet Info and Technology Corp Rom 1503, 12/f, Building 3 No. 105 Yaojiayuan Rd. Chaoyang District Beijing, Beijing CHINA 100012	China Science Research & Technology Unknown	EIN: 911100007693890511 From-To 11.10.04 -Current
Leshi New Media Informaton Technology Room 215, Building C, Ji;an Building No. 68 Xueyuan South Road Haidan District Beijing, CHINA	Information Technology Unknown	EIN: 91120116075940136W From-To 08.30.06 - current
LeTV Sports Culture Develop (Beijing) Co 1103, 10th Floor, Building 3 No. 105 Yaojiayuan Road Chaoyang District Beijing CHINA	Sports and Entertainment Unknown	EIN: 911101050955795529 From-To 05.06.15 - current

Business Name Address (Number, Street, City, State and ZIP Code)	Describe the nature of the business Name of accountant or bookkeeper	Employer Identification number Do not include Social Security number or ITIN.
Pacific Technology Holding LLC The Corporation Trust Company Corporation Trust Center 1209 Orange St, New Castle County Wilmington, DE 19801	Investment Holding Company Unknown	Dates business existed EIN: 83-3020888 From-To 7.26.18 - Current
TV Plus Holdings (Beijing) Limited Rm 102, 10/F Building 3, No. 105 Yaojiayuan Rd. Chaoyang District Beijing, Beijing CHINA 100012	China Lease and Business Services Unknown	EIN: 911101055825564383 From-To 12/24/15 - current
Yue Wenhua Media Company Room 901, 8/F Building 3, No. 105 Yaojiayuan Rd. Chaoyang District Beijing, Beijing CHINA 100012	China Culture, Sports & Entertainment Unknown	EIN: 91110105306395818U From-To 05.17.17 - current
Beijing Baile Culture Media Ltd. 901, 8th Floor, Building 3 105 Yaojiayuan Road Chaoyang District Beijing, CHINA		EIN: From-To 07.08.14 - Current
LESHI Holdings (Beijing) Ltd. Room 1102, 10th Floor, Building 3 105 Yaojiayuan Road Chaoyang District Beijing, CHINA		EIN: From-To 09.08.11 - Current
Shenzhen LESHIXIN Gen Vert. Int. Ecol. Room 201, Building A, No. 1 Qianwan First Road Qianhai Shenzhen Hong Kong Cooperation Zone, Shenzhen		EIN: From-To 03.30.15 - Present
Le & FF Ltd.		EIN: From-To
LeEco Holding Ltd.		EIN: From-To
FF Global Partners LLC A Registered Agent Inc. 8 The Green, Suite A Dover, DE 19901		EIN: From-To 12.27.18 - Current

Business Name Address (Number, Street, City, State and ZIP Code)	Describe the nature of the business Name of accountant or bookkeeper	Employer Identification number Do not include Social Security number or ITIN.
Smart King Ltd. Walkers Corporate Limited Cayman Corporate Centre, 27 Hospital Rd. George Town, Grand Cayman Cayman Islands KY1-9008		Dates business existed EIN: From-To 11.20.17 - Current
Le Vision Pictures (USA), Inc.		EIN: From-To
Champ Alliance Holdings Limited		EIN: From-To
LeEco Global Group Ltd.		EIN: From-To
Le Ltd. Sertus Chambers, P.O. Box 2547 Cassia Court Camana Bay Grand Cayman,Cayman Islands		EIN: From-To
Le.com Ltd.		EIN: From-To
Le Holdings (Beijing) Co. Ltd Room 1102, Floor 16, Bldg. 3 105 Yaojiayuan Road Chaoyang District Beijing 100025 CHINA		EIN: From-To
FF Top Holding Ltd. Commerce House, Wickhams Cay 1 P.O. Box 3140 Road Town, Tortola VG1110 British Virgin Islands		EIN: From-To 05.05.16 - Current
Success Pyramid Ltd. 7 Marguerite Drive Rancho Palos Verdes, CA 90275		EIN: From-To
Ocean View Drive Inc. 7 Marguerite Drive Rancho Palos Verdes, CA 90275		EIN: From-To
Smart Technology Holdings Walkers Corporate Limited Cayman Corp Centre, 27 Hospital Rd. George Town, Grand Cayman Cayman Islands KY1-9008		EIN: From-To

Business Name Address (Number, Street, City, State and ZIP Code)	Describe the nature of the business Name of accountant or bookkeeper	Employer Identification number Do not include Social Security number or ITIN.
LeTv Pictures Room 1002, Block A No. 9 Fengxiang East Street Yangsong Town, Huairou Beijing, CHINA		Dates business existed EIN: From-To 12.28.11 - Current
Lewei Internet Invest Mgt (Beijing) Co Room 1605, 13th Floor, Building 3 105 Yaojiayuan Road Chaoyang District Beijing, CHINA		EIN: From-To
Beijing Wang Jiu Wang E-Commerce Co. No. 633, 6/f, Building 10 No. 44 North Third Ring Middle Road Haidian District Beijing, CHINA		EIN: From-To 10.21.11 - Current
Le Rong Zhi Xin Electr. Tech (Beijing) 505, 5th Floor, Building 2, Yard 2 Yongjie South Road, Baiwang ISTP Xibeiwang Town, Haidian District Beijing, CHINA		EIN: From-To 02.07.12 - Current
Leshi Zhixin Electronic Technology 701 and 702, 7th Floor, Bldg. 5 No. 58 Courtyard, Jinghai Fifth Road Beijing Econ and Tech Dev Zone Beijing, CHINA		EIN: From-To 11.15.13 - Current
Leguo Culture Media (Beijing) Co Ltd. Room 605, Floor 5, Building 3 105 Yaojiayuan Road Chaoyang District Beijing, CHINA		EIN: From-To 10.25.12 - Current
Beijing LeTV Streaming Media Adv Co. Ltd 907, 8th Floor, Building 3 105 Yaojiayuan Road Chaoyang District Beijing, CHINA		EIN: From-To 05.24.05 - Current
Leyi Culture Brokerage (Beijing) Co. Ltd Room 2566, Block A No. 9 Fengxiang East Street Yangsong Town, Huairou District Beijing, CHINA		EIN: From-To 12.21.11 - Current

Business Name Address (Number, Street, City, State and ZIP Code)	Describe the nature of the business Name of accountant or bookkeeper	Employer Identification number Do not include Social Security number or ITIN.
LeTv Haiyun Culture Media (Beijing) Co Room 701, Floor 6, Building 3 105 Yaojiayuan Road Chaoyang District Beijing, CHINA		Dates business existed EIN: From-To
Hua Yun Xu Yang Cultural Dev (Beijing) Room 608, Floor 5, Building 3 105 Yaojiayuan Road Chaoyang District Beijing, CHINA		EIN: From-To 11.26.12 - Current
LeTv Internet Technology Dev (Beijing) Room 703, Floor 6, Building 3 105 Yaojiayuan Road Chaoyang District Beijing, CHINA		EIN: From-To 11.26.12 - Current
Sunrise Tiansheng Invest Mgt (Beijing) Room 702, Floor 6, Building 3 105 Yaojiayuan Road Chaoyang District Beijing, CHINA		EIN: From-To 11.26.12 - Current
Leorong Zhixin Elec Tech (Tianjin) Co. Room 217-218, 2/f Chuangzhi Building, No. 482 Animation Middle Road Tianjin Eco-City CHINA		EIN: From-To 2.07.12 - Current
West Coast LLC The Corporation Trust Company Corporation Trust Center 1209 Orange Street, New Castle County Wilmington, DE 19801		EIN: 84-2879516 From-To 7.21.19- Current

28. Within 2 years before you filed for bankruptcy, did you give a financial statement to anyone about your business? Include all financial institutions, creditors, or other parties.

- No
 Yes. Fill in the details below.

Name Date Issued
 Address
(Number, Street, City, State and ZIP Code)

Fill in this information to identify your case:

Debtor 1	Yueting Jia, Sr.		
	First Name	Middle Name	Last Name
Debtor 2 (Spouse if, filing)	First Name	Middle Name	Last Name
United States Bankruptcy Court for the:	DISTRICT OF DELAWARE		
Case number (if known)			

Check if this is an amended filing

Official Form 107

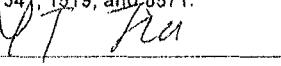
Statement of Financial Affairs for Individuals Filing for Bankruptcy

4/19

Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write your name and case number (if known). Answer every question.

Part 12: Sign Below

I have read the answers on this *Statement of Financial Affairs* and any attachments, and I declare under penalty of perjury that the answers are true and correct. I understand that making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$250,000, or imprisonment for up to 20 years, or both.
18 U.S.C. §§ 152, 1341, 1519, and 3571.


Yueting Jia, Sr.
Signature of Debtor 1

Signature of Debtor 2

Date 10/13/2019

Date _____

Did you attach additional pages to Your *Statement of Financial Affairs for Individuals Filing for Bankruptcy* (Official Form 107)?

- No
 Yes

Did you pay or agree to pay someone who is not an attorney to help you fill out bankruptcy forms?

- No
 Yes. Name of Person _____. Attach the *Bankruptcy Petitioner's Notice, Declaration, and Signature* (Official Form 119).

Yueling, Jia
SOFA Attachment 9
Litigation

Case Title: Han's San Jose Hospitality LLC v. Jia Yueting, et al.,
Case Number: Case No. 19 CV342187 (Consolidated with Han's San Jose Hospitality LLC v. Le Holdings (Beijing) Co., LTD, et al. Case No. 17CV317221).
Nature of the case: Unlawful detainer/ alter ego.
Court or agency: Santa Clara Superior Court, 191 North 1st Street, San Jose, California, 95113
Status of the case: Pending

Case Title: Shanghai Lan Cai Asset Management Co., Ltd. v. Jia Yueting
Case Number: No. 2: 18-cv-10255-SJO (MRWx)
Nature of Case: Petition to confirm and enforce a foreign judgment
Court or Agency: U.S. District Court for the Central District of California
Address: 350 W. 1st Street, Los Angeles, California 90012
Status of Case: Judgment entered. Appeal and enforcement proceedings pending.

Case Title: Shanghai Lan Cai Asset Management Co., Ltd. v. Jia Yueting
Case Number: 19-55509
Nature of Case: Appeal from final judgment granting petition to confirm and enforce a foreign judgment
Court or Agency: U.S. Court of Appeals for the Ninth Circuit
Address: P.O. Box 193939, San Francisco, California 94119
Status of Case: Pending.

Case Title: Shanghai Qichengyueming Investment Partnership Enterprise (Limited Partnership) v. Jia Yueting
Case Number: No. 2: 18-cv-07723-SJO (JPRx)
Nature of Case: Petition to confirm and enforce a foreign judgment
Court or Agency U.S. District Court for the Central District of California
Address: 350 W. 1st Street, Los Angeles, California 90012
Status of Case: Judgment entered. Enforcement proceedings pending.

Case Title: Jinan Rui Si Le Enterprise Management Consulting Partnership v. Yueting Jia
Case Number: No. 18STCP02594
Nature of Case: Complaint for enforcement of a foreign judgment
Court or Agency: Superior Court of the State of California, County of Los Angeles
Address: 111 North Hill Street, Los Angeles, California 90012
Status of Case: Pending.

Case Title: Shanghai Lan Cai Asset Management Co, Ltd v Jia Yueting, FF Peak Holding Limited and FF Top Holding Ltd.
Case Number: BVIHC (COM) 198/2018
Nature of Case: Enforcement of arbitration award issued by the Beijing Arbitration Commission with freezing orders against the entire issued share capital of FF Peak Holding Limited and FF Top Holding Ltd
Court or Agency: Eastern Caribbean Supreme Court
Address: Registry of the High Court, 2nd Floor, SAKAL Building, Wickham's Cay, Road Town Tortola VG1110
Status of Case: Pending

Case Title: O-Film Global (HK) Trading Ltd. and Nanchang O-Film Photoelectric Technology Co., Ltd. v. Yue-Ting Jia

Case Number: YC072617
Court or Agency: Superior Court of the State of California, County of Los Angeles, Torrance
Courthouse 825 Maple Ave., Torrance, CA 90503
Nature of the case: Breach of Contract
Status of Case: Pending

Case Title: Oriental Securities Co., Ltd. Vs Yueting Jia
Case Number: 2017 Jing 03 Zhi #644, 2018 Jing 03 Zhihui #82
Court Name: Beijing Third Intermediate People's Court
Court Address: No. 81, Laiguangying West Road, Chaoyang District, Beijing, China 100012
Nature of the case: Contract Disputes
Status: Concluded

Case Title: Ping An Securities Co., Ltd. Vs Yueting Jia
Case Number: 2017 Jing 03 Zhi #753
Court Name: Beijing Third Intermediate People's Court
Court Address: No. 81, Laiguangying West Road, Chaoyang District, Beijing, China 100012
Nature: Contract Disputes
Status: Concluded

Case Title: Huafu Securities Co., Ltd. Vs Yueting Jia
Case Number: 2017 Jing 03 Zhi #755
Court Name: Beijing Third Intermediate People's Court
Court Address: No. 81, Laiguangying West Road, Chaoyang District, Beijing, China 100012
Nature: Contract Disputes
Status: Concluded

Case Title: Huafu Securities Co., Ltd. Vs Yueting Jia
Case Number: 2017 Jing 01 Zhi #636
Court Name: Beijing First Intermediate People's Court
Court Address: No. 16 Shijingshan Road, Shijingshan District, Beijing 100040
Nature: Contract Disputes
Status: Concluded

Case Title: Guotai Junan Securities Co., Ltd. Vs Yueting Jia
Case Number: 2018 Jing 03 Zhi #60
Court Name: Beijing Third Intermediate People's Court
Court Address: No. 81, Laiguangying West Road, Chaoyang District, Beijing, China 100012
Nature: Contract Disputes
Status: Concluded

Case Title: China Minsheng Trust Co., Ltd. Vs Yueting Jia & Leshi Holdings (Beijing) Co., Ltd.
Case Number: 2017 Jing 03 Zhi #607, 2018 Jing 03 Zhihui #72
Court Name: Beijing Third Intermediate People's Court
Court Address: No. 81, Laiguangying West Road, Chaoyang District, Beijing, China 100012
Nature: Contract Disputes
Status: Concluded

Case Title: China Minsheng Trust Co., Ltd. Vs Yueting Jia & Leshi Holdings (Beijing) Co., Ltd.
Case Number: 2017 Jing 03 Zhi #608, 2018 Jing 03 Zhihui #73
Court Name: Beijing Third Intermediate People's Court

Court Address: No. 81, Laiguangying West Road, Chaoyang District, Beijing, China 100012
Nature: Contract Disputes
Status: Concluded

Case Title: China Minsheng Trust Co., Ltd. Vs Yueting Jia & Leshi Holdings (Beijing) Co., Ltd. & Leshi Zhixin Electronic Technology (Tianjin) Co., Ltd.

Case Number: 2017 Jing 03 Zhi #788

Court Name: Beijing Third Intermediate People's Court

Court Address: No. 81, Laiguangying West Road, Chaoyang District, Beijing, China 100012

Nature: Contract Disputes

Status: Concluded

Case Title: Zhejiang Zhongtai Chuangzhan Enterprise Management Co., Ltd. Vs Yueting Jia & Beijing Dongfang Cheyun Information Technology Co., Ltd. & Leshi Holdings (Beijing) Co., Ltd. & Wei Gan & Beijing Hongcheng Xintai Real Estate Co., Ltd. & Meng Wu

Case Number: 2017 Jing 03 Zhi #646

Court Name: Beijing Third Intermediate People's Court

Court Address: No. 81, Laiguangying West Road, Chaoyang District, Beijing, China 100012

Nature: Contract Disputes

Status: Concluded

Case Title: Nanjing Dejin Investment Management Co., Ltd. Vs Yueting Jia & Leshi Holdings (Beijing) Co., Ltd. & LeTV Mobile Intelligent Information Technology (Beijing) Co., Ltd.

Case Number: 2018 Su 01 Zhi #1367

Court Name: Nanjing Intermediate People's Court of Jiangsu Province

Court Address: No. 35, Guangzhou Road, Gulou District, Nanjing, Jiangsu, China 210000

Nature: Loan Contract, Guarantee Contract Dispute

Status: Concluded

Case Title: Beijing Haidian Technology Financial Capital Holding Group Co., Ltd. Vs Yueting Jia & Leshi Holdings (Beijing) Co., Ltd. & Hong Liu & Shi Peng

Case Number: 2017 Jing 03 Zhi #10

Court Name: Beijing Third Intermediate People's Court

Court Address: No. 81, Laiguangying West Road, Chaoyang District, Beijing, China 100012

Nature: Contract Disputes

Status: Concluded

Case Title: Shanghai Qicheng Yueming Investment Partnership (Limited Partnership) vs Yueting Jia & Leshi Holdings (Beijing) Co., Ltd

Case Number: 2018 Jing 03 Zhi #672

Court Name: Beijing Third Intermediate People's Court

Court Address: No. 81, Laiguangying West Road, Chaoyang District, Beijing, China 100012

Nature: Convertible bond purchase agreement dispute

Status: Concluded

Case Title: Shanghai Lan Cai Asset Management Co., Ltd. Vs Yueting Jia & Leshi Sports Culture Industry Development (Beijing) Co., Ltd.

Case Number: 2019 Jing 03 Zhi #30

Court Name: Beijing Third Intermediate People's Court

Court Address: No. 81, Laiguangying West Road, Chaoyang District, Beijing, China 100012

Nature: Contract Disputes

Status: Concluded

Case Title: Shanghai Leyi Venture Capital Management Center (Limited Partnership) vs Yueting Jia & Leshi Holdings (Beijing) Co., Ltd. & LeTV Mobile Intelligent Information Technology (Beijing) Co., Ltd.

Case Number: 2018 Hu 01 Zhi #1626

Court Name: Beijing First Intermediate People's Court

Court Address: No. 16 Shijingshan Road, Shijingshan District, Beijing 200336

Nature: Private lending dispute

Status: Concluded

Case Title: Western Securities Co., Ltd vs Yueting Jia & Wei Gan

Case Number: 2019 Shan 71 Zhi #4

Court Name: Shaanxi Highe People's Court

Court Address: No. 80, Yanta 5th Road, Xi'an, Shaanxi, China 710061

Nature: Contract Disputes

Status: Concluded

Case Title: Wuhan Credit Small Loan Co., Ltd. Vs Yueting Jia & Leshi Holdings (Beijing) Co., Ltd. & Wei Gan & Yuemin Jia

Case Number: 2019 E 01 Zhi #291

Court Name: Wuhan Intermediate People's Court of Hubei Province

Court Address: No.156, Changqing Road, Jianghan District, Wuhan, Hubei, China 430024

Nature: Loan contract dispute

Status: Concluded

Case Title: Wuhan Credit Small Loan Co., Ltd. Vs Yueting Jia & Leshi Holdings (Beijing) Co., Ltd. & Wei Gan & Yuemin Jia

Case Number: 2019 E 01 Zhi #289

Court Name: Wuhan Intermediate People's Court of Hubei Province

Court Address: No.156, Changqing Road, Jianghan District, Wuhan, Hubei, China 430024

Nature: Loan contract dispute

Status: Concluded

Case Title: Wuhan Credit Small Loan Co., Ltd. Vs Yueting Jia & Leshi Holdings (Beijing) Co., Ltd. & Wei Gan & Yuemin Jia

Case Number: 2019 E 01 Zhi #290

Court Name: Wuhan Intermediate People's Court of Hubei Province

Court Address: No.156, Changqing Road, Jianghan District, Wuhan, Hubei, China 430024

Nature: Loan contract dispute

Status: Concluded

Case Title: Wuhan Credit Small Loan Co., Ltd. Vs Yueting Jia & Leshi Holdings (Beijing) Co., Ltd. & Wei Gan & Yuemin Jia

Case Number: 2019 E 01 Zhi #292

Court Name: Wuhan Intermediate People's Court of Hubei Province

Court Address: No.156, Changqing Road, Jianghan District, Wuhan, Hubei, China 430024

Nature: Loan contract dispute

Status: Concluded

Case Title: Changjiang Securities (Shanghai) Asset Management Co., Ltd. Vs Yueting Jia & Wei Gan

Case Number: 2019 E 96 Zhi #52

Court Name: Hubei High People's Court

Court Address: No. 9 Gongyi Road, Wuchang District, Wuhan, Hubei, China 433000

Nature: Securities repurchase contract dispute

Status: Concluded

Case Title: Changjiang Securities (Shanghai) Asset Management Co., Ltd. Vs Yueting Jia & Wei Gan

Case Number: 2019 E 96 Zhi #53

Court Name: Hubei High People's Court

Court Address: No. 9 Gongyi Road, Wuchang District, Wuhan, Hubei, China 433000

Nature: Securities repurchase contract dispute

Status: Concluded

Case Title: Changjiang Securities (Shanghai) Asset Management Co., Ltd. Vs Yueting Jia & Wei Gan

Case Number: 2019 E 96 Zhi #51

Court Name: Hubei High People's Court

Court Address: No. 9 Gongyi Road, Wuchang District, Wuhan, Hubei, China 433000

Nature: Securities repurchase contract dispute

Status: Concluded

Case Title: Tianjin Nuode Investment Co., Ltd. Vs Yueting Jia & Leshi Holdings (Beijing) Co., Ltd.

Case Number: 2019 Jing 03 Zhi #301

Court Name: Beijing Third Intermediate People's Court

Court Address: No. 81, Laiguangying West Road, Chaoyang District, Beijing, China 100012

Nature: Contract Disputes

Status: Concluded

Case Title: Jinan Ruisile Enterprise Management Consulting Partnership (Limited Partnership) vs Yueting Jia & Leshi Holdings (Beijing) Co., Ltd. & Letv Mobile Intelligent Information Technology (Beijing) Co., Ltd.

Case Number: 2019 Lu 01 Zhi Hui #92

Court Name: Intermediate People's Court of Jinan City, Shandong Province

Court Address: No. 1, Jinger Road, Shizhong District, Jinan City, Shandong Province, China 250001

Nature: Loan contract dispute

Status: Concluded

Case Title: Yuanxin Xu vs Yueting Jia & Leshi Holdings (Beijing) Co., Ltd.

Case Number: 2019 Jing 03 Zhi #518

Court Name: Beijing Third Intermediate People's Court

Court Address: No. 81, Laiguangying West Road, Chaoyang District, Beijing, China 100012

Nature: Loan contract dispute

Status: Concluded

Case Title: Shenzhen Winzhongtong Non-Financing Guarantee Co., Ltd. Vs Yueting Jia & Leshi Holdings (Beijing) Co., Ltd. &

Beijing Hongcheng Xintai Real Estate Co., Ltd.

Case Number: 2019 Jing 03 Zhi #531

Court Name: Beijing Third Intermediate People's Court

Court Address: No. 81, Laiguangying West Road, Chaoyang District, Beijing, China 100012

Nature: Contract Disputes

Status: Concluded

Case Title: China Merchants Bank Co., Ltd. Shanghai Chuanbei Branch vs Yueting Jia & Leshi Holdings (Beijing) Co., Ltd. & LeTV Mobile Intelligent Information Technology (Beijing) Co., Ltd. & Lefeng Mobile Hong Kong Limited & Wei Gan

Case Number: 2019 Hu Zhi #44

Court Name: Shanghai Higher People's Court

Court Address: No. 308, Zhaojiabang Road, Shanghai, China 200031

Nature: Financial loan contract dispute

Status: Concluded

Case Title: Huarong Securities Co., Ltd. Vs Yueting Jia

Case Number: 2019 Jing 03 Zhi #446

Court Name: Zhejiang High People's Court

Court Address: No. 5, Majing Road, Hangzhou, Zhejian, China 310012

Nature: Pledged repurchase contract dispute

Status: Concluded

Case Title: Ping An Securities Co., Ltd. Vs Yueting Jia

Case Number: 2019 Jing 03 Zhi #631

Court Name: Beijing Third Intermediate People's Court

Court Address: No. 81, Laiguangying West Road, Chaoyang District, Beijing, China 100012

Nature: Contract Disputes

Status: Concluded

Case Title: LeTV Film (Beijing) Co., Ltd. Vs Yueting Jia & Leshi Holdings (Beijing) Co., Ltd.

Case Number: 2019 Jing 03 Zhi #501

Court Name: Beijing Third Intermediate People's Court

Court Address: No. 81, Laiguangying West Road, Chaoyang District, Beijing, China 100012

Nature: Pledge contract dispute

Status: Concluded

Case Title: Chongqing Strategic Emerging Industry Leshiyun Special Equity Investment Fund Partnership (Limited Partnership) vs Yueting Jia & Leshi Holdings (Beijing) Co., Ltd.

Case Number: 2018 Jing 03 Zhi Bao #315, 2018 Jing 03 Cai Bao #235

Court Name: Beijing Third Intermediate People's Court

Court Address: No. 81, Laiguangying West Road, Chaoyang District, Beijing, China 100012

Nature: Contract Disputes

Status: Concluded

Case Title: Beijing Siwei Equity Investment Management Center (Limited Partnership) vs Yueting Jia & Leshi Holdings (Beijing) Co., Ltd. & Lean Yingyun (Tianjin) Cultural Communication Partnership (Limited Partnership) & Le Zhengrong (Tianjin) Cultural Communication Partnership (Limited Partnership) &

Lepu Shadow (Tianjin) Cultural Communication Partnership (Limited Partnership)

Case Number: 2018 Jing 03 Cai Bao #135

Court Name: Beijing Third Intermediate People's Court
Court Address: No. 81, Laiguangying West Road, Chaoyang District, Beijing, China 100012
Nature: Contract Disputes
Status: Concluded

Case Title: Xinyu Dingfeng Yingtong Investment Management Center (Limited Partnership) vs Yueting Jia & Leshi Holdings (Beijing) Co., Ltd.
Case Number: 2017 Jing 0105 Minchu #53620
Court Name: Beijing Chaoyang District People's Court
Court Address: No. 2, Chaoyang Park South Road, Chaoyang District, Beijing 100026
Nature: Equity transfer dispute
Status: Concluded

Case Title: Shenzhen Chengcheng Commercial Factoring Co., Ltd. Vs Yueting Jia & Leshi Holdings (Beijing) Co., Ltd. & LeTV Mobile Intelligent Information Technology (Beijing) Co., Ltd.
Case Number: 2017 Jing 03 Zhibao #89
Court Name: Beijing Third Intermediate People's Court
Court Address: No. 81, Laiguangying West Road, Chaoyang District, Beijing, China 100012
Nature: No cause management, unjust enrichment dispute
Status: Concluded

Case Title: China CITIC Bank Co., Ltd. Head Office Sales Department vs Yueting Jia & Leshi Holdings (Beijing) Co., Ltd. & Beijing Fortune Times Real Estate Co., Ltd. & Beijing Baoding New Century Business Management Co., Ltd. & LeTV Information Technology (Beijing) Co., Ltd.
Case Number: 2017 Jin Min Chu #86
Court Name: Beijing High People's Court
Court Address: No. 10, Jianguomen South Street, Chaoyang District, Beijing 100022
Nature: Financial loan contract dispute
Status: On appeal

Case Title: Ping An Bank Co., Ltd. Beijing Branch vs Yueting Jia & Yuemin Jia
Case Number: 2017 Jing Min Chu #63
Court Name: Beijing High People's Court
Court Address: No. 10, Jianguomen South Street, Chaoyang District, Beijing, China 100022
Nature: Guarantee contract dispute
Status: Concluded

Case Title: Ping An Bank Co., Ltd. Shenzhen Branch vs Yueting Jia & Leshi Holdings (Beijing) Co., Ltd. & Leshi Sports Culture Industry Development (Beijing) Co., Ltd.
Case Number: 2018 Yue Min Chu #125
Court Name: Guangdong High People's Court
Court Address: No. 9, Yiheng Road, Yuancun, Tianhe District, Guangzhou, China 510655
Nature: Financial loan contract dispute
Status: Pending

Case Title: Zheshang Bank Co., Ltd. Beijing Branch vs Yueting Jia & Leshi Holdings (Beijing) Co., Ltd & Leshi Sports Culture Industry Development (Beijing) Co., Ltd. & Xiamen Octopus Interactive Network Technology Co., Ltd.
Case Number: 2018 Jing 04 Min Chu #316
Court Name: Beijing No. 4 Intermediate People's Court

Court Address: No. 3 Sanjingdi, Fengtai District, Beijing, China 100040
Nature: Financial loan contract dispute
Status: Concluded

Case Title: BOE Technology (Hong Kong) Co., Ltd. Vs Yueling Jia & LeTV Mobile Intelligent Information Technology (Beijing) Co., Ltd. & LeSai Mobile Technology (Beijing) Co., Ltd. & Leshi Holdings (Beijing) Co., Ltd.

Case Number: 2017 Jing Min Chu #54

Court Name: Beijing High People's Court

Court Address: No. 10, Jianguomen South Street, Chaoyang District, Beijing, China 100022

Nature: Sale contract dispute

Status: Pending

Case Title: Yizhuang International Holdings (Hong Kong) Co., Ltd. Vs Yueling jia & Leshi Holdings (Beijing) Co., Ltd.

Case Number: 2018 Jing Min Chu #72

Court Name: Beijing High People's Court

Court Address: No. 10, Jianguomen South Street, Chaoyang District, Beijing, China 100022

Nature: Guarantee contract dispute

Status: Pending

Case Title: Beijing Century Ruike System Technology Co., Ltd. Vs Yueling Jia & Leshi Sports Culture Industry Development (Beijing) Co., Ltd. & Leshi Holdings (Beijing) Co., Ltd.

Case Number: 2018 Jing 0108 Min Chu #51312

Court Name: Beijing Haidian District People's Court

Court Address: 12 Danling Street, Haidian District, Beijing, China 100080

Nature: Sale contract dispute

Status: Pending

Case Title: Jiangsu Red Earth Venture Capital Management Co., Ltd. Vs Yueling Jia

Case Number: Unknown

Court Name: Ningbo Intermediate People's Court, Zhejiang Province

Court Address: No. 746 Zhongxing Road, Jiangdong District, Ningbo, Zhejiang, China 315040

Nature: Contract Disputes

Status: Pending

Case Title: Yueling Jia v. Yingqiong Gu

Case Number: No.17-2-27517-4KNT

Nature of Case: YT brought a claim against Mr. Gu for defamation.

Court Name: Superior court of Washington for king country

Address: 516 3rd Ave, Seattle, WA 98104

Status of Case: The case has been settled in 10/24/2018.

Case Title: Shenzhen Leshi Xingen Second Investment Management Enterprise (LLP) etc. v. Yueling Jia etc.

Case Number: No.HKIAC/A18039.

Nature of Case: The plaintiffs have withdrawn their claims against all defendants.

Court Name: Hong Kong International Arbitration Centre

Address: 38th Floor Two Exchange Square, 8 Connaught Place, Central, Hong Kong

Status of Case: Concluded

Case Title: Dispute relating to: (1) the Amended and Restated Shareholders Agreement dated 30 November 2017; and (2) the Amendment and Consent dated 18 July 2018

Case Number: HKIAC/A18176

Nature of the case: Dispute between Evergrande, Faraday Future and YT

Court Name: Hong Kong International Arbitration Center

Address: 38/F Two Exchange Square B Connaught Place Hong Kong

Status of Case: Concluded

Case Title: VIZIO, Inc. and LeEco V. LTD., LeEco Global Group, Ltd., Lele Holding, LTD., Yueting Jia

Case Number: 8:17-cv-01175-DOC-JDE

Nature of Case: Breach of Contract

Court Name: UNITED STATES DISTRICT COURT CENTRAL DISTRICT OF CALIFORNIA, SOUTHERN DIVISION

Address: Ronald Reagan Federal Building, United States Courthouse, 411 West Fourth Street, Courtroom 9D, Santa Ana, CA, 92701-4516

Status of Case: Concluded

Case Title: Gan Wei v. Yueting Jia

Nature of Case: Divorce Proceeding

Court Name: Chengdu Jinjiang District People's Court

Address: No. 90, Longzhou Road, Gongnongyuan Street, Jinjian District, Chengdu, Sichuan, China

Date: 11 October 2019 (Beijing time)

Status of Case: Pending

Case Title: Director of Taxation Department of Revenue v. Jia Yueting

Nature of Case: Wage Garnishment

Case Number: 2018-ST-010829

Court Name: Third Judicial District Court

Address: 200 SE 7th St., Topeka, Kansas 66003

Status of Case: Pending

Case Title: Director of Taxation Department of Revenue v. Jia Yueting

Nature of Case: Tax Warrant

Case Number: 2018-ST-010835

Court Name: Third Judicial District Court

Address: 200 SE 7th St., Topeka, Kansas 66003

Status of Case: Unknown

Other Affiliate Transactions

To provide further disclosure regarding transactions with affiliates or former affiliates, the Debtor is including the following information about these transactions. The Debtor's position is that these transactions did not constitute a transfer of property of the Debtor and the Debtor reserves all rights with respect to such transactions.

Pacific Technology

On July 26, 2018, for structuring reasons, the Debtor assigned, transferred, and contributed one ordinary share (100%) of FF Peak Holding Ltd., the owner of 40.8% of Smart King Ltd., to Pacific Technology Holding LLC.

Pacific Technology Equity Issuances

On July 5, 2019, Pacific Technology Holding LLC issued 362,352,941 common units to FF Global Partners LLC at the base purchase price of 50 cents per unit, subject to a potential increase to \$4.90 per unit in the event that Smart King Ltd. obtains equity financing in the amount of \$181 million.

Nominee Transaction for Licensing Purposes

In order to address certain licensing issues, the Debtor entered into nominee agreements with respect to shares of Smart King Ltd. held through Pacific Technology Holding LLC. In July 2018, the Debtor entered into a nominee agreement regarding his interests in Pacific Technology Holding LLC with Lian Bossert. On July 31, 2019, preferred units of Pacific Technology Holding LLC were contributed to West Coast LLC. On the same day, the Debtor and Bossert entered into another nominee agreement for those interests

LeSoar Transactions

LeSoar was established by a company controlled by the Debtor in 2014 to hold certain investments. LeSoar obtained majority third-party financing to fund its various investments. One of the investments made by LeSoar was the acquisition of 10,904,072 shares of Lucid Motors Inc. for approximately \$67 million. In September 2017, LeSoar transferred 4,292,861 shares in satisfaction of its parent company liabilities. During 2017, LeSoar faced certain liquidity issues and it was difficult to maintain normal business operations. On October 20, 2017, LeSoar was sold for nominal consideration to Innovation Era Holding, Inc. The Debtor is informed that, after the sale to Innovation, LeSoar transferred 4,906,707 shares of Lucid in satisfaction of its former parent company obligations assumed in connection with the share purchase, and that LeSoar currently owns 990,225 shares of Lucid Motors Inc.